



GHANA'S MARITIME TRADE REVIEW (January-March 2020)

1.0 OVERVIEW

The world economy is expected to experience its worst due to the effect of the covid-19 pandemic. There has been a major global economic downturn in the last quarter of 2019 and the first quarter of 2020. This is expected to continue into the subsequent quarters of 2020. Indeed, the covid-19 has affected global trade negatively.

Global merchandise trade by volume fell by 3% year-on-year in the first quarter of 2020, according to the WTO. The second quarter year-on-year is estimated to decline by 18.5%. The first quarter 2020 merchandise trade volume is also a 2.0% decline from the last quarter of 2019. This downward trend is expected to continue into the later part of the year 2020.

However, the general trend in world seaborne trade has been increased growth after the financial crisis of 2008/2009. It is therefore expected that after this period of covid-induced dip, the shipping industry will be back to its growth ways. Time charter rates for container vessels have dipped since January 2020 but the order book for new ships is also low. These factors may balance out to ensure stability in freight rates, at least, into the next year.

Ghana has had its share of the impact of the covid-19 pandemic. Cargo throughput has decreased by a whopping 44.9% year-on-year for the first quarter of 2020. All the trade types namely; imports, exports and transit/transshipment performed poorly during the first quarter 2020.

2.0 COMPARISON OF GHANA'S CARGO THROUGHPUT PERFORMANCE

Cargo throughput for Q1 (Jan-Mar) 2020 decreased by 44.9% compared to the same period of 2019 (i.e. Q1 2019). This comprised Import trade volume of 2,693,559 mt, Exports of 996,331 mt and 79,629 mt of Transit/Transshipment cargo.

Import trade volume decreased by 24.5% and export trade volume decreased by 66.1% as compared to Q1 2019. Total transit/transshipment trade volume in Q1 2020 also decreased by 76.1% over Q1 2019. See Table 1 for details.

Table 1 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
Q1 2020 AND 2019			
TRADE TYPE	Q1 2020 (mt)	Q1 2019 (mt)	CHANGE
TOTAL IMPORT	2,693,559	3,568,471	-24.5%
TOTAL EXPORT	996,331	2,939,110	-66.1%
TOTAL TRANSIT/TRANSH.	79,629	333,768	-76.1%
CARGO THROUGHPUT	3,769,519	6,841,349	-44.9%

3.0 PORTS SHARE OF CARGO THROUGHPUT FOR Q1 (JANUARY – MARCH) 2020

Cargo throughput for the seaports of Ghana (i.e. Tema and Takoradi) for Q1 2020 was 3.77 million metric tons (mt). Cargo throughput for the Port of Tema was 2.96 million mt representing 79% of the total, whilst the Port of Takoradi recorded 804,437 mt, representing 21% of the total seaborne trade.

Transit/Transshipment imports amounted to 61,568 mt, whilst transit/transshipment exports recorded 17,884 mt. Table 2 below shows the summary performance for the review period.

Table 2. SUMMARY OF GHANA'S SEABORNE TRADE PER PORT (in mt) (JAN-MARCH 2020)						
PORT	IMPORT (mt)	TRANSIT/TRANSHIP. IMPORT (mt)	*EXPORT (mt)	TRANSIT/TRANSHIP. EXPORT (mt)	TOTAL (mt)	SHARE
TEMA	2,348,696	48,790	549,536	17,884	2,964,906	79%
TAKORADI	344,864	12,778	446,795	0	804,437	21%
TOTAL	2,693,560	61,568	996,331	17,884	3,769,343	100%

* Exports exclude Ghana's crude oil exports

4.0 COMPARISON OF GHANA'S SEABORNE TRADE for JANUARY – MARCH (Q1) 2020 AND 2019 PER CARGO TYPE

Total import and export trade volume for the review period January to March 2020 recorded a net effect of negative 43.3% compared to the same period in 2019 as per Table 3 below.

Table 3 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	Q1 2020 (mt)	Q1 2019 (mt)	CHANGE
IMPORT:	-		
Liner	205,573	1,273,127	-83.9%
Break Bulk	112,662	299,399	-62.4%
Dry Bulk	1,627,597	1,088,039	49.6%
Liquid Bulk	747,727	907,906	-17.6%
TOTAL IMPORT	2,693,559	3,568,471	-24.5%
EXPORT:	-		
Liner	458,684	502,127	-8.7%
Break Bulk	148,427	222,351	-33.3%
Dry Bulk	338,390	2,214,632	-84.7%
Liquid Bulk	50,830	0	100.0%
TOTAL EXPORT	996,331	2,939,110	-66.1%
TOTAL IMPORT & EXPORT	3,689,890	6,507,581	-43.3%

In Table 3 above, it can be seen that imports for Q1 2020 decreased by 24.52% compared to the same period in 2019. Total imports for the review period Q1 2020 was 2.7 million mt. This comprised 205,573 mt of Liner cargo, 112,662 mt of Break Bulk, 1.63 million mt of Dry Bulk cargo and 747,727 mt of Liquid Bulk imports.

