



GHANA'S MARITIME TRADE REVIEW 2018

1.0 OVERVIEW

The World Trade Organization (WTO) downgraded its anticipated growth outlook for global trade from the earlier 4.4% to 3.9% for the year 2018. The 3.9% growth for 2018 shows a significant decrease from the growth rate of 4.7% recorded in year 2017.

The downgrade is attributable primarily to accumulating risks from trade tensions between major trading partners of the USA and China, and tighter credit conditions.

On the perspective of maritime trade, the United Nations Conference on Trade and Development (UNCTAD) projected an expansion in seaborne trade at 4.0% for 2018. During the year under review, most carriers benefited from cost savings accruing from the rising Liner Shipping consolidation through mergers, acquisitions and alliances which characterized the year 2017. Freight-rate levels and transport cost showed less volatility as seen in the past, guaranteeing stability for import and export businesses.

On the national front, the year 2018 recorded an increase in cargo throughput by approximately 11.2% compared to 2017. The import and export trade volumes for 2018 increased by 6.3% and 24.6% respectively compared 2017. Total transit/transshipment trade volume increased by 0.2% in 2018 compared to 2017.

2.0 COMPARISON OF CARGO THROUGHPUT OF Q4 2018 AND Q4 2017

Cargo throughput for the 4th quarter (Q4) 2018 increased by 6.2% compared to the same period of 2017 (i.e. Q4 2017). Total import trade volume in Q4 2018 declined by 6.8% whilst export trade in Q4 2018 increased by 38.5% compared to Q4 2017. Total transit/transshipment trade volume for Q4 2018 increased by 10.1% compared to Q4 2017. See Table 1 for details.

Table 1. SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
Oct-Dec (Q4) 2018 AND Q4 2017			
TRADE TYPE	Oct-Dec (Q4) 2018	Oct-Dec (Q4) 2017	CHANGE
	(mt)	(mt)	
TOTAL IMPORT	3,422,073	3,670,268	-6.8%
TOTAL EXPORT	1,986,080	1,433,882	38.5%
TOTAL TRANSIT/TRANSH.	288,798	262,304	10.1%
CARGO THROUGHPUT	5,696,951	5,366,454	6.2%

3.0 COMPARISON OF CARGO THROUGHPUT 2018 AND 2017

Table 2 shows the summary of seaborne trade comparison between the year 2018 and 2017.

Cargo throughput for the review year 2018 increased by 11.2% compared to 2017. Total import and export trade volume for 2018 increased by 6.3% and 24.6% respectively compared to 2017. Total transit/transshipment trade volume for 2018 increased by 0.2% compared to 2017.

Table 2. SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
2018 AND 2017			
TRADE TYPE	2018 (mt)	2017 (mt)	CHANGE
TOTAL IMPORT	15,051,475	14,165,456	6.3%
TOTAL EXPORT	7,665,334	6,149,766	24.6%
TOTAL TRANSIT/TRANSH.	1,132,668	1,130,178	0.2%
CARGO THROUGHPUT	23,849,477	21,445,400	11.2%

4.0 PORTS SHARE OF CARGO THROUGHPUT FOR 2018

Cargo throughput for the seaports of Ghana (i.e. Tema and Takoradi) for 2018 was 23.85 million metric tons (mt). Cargo throughput for the Port of Tema was 15.84 million mt representing 66% of the total, whilst the Port of Takoradi recorded 8.0 million mt, representing 34% of the total seaborne trade.

Transit/Transshipment imports amounted to 1,043,039mt, whilst transit/transshipment exports recorded 89,629mt. Table 3 below shows the summary performance for the review period.

Table 3. SUMMARY OF GHANA’S SEABORNE TRADE (in mt) 2018

PORT	IMPORT (mt)	TRANSIT/ TRANSHP. IMPORT (mt)	*EXPORT (mt)	TRANSIT/ TRANSHP. EXPORT (mt)	TOTAL (mt)	% SHARE
TEMA	12,625,018	1,007,377	2,123,059	89,629	15,845,083	66.4%
TAKORADI	2,426,457	35,662	5,542,275	0	8,004,394	33.6%
TOTAL	15,051,475	1,043,039	7,665,334	89,629	23,849,477	100.0%

* Exports exclude Ghana’s crude oil exports

5.0 COMPARISON OF GHANA’S SEABORNE TRADE 2018 AND 2017 PER CARGO TYPE

5.1 IMPORT TRADE

Total imports for the review period 2018 was 15.1 million mt. This comprised 5.65 million mt of Liner cargo, 1.91 million mt of Break bulk, 4.76 million mt of Dry bulk cargo and 2.72 million mt of Liquid bulk imports.

In Table 4 below, it can be seen that imports for 2018 increased by 6.3% over 2017. For the trade types, there was a decline in Liquid bulk imports by 20.4%. Liner imports also decreased by 1.1%, Break bulk imports increased by 3.3% and Dry bulk imports increased by 49.9%.