The total export trade volume for Q1 2020 was 996,331 mt. This represents 66.1% decrease compared to Q1 2019. This was made up of 458,684 mt of Liner items, 148,427 mt of Break Bulk items, 338,390 mt of Dry Bulk items and 50,830 mt of liquid bulk.

4.1 COMPARATIVE ANALYSIS OF IMPORT COMMODITIES THAT DECLINED SIGNIFICANTLY

The Table below shows the import commodities that declined significantly in the review period (January-March 2020).

Table 4. Major declining Import Commodities for 2020/2019				
COMMODITIES	2020 (mt)	2019 (mt)	Difference (mt)	% Change
CHEMICALS	15,425	201,192	-185,767	-92%
PROCESSED FOOD/BEVERAGES ETC	12,201	136,136	-123,934	-91%
GENERAL CARGO	42,881	157,061	-114,180	-73%
LIMESTONE	-	106,660	-106,660	-100%
GRAINS/FLOUR	3,162	105,194	-102,032	-97%
PETROLEUM PRODUCTS	658,448	751,902	-93,454	-12%
IRON/STEEL/PLATES/PIPES	70,377	162,986	-92,609	-57%
OTHER LIQUID BULK	5,000	91,151	-86,151	-95%
BAGGED RICE	11,988	86,228	-74,240	-86%

The nine (9) import commodities listed in table 5 above, recorded significant decreases which cumulatively contributed to about 64% of the total decrease in import trade volume for the period January to March 2020.

4.2. COMPARATIVE ANALYSIS OF EXPORT COMMODITIES THAT DECREASED SIGNIFICANTLY

Table 5 below shows the major export commodities in 2020 that experienced a decrease.

Table 5. Major declining Export Commodities for 2020/2019				
COMMODITIES	2020 (mt)	2019 (mt)	Difference (mt)	% Change
MANGANESE	-	1,941,714	-1,941,714	-100%
TIMBER LOGS	75,238	131,761	-56,523	-43%
BAGGED COCOA BEANS	73,189	90,590	-17,401	-19%

Table 5 above shows the export commodities that recorded major decreases in the review period. Cumulatively, these commodities contributed to about 96% of the total volume of decreases recorded in the export trade volume for the period January to March 2020.

5.0 PERFORMANCE IN LADEN CONTAINERS

Table 6 below shows the details of the performance in laden containers for Q1 2019. Total Laden Containers for imports and exports for Q1 2020 was 119,547 TEUs. This represents a decrease of 26.44% compared to Q1 2019.

Total import Laden Containers for Q1 2020 was 80,686 TEUs; a 31.52% fall compared to Q1 2019. Total export Laden Containers for Q1 2020 was 38,861 TEUs; representing a decrease of 13.06% compared to Q1 2019.

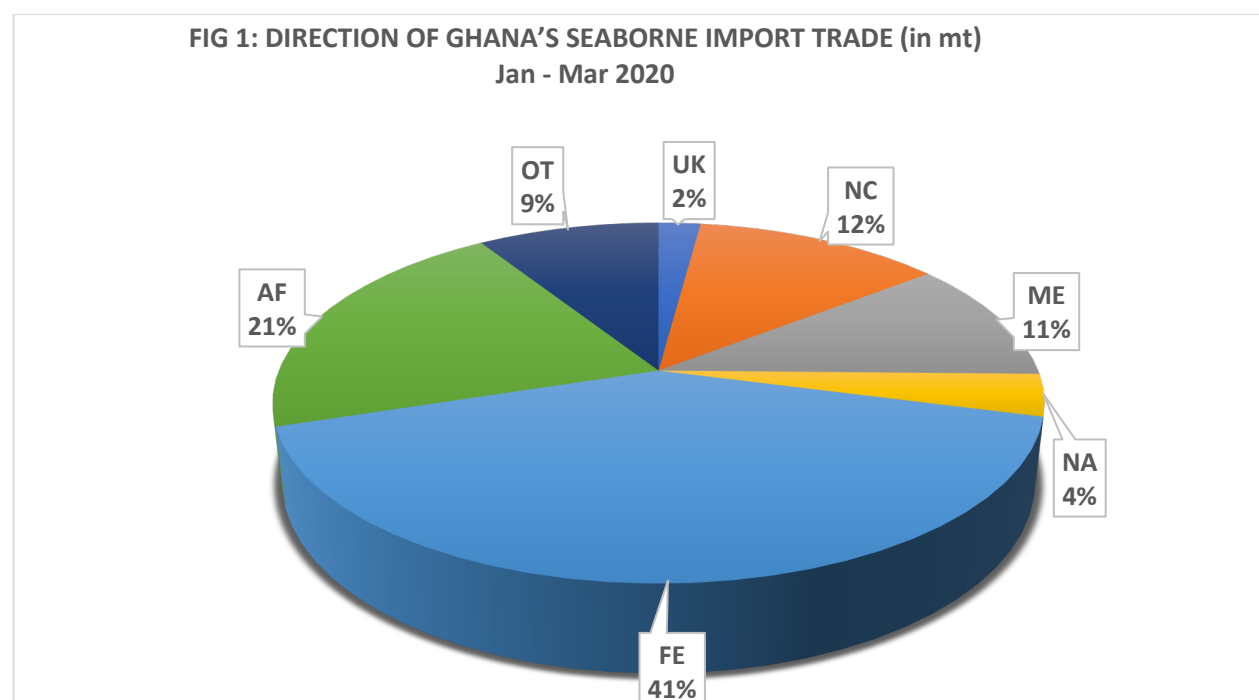
Table 6. GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	Q1 2020 (in TEUs)	Q1 2019 (in TEUs)	CHANGE
IMPORT	TEMA	79,817	113,415	-29.6%
	TAKORADI	869	4,402	-80.3%
	TOTAL IMPORT	80,686	117,817	-31.5%
EXPORT	TEMA	30,322	35,420	-14.4%
	TAKORADI	8,539	9,281	-8.0%
	TOTAL EXPORT	38,861	44,701	-13.1%
TOTAL	IMPORT/EXPORT	119,547	162,518	-26.4%

6.0 DIRECTION OF GHANA'S SEABORNE TRADE

6.1 Import Trade

Figure 1 and Table 7 below show that the majority of Ghana's seaborne imports for 2019 came from the Far East range, representing 41% of Ghana's total import trade. Africa was next with 21% share, followed by the North Continent and Mediterranean Europe range with 12% and 11% share respectively of Ghana's import trade. The major commodities imported from the Africa range were Petroleum Products, Clinker, Frozen Meat/Foods, LPG.

Table 7. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)								
(Jan-Mar 2020)								
	UK	N.Cont	Med.Eur	N.Amer.	F.East	Africa	Others	TOTAL
LINER	4,294	25,415	22,292	7,757	84,317	42,899	18,599	205,573
BREAK BULK	2,106	42,453	1,207	243	46,759	3,736	16,158	112,662
DRY BULK	0	148,487	806,909	50,130	16,011	96,253	509,807	1,627,597
LIQ. BULK	35,564	209,131	0	61,783	191,915	224,166	25,167	747,727
TOTAL	41,964	425,486	830,408	119,914	339,002	367,054	569,731	2,693,559
SHARE	2%	12%	11%	4%	41%	21%	9%	100%



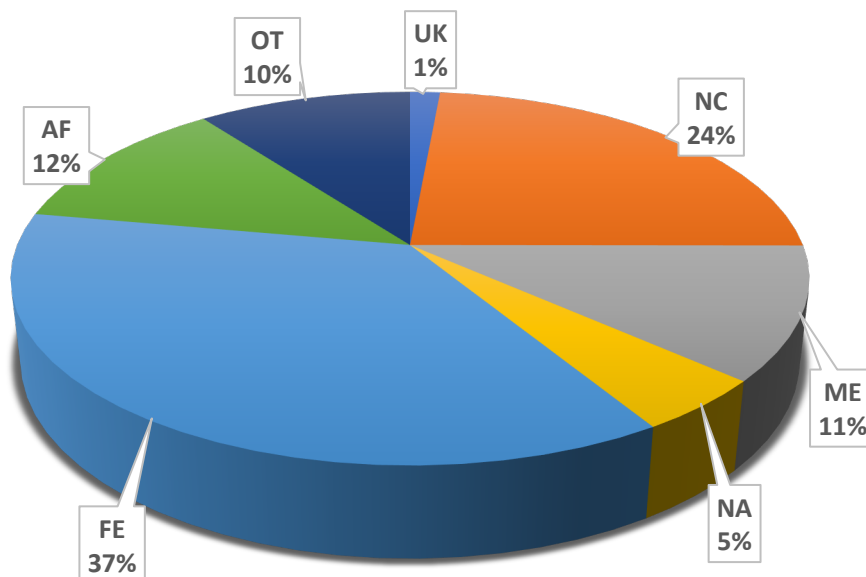
6.2 Export Trade

The 996,331 mt of seaborne exports for Q1 2020 went to various destinations in the world. Majority of these exports went to the Far East range accounting for a total of 428,819 mt representing 37% of the total seaborne exports whilst the North Continent range received a total of 127,351 mt (24% of total exports). The major commodities exported were Bauxite, Cocoa Beans, Cashew Nuts and Timber Logs.

Table 8 gives more details about the direction of Ghana's seaborne export trade for Q1, 2020.

Table 8. DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt)								
(Jan-Mar 2020)								
	UK	N.Cont	Med.Eur	N.Ameri.	F.East	Africa	Others	TOTAL
LINER	6,619	108,246	52,837	21,406	167,892	54,534	47,150	458,684
BREAK BULK	6,780	10,199	9,298	17,299	83,727	486	20,638	148,427
DRY BULK	0	8,906	0	0	177,200	0	152,284	338,390
LIQ. BULK	0	0	0	0	0	0	50,830	50,830
TOTAL	13,399	127,351	62,135	38,705	428,819	55,020	270,902	996,331
SHARE	1%	24%	11%	5%	37%	12%	10%	100%

FIG 2: DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt)
Jan - Mar 2020



7.0 TRANSIT TRADE AND TRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for Q1 2020 shows a fall of 76.2% compared to Q1 2019. Total volume of transit/transshipment for Q1 2020 was 79,452 metric tons (mt).

Transit/Transshipment Imports for Q1 2020 amounted 61,568mt, a decrease of 80.4% compared to Q1 2019. Transshipment/Transit Exports recorded 17,884mt in Q1 2020, a decrease of 9.7% compared to Q1 2019. Table 9 shows the details of the transit/transshipment trade volumes for the review period.

Table 9. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSSHIPMENT THROUGH GHANA			
(JAN. - MAR.) 2020 AND 2019			
TRADE TYPE	Q1 2020 (mt)	Q1 2019 (mt)	CHANGE
TRANSIT/TRANSH. IMPORT	61,568	313,974	-80.4%
TRANSIT/TRANSH. EXPORT	17,884	19,794	-9.7%
TOTAL	79,452	333,768	-76.2%

8.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries: Burkina Faso, Mali and Niger amounted to 72,212 mt in Q1 2020. This represents a fall of 73.77% compared to Q1 2019. The transit trade comprises imports of 54,581mt and exports of 17,631mt.

Major transit trade commodities included Fertilizer, General Cargo, and Cars/Vehicles. Details are shown in Table 11.

Table 10. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINA FASO, MALI & NIGER			
Q1 (JAN. - MAR.) 2020 AND 2019			
TRADE TYPE	Q1 2020	Q1 2019	Change
	(mt)	(mt)	
TRANSIT IMPORT	54,581	256,515	-78.72%
TRANSIT EXPORT	17,631	18,824	-6.34%
TOTAL	72,212	275,339	-73.77%

9.0 PERFORMANCE IN GHANA'S CONTAINERIZED CARGO TRADE

9.1 Shipping Line Performance in the Containerized Trade

Thirty (30) Shipping Lines were involved in the containerized cargo trade which amounted to 119,547 TEUs for the review period Q1 2020. The highest operators were Maersk Line, with 39,244TEUs (33% of the container trade) and Mediterranean Shipping Company (MSC), with 30,867TEUs (26% of the container trade). Details are shown in Table 11.

9.2 Shipping Agents' Performance in the Containerized Trade

Twenty-five (25) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 119,547TEUs for the review period Q1 2020. The highest performing agencies were Maersk Ghana Ltd, with 39,244TEUs (33% of the containerized trade) and MSCA with 30,867TEUs (26% of the containerized trade). Details are shown in Table 12.

10.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT

10.1 Performance of Shipping Lines per Volume of Shipment and Trade Type

A total of Sixty-Six (69) Shipping Lines and Charterers participated in transporting the over 3.7 million mt of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi during Q1 2020. The performance of the Lines per trade type (i.e. Liner, Break bulk, Dry bulk and Liquid bulk) is shown in Table 13.

The high performers in Liner Trade were Mediterranean Shipping Company (30%) and Maersk Line (18%). In the Break Bulk Trade, Conti GMT Shipping moved the highest volume (39%), followed by Other Shipping Lines with 13%. High performers for the Dry Bulk Trade were Other Shipping Lines (32%) and IMT with 14%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 39.48%.

10.2 Performance of Shipping Agents per Volume of Shipment and Trade Type

Fifty-Eight (53) Shipping Agents handled over 3.7million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi during the period Q1 2020. Table 14 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

High performers in the Liner Trade were and MSCA Ghana Ltd. with 30% and Maersk Ghana Ltd with 18% of the volume. The leading Shipping Agents in the Break Bulk Trade were GMT Shipping with 39% and Hass Logistics with 13%. In the Dry Bulk Trade, the high performers were Hull Blyth GH Ltd. with 37% of the share and Macro Shipping GH Ltd. with 14%. In the Liquid Bulk Trade, Inchcape Shipping Ltd handled 45% of the volume whilst Oil and Marine Agencies (OMA) handled 30%.

TABLE 11. PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN– MAR (Q1) 2020				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% of TOTAL

COSCO SHIPPING LINE	4,321	737	5,058	4.23%
AFRICA EXPRESS LINE	1,243	1,220	2,463	2.06%
ARKAS LINE	1280	1622	2,902	2.43%
CONT GMT SHIPPING	6	0	6	0.01%
BBC CHARTERING	39	0	39	0.03%
CMA CGM	5,847	2,062	7,909	6.62%
OCEAN NETWORK EXPRESS LINES	2422	1377	3,799	3.18%
ORIENT OVERSEAS CONTAINER	269	948	1,217	1.02%
GOLD STAR LINE	905	251	1,156	0.97%
GRIMALDI LINES	3,170	2,192	5,362	4.49%
HAPAG – LLOYD	8,119	2,669	10,788	9.02%
HB SHIPPING	0	0	0	0.00%
HC TRADING	0	0	0	0.00%
I.M.T	0	0	0	0.00%
MAERSK LINE	32,122	7,122	39,244	32.83%
MEDITERRANEAN SHIPP. CO	16,726	14141	30,867	25.82%
MESSINA LINES	749	355	1,104	0.92%
MTSUI O.S.K. LINES	0	0	0	0.00%
NECOTRANS	0	0	0	0.00%
NILEDUTCH	0	513	513	0.43%
NMT LINES	0	0	0	0.00%
OTHER	265	0	265	0.22%
PACIFIC INTL. LINE	2546	788	3,334	2.79%
UNITED AFRICA	0	0	0	0.00%
UNITED ARAB SHIPP.CO	0	0		0.00%
ZIM LINE	657	0	657	0.55%
SAFMARINE	0	2,824	2,824	2.36%
EAGLE WEST AFRICA SERV.	0	0	0	0.00%
BOLLORE LINES	0	0	0	0.00%
CHINA OCEAN SHIPPING	0	0	0	0.00%
TOTAL	80,686	38,861	119,547	100.00%

TABLE 12. PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN – MAR (Q1) 2020				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% SHARE

ARKAS GH LTD	1,280	1662	2,942	2.46%
ANTRAK GHANA LTD	749	355	1,104	0.92%
COSCO SHIPPING GH CO. LTD	4321	737	5,058	4.23%
CMA CGM GH LTD	5,847	2,062	7,909	6.62%
CLASSIC A MODEL	222	0	222	0.19%
EOLIS GH LTD	1243	1220	2,463	2.06%
GRIMALDI GH LTD	3,170	1833	5,003	4.18%
HAPAG LLOYD GH	8119	2669	10,788	9.02%
GMT SHIPPING LTD	6	0	6	0.01%
OCEAN NETWORK EXPRESS GH LTD	2422	1377	3,799	3.18%
ORIENT OVERSEAS CONTAINER LINES	269	948	1,217	1.02%
INTERMODAL SHIPPING AGENCY GH LTD	1562	0	1,562	1.31%
MAERSK GHANA LTD	32122	7,122	39,244	32.83%
MARITIME AGENCIES GH LTD	39	0	39	0.03%
MSCA GHANA TEMA	16,726	14,141	30,867	25.82%
NAVITRANS GHANA LTD	0	0	0	0.00%
PORTS MARINE	23	0	23	0.02%
PIL GHANA LTD	2,546	788	3,334	2.79%
SCANSHIP GHANA LIMITED	0	11	11	0.01%
SUPERMARITIME GHANA LIMITED	20	0	20	0.02%
ISAG	0	251	251	0.21%
SAFMARINE	0	2,824	2,824	2.36%
BOLLORE GH LTD	0	348	348	0.29%
COMEXAS	0	513	513	0.43%
UNITED ARAB SHIPPING AGENCIES GHANA	0	0	0	0.00%
GRAND TOTAL	80,686	38,861	119,547	100.00%

TABLE 13 PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE - JAN - MARCH.**2020****IMPORT AND EXPORT - TEMA - TAKORADI**

SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADER TYPE	%SHARE
LINER					
AFRICA EXPRESS LINE	113	23,478	23,591	3.22	0.64
AFRCOTT GH. LTD	2,019	0	2,019	0.28	
AFRITRAMP	0	1	1	0.00	0.00
ARKAS LINE	1,340	24,456	25,796	3.52	0.70
BBC CHARTERING	23	0	23	0.00	
CHINA OCEAN SHIPPING	29	0	29	0.00	0.00
CMA CGM	8,073	25,239	33,312	4.54	0.90
CONTI GMT SHIPPING	3,244	0	3,244	0.44	0.09
COSCO SHIPPING LINE	10,891	11,927	22,818	3.11	0.62
EUKOR CAR CARRIER	3,914	0	3,914	0.53	0.11
EURO AFRICA	7,620	0	7,620	1.04	0.21
GLOVIS	3,064	0	3,064	0.42	0.08
GOLD STAR LINE	2,331	3,654	5,985	0.82	0.16
GRIMALDI LINES	4,481	28,393	32,874	4.48	0.89
GRANDE FORTUNE	0	0	0	0.00	0.00
HAPAG-LLOYD	11,149	41,322	52,471	7.15	1.42
HC TRADING	0	0	0	0.00	0.00
HOEGH AUTHLINERS	441	0	441	0.06	0.01
IMC SHIPPING CO PTE	0	0	0	0.00	0.00
I.M.T	0	2,149	2,149	0.29	0.06
J & C LINES	0	951	951	0.13	0.03
K'LINE	100	0	100	0.01	0.00
LEONE FISHING CO. LTD	2,443	0	2,443	0.33	0.07
MAERSK LINE	49,725	85,378	135,103	18.42	3.66
MEDITERRANEAN SHIPPING CO.	36,781	181,112	217,893	29.71	5.91
MESSINA LINES	1,221	5,152	6,373	0.87	0.17
NILEDUTCH	8	6,481	6,489	0.88	0.18
MOL ACE	193	0	193	0.03	0.01
NMT LINES	2,234	0	2,234	0.30	0.06
NILEDUTCH	5,619	0	5,619	0.77	0.15
OCEAN NETWORK EXPRESS PTE	0	21,938	21,938	2.99	0.59
OCEAN FARE CO. LTD	3,086	0	3,086	0.42	0.08
ORIENT OVERSEAS CONT LINE	3,208	13,349	16,557	2.26	0.45

OTHER	21,410	0	21,410	2.92	0.58
PACIFIC INTL LINE	1,073	12,295	13,368	1.82	0.36
PRECIOUS COLDSTORE LTD	4,043	0	4,043	0.55	0.11
SAFMARINE	0	46,644	46,644	6.36	1.26
WE 2 SEAFOODS LTD	8,254	0	8,254	1.13	0.22
WILHELMSSEN SHIPS SERVICE	65	0	65	0.01	0.00
VITOL SA	0	0	0	0.00	0.00
ZIM LINE	1,353	0	1,353	0.18	0.04
SUB-TOTAL	199,548	533,919	733,467	100.00	19.82
BREAK BULK					
AFRICA EXPRESS LINE	0	0	0	0.00	0.00
ARKAS LINE	124	0	124	28.51	0.00
BBC CHARTERING	0	0	0	0.00	0.00
CHINA OCEAN SHIPPING	0	0	0	0.00	0.00
CMA CGM	1,284	0	1,284	1.14	0.03
COSCO SHIPPING	2,654	0	2,654	2.36	0.07
CONTI GMT SHIPPING	44,084	0	44,084	39.20	1.19
EROAFRICA	27	0	27	0.02	0.00
GOLD STAR LINE	1,896	0	1,896	1.69	0.05
GRANDE FORTUNE INTL SHIPPING	0	0	0	0.00	0.00
GRIMALDI LINES	313	0	313	0.28	0.01
HAPAG-LLOYD	4,584	0	4,584	4.08	0.12
MAERSK LINE	10,554	0	10,554	9.39	0.29
MEDITERRANEAN SHIPP. CO	11,828	0	11,828	10.52	0.32
MESSINA LINES	15	0	15	0.01	0.00
OCEAN NETWORK EXPRESS PTE	5,980	0	5,980	5.32	0.16
ORIENT OVERSEAS CONTAINER LINES	350	0	350	0.31	0.01
OTHER	14,398	0	14,398	12.80	0.39
PACIFIC INTL. LINES	1,037	0	1,037	0.92	0.03
WILHELMSSEN SHIPS SERVICE	1,179	0	1,179	1.05	0.03
YARA GH. LTD	11,714	0	11,714	10.42	0.32
ZIM LINE	435	0	435	0.39	0.01
SUB-TOTAL	112,456	0	112,456	100.00	3.05
DRY BULK					
CMA CGM	0	7,307	7307	0.36	0.20
CARGILL INTERNATIONAL	9,552	0	9552	0.47	0.26
CENRURION BULK	27,204	0	27204	1.33	0.74
DANGOTE CEMENT	42,900	0	42900	2.10	1.16

DEVBULK	14,050	0	14050	0.69	0.38
FLOUR MILLS	9,677	0	9677	0.47	0.26
GRIMALDI LINES	0	4,572	4572	0.22	0.12
HC TRADING	232,112	0	232112	11.38	6.29
I.M.T	0	283,964	283964	13.93	7.70
MAERSK LINE	0	27,612	27612	1.35	0.75
MEDITERRANEAN SHIPP. CO	0	33,698	33698	1.65	0.91
OBT SHIPPING	33,155	0	33155	1.63	0.90
OCEAN CRYSTAL SHIPPING	62,000	0	62000	3.04	1.68
OLAM GH LTD	91,400	0	91400	4.48	2.48
OLDENDORFF	61,397	0	61397	3.01	1.66
OTHER	632,453	27,426	659879	32.36	17.88
SIGMA SHIPPING	114,228	0	114228	5.60	3.10
THORESEN SHIPPING	41,450	0	41450	2.03	1.12
UNIVERSAL AFRICA LINES	0	27,000	27000	1.32	0.73
VALUE SHIPPING	79,540	0	79540	3.90	2.16
WESTERN BULK	76,017	0	76017	3.73	2.06
YARA GH. LTD	87,340	0	87340	4.28	2.37
VOLTA ALUMINIUM CO. LTD	13,125	0	13125	0.64	0.36
SUB-TOTAL	1,627,600	411,579	2,039,179	100.00	55.26
LIQUID BULK					
AKWAABA LINKS INVESTMENTS LTD	5,700	0	5,700	0.71	0.15
ALPHA PETRO	0	0	0	0.00	0.00
BLUE OCEAN INVESTMENTS	20,529	0	20,529	2.55	0.56
BP OIL INTERNATIONAL LTD	317,696	0	317,696	39.48	8.61
CIRRUS OIL SERVICES	10,063	0	10,063	1.25	
FUELTRADE	48,067	0	48,067	5.97	1.30
GLENCORE ENERGY	58,426	0	58,426	7.26	1.58
LITASCO	9,946	0	9,946	1.24	
MAERSK TANKERS	9,018	0	9,018	1.12	
OTHER	60,195	50,830	111,025	13.80	3.01
PLANTON GAS GH. LTD	2,076	0	2,076	0.26	
TEMA LUBE OIL	6,230	0	6,230	0.77	
TRAFIGURA PTE LTD	72,968	0	72,968	9.07	
VITOL	133,042	0	133,042	16.53	3.61
SUB-TOTAL	753,956	50,830	804,786	100.00	18.82
GRAND TOTAL	2,693,560	996,328	3,689,888	100.00	96.96

TABLE 14 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - MARCH. 2020

IMPORT AND EXPORT - TEMA - TAKORADI					
	<u>IMPORT</u>	<u>EXPORT</u>	<u>TOTAL</u>	<u>% SHARE / TRADE TYPE</u>	<u>%SHAR E</u>
LINER					
ANTRAK GH. LTD	1,662	5,153	6,815	0.93	0.18
A&J SHIPPING SERVICE	3,508	0	3,508	0.48	0.10
ANDIPEX CO. LTD	14,270	0	14,270	1.95	0.39
ARKAS GH. LTD	2,830	24,456	27,286	3.72	0.74
BAJ FREIGHT GH. LTD	843	0	843	0.11	0.02
BOLLORE GH. LTD	193	742	935	0.13	0.03
CMA CGM GH. LTD	6,583	25,239	31,822	4.34	0.86
CLASSIC AMODEL GH. LTD	4,045	0	4,045	0.55	0.11
COMEXAS GH. LTD	8	6,481	6,489	0.88	0.18
COSCO SHIPPING LINE GHANA CO LTD	10,891	11,927	22,818	3.11	0.62
DOLPHINE SHIPPING	6,511	0	6,511	0.89	0.18
EOLIS GH. LTD	113	23,478	23,591	3.22	0.64
GETMA GH. LTD	5,000	0	5,000	0.68	0.14
GMTSHIPPING LTD	3,244	0	3,244	0.44	0.09
GRIMALDI GH. LTD	4,481	27,449	31,930	4.35	0.87
HAPAG-LLOYD GH. LTD	11,149	41,322	52,471	7.15	1.42
HASS LOGISTICS GH. LTD	7,858	0	7,858	1.07	0.21
HULL BLYTH GH. LTD	4,013	0	4,013	0.55	0.11
ISAG LTD	3,684	3,654	7,338	1.00	0.20
KHUDA SERVICE	3,122	0	3,122	0.43	0.08
KOYANKS CO. LTD	212	0	212	0.03	0.01
J & C GH. LTD	0	951	951	0.13	0.03
MAERSK GH. LTD	49,725	85,378	135,103	18.42	3.66
MARITIME AGENCIES GH. LTD	23	0	23	0.00	0.00
MSCA GH. LTD	36,781	181,112	217,893	29.71	5.91
ONE GH. LTD	5,619	21,938	27,557	3.76	0.75
OOCL GH. LTD	0	13,349	13,349	1.82	0.36
ORIENT OVERSEAS CONTAINER GH. LTD	2,939	0	2,939	0.40	0.08
PIL GHANA LTD	1,073	12,295	13,368	1.82	0.36
PORTS MARINE LTD	2,504	0	2,504	0.34	0.07
ROCK FISHING CO. LTD	120	0	120	0.02	0.00

SAFMARINE	0	46,644	46,644	6.36	1.26
SCANSHIP GH. LTD	29	202	231	0.03	0.01
STARDEX MARINE CONSULT	3,401	0	3,401	0.46	0.09
SHARAF SHIPPING AGENCY LTD	3,064	0	3,064	0.42	0.08
SUPERMARITIME GH.LTD	48	2,149	2,197	0.30	0.06
SUB-TOTAL	199,546	533,919	733,465	100	19.88
BREAK BULK					
ANTRAK GH. LTD	15	0	15	0.01	0.00
ARKAS GHANA LTD TEMA	124	0	124	0.11	0.00
COSCO SHIPPING LINE GHANA LTD	2,654	0	2,654	2.36	0.07
CMA CGM GH. LTD	1,284	0	1,284	1.14	0.03
GETMA GH. LTD	1,900	0	1,900	1.69	0.05
GLOBAL CARGO & LOGISTICS	9,028	0	9,028	8.03	0.24
GMT SHIPPING LTD	44,084	0	44,084	39.20	1.19
GRIMALDI GHANA LTD.	313	0	313	0.28	0.01
HAPAG-LLOYD GH. LTD	4,584	0	4,584	4.08	0.12
HASS LOGISTICS	14,437	0	14,437	12.84	0.39
INTERMODAL SHIPP. AGENCY GH. LTD	2,331	0	2,331	2.07	0.06
MAERSK GH. LTD	10,554	0	10,554	9.38	0.29
MSCA GH. LTD	11,828	0	11,828	10.52	0.32
ORIENT OVERSEAS CONTAINER LINES	350	0	350	0.31	0.01
OCEAN NETWORK EXPRESS GHANA LTD	5,980	0	5,980	5.32	0.16
PIL GHANA LTD	1,037	0	1,037	0.92	0.03
SUPERMARITIME GH. LTD	1,954	0	1,954	1.74	0.05
SUB-TOTAL	112,457	0	112,457	100	3.05
DRY BULK					
BOLLORE GH LTD	0	4572	4,572	0.22	0.12
CMA CGM GH. LTD	0	7307	7,307	0.36	0.20
COMEXAS GH.LTD	0	27000	27,000	1.32	0.73
GETMA GH. LTD	6,012	0	6,012	0.29	0.16
HASS LOGISTICS	0	24300	24,300	1.19	0.66
GO MOVERS LOGISTICS GH. LTD	59,500	0	59,500	2.92	1.61

GLOBAL CARGO AND COMMODITIES	134,300	0	134,300	6.59	3.64
HAFENAGENTUR GHANA LTD TEMA	77,403	0	77,403	3.80	2.10
HASS LOGISTICS	54,748	0	54,748	2.68	1.48
HULL BLYTH GH. LTD	750,705	0	750,705	36.81	20
INCHAPE SERVICES	27,465	3126	30,591	1.50	0.83
MACRO SHIPPING GH. LTD	0	278184	278,184	13.64	7.54
MAP SHIPPING GH. LTD	32,979	0	32,979	1.62	0.89
MSCA GHANA TEMA	0	27612	27,612	1.35	0.75
MAERSK GH. LTD	0	33698	33,698	1.65	0.91
SEVENLOG LIMITED	235,191	0	235,191	11.53	6.37
SUPERMARITIME GH. LTD	221,796	5780	227,576	11.16	6.17
THREE PORT LOGISTICS GH. LTD	27,500	0	27,500	1.35	0.75
SUB-TOTAL	1,627,599	411,579	2,039,178	100.00	55.26
LIQUID BULK					
AFRICA INTERGRATED SERVICES GH. LTD	8,106	30,806	38,912	4.84	1.05
BLUESEAS SHIPPING SERVICES GH. LTD	4,000	0	4,000	0.50	0.11
BULKSHIP & TRADE LTD	142,057	0	142,057	17.65	3.85
GLOBAL CARGO & COMMODITIES	4,825	0	4,825	0.00	0.13
INCHCAPE SHIPPING SERVICES	360,960	0	360,960	44.85	9.78
MARINEMOR	2,076	0	2,076	0.26	0.06
MULTI PLAN LTD	5,700	0	5,700	0.71	0.15
OIL & MARINE AGENCIES	220,003	20,023	240,026	29.82	6.50
SUPERMARITIME GH. LTD	6,230	0	6,230	0.77	0.17
SUB-TOTAL	753,957	50,829	804,786	100.00	21.81
GRAND TOTAL	2,693,559	996,327	3,689,886	100.00	100.00