Table 4. COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	2018 (mt)	2017 (mt)	Change
IMPORT:			
Liner	5,648,388	5,711,053	-1.1%
Break Bulk	1,913,813	1,852,891	3.3%
Dry Bulk	4,764,702	3,178,791	49.9%
Liquid Bulk	2,724,572	3,422,721	-20.4%
TOTAL IMPORT	15,051,475	14,165,456	6.3%
EXPORT:			
Liner	2,009,364	1,505,134	33.5%
Break Bulk	344,174	472,392	-27.1%
Dry Bulk	5,147,748	4,146,319	24.2%
Liquid Bulk	164,048	25,921	532.9%
TOTAL EXPORT	7,665,334	6,149,766	24.6%
TOTAL IMPORT & EXPORT	22,716,809	20,315,222	11.8%

5.2 EXPORT TRADE

The total export trade volume for 2018 was 7.66 million mt. This represents 24.6% increase over 2017. This was made up of 2.01 million mt of Liner items, 344,174 mt of Break bulk items, 5.15 million mt of Dry Bulk and 164,048 mt of Liquid Bulk.

Total import and export trade for 2018 increased by 11.8% compared to 2017.

6.0 PERFORMANCE IN LADEN CONTAINERS

Table 5 below shows the details of the performance in laden containers for 2018. Total Laden Containers for imports and exports for 2018 was 653,550 TEUs. This represents an increase of 8.8% compared to 2017. Total import Laden Containers for 2018 was 527,689 TEUs; a 5.9% increase compared to 2017. Total export Laden Containers for 2018 was 125,861 TEUs; representing an increase of 23.03% compared to 2017.

Table 5. GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	2018 (in TEUs)	2017 (in TEUs)	CHANGE
IMPORT	TEMA	502,806	482,396	4.2%
	TAKORADI	24,883	15,708	58.4%
	TOTAL IMPORT	527,689	498,104	5.9%
EXPORT	TEMA	109,583	84,811	29.2%
	TAKORADI	16,278	17,490	-6.9%
	TOTAL EXPORT	125,861	102,301	23.0%
TOTAL	IMPORT/EXPORT	653,550	600,405	8.9%

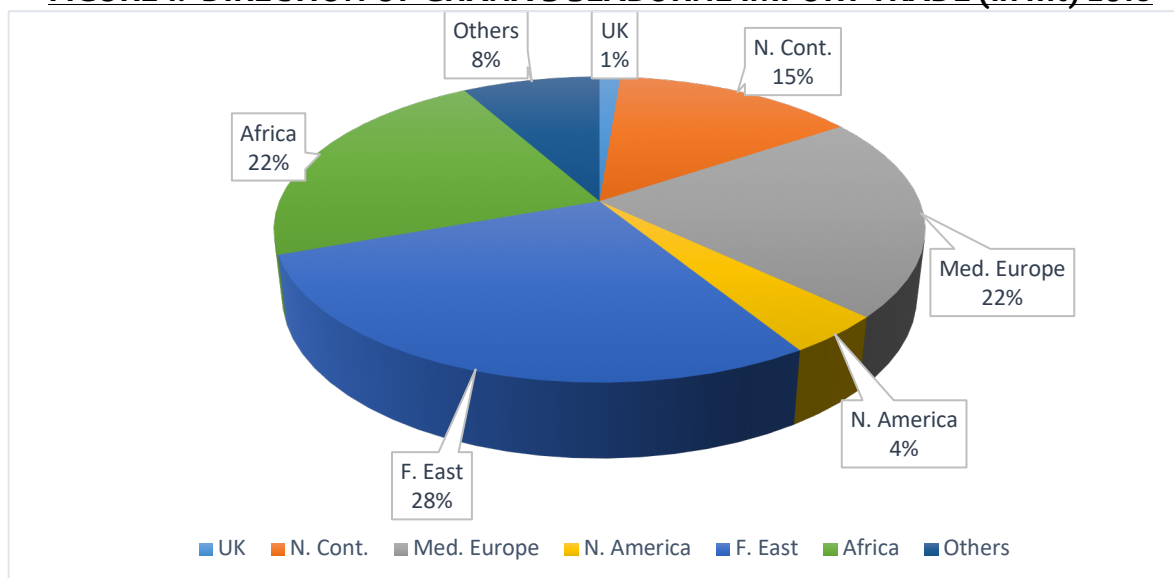
7.0 DIRECTION OF GHANA'S SEABORNE TRADE

7.1 Import Trade

Table 6 and Figure 1 below show that majority of Ghana's seaborne imports for the period 2018 came from the Far East range, representing about 28% of the total import trade. Africa was next with 22% share of Ghana's import trade. Imports from Africa were 3,364,923 mt, an increase of 110,631 mt over the previous year's figure of 3,254,292 mt. The major commodities imported from the Africa Range which experienced significant increases were Frozen Meat/Foods, Bulk Cement, Bulk Fertilizer, Machinery/Equipment, Coke, Other Bulk Grain and Other Liquid Bulk commodities.

Table 6. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)2018								
Trade Type	UK	N. Cont.	Med. Europe	N. America	F. East	Africa	Others	TOTAL
LINER	108,810	728,078	632,333	361,110	2,360,774	950,040	507,242	5,648,388
BREAK BULK	6,336	206,996	52,602	5,223	1,306,881	91,654	244,121	1,913,813
DRY BULK	0	211,713	2,475,840	226,629	522,887	920,816	406,816	4,764,702
LIQUID BULK	70,649	1,017,998	61,317	30,489	70,404	1,402,413	71,302	2,724,572
TOTAL	185,796	2,164,785	3,222,093	623,451	4,260,946	3,364,923	1,229,482	15,051,475
SHARE	1%	15%	22%	4%	28%	22%	8%	100%

FIGURE 1: DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt) 2018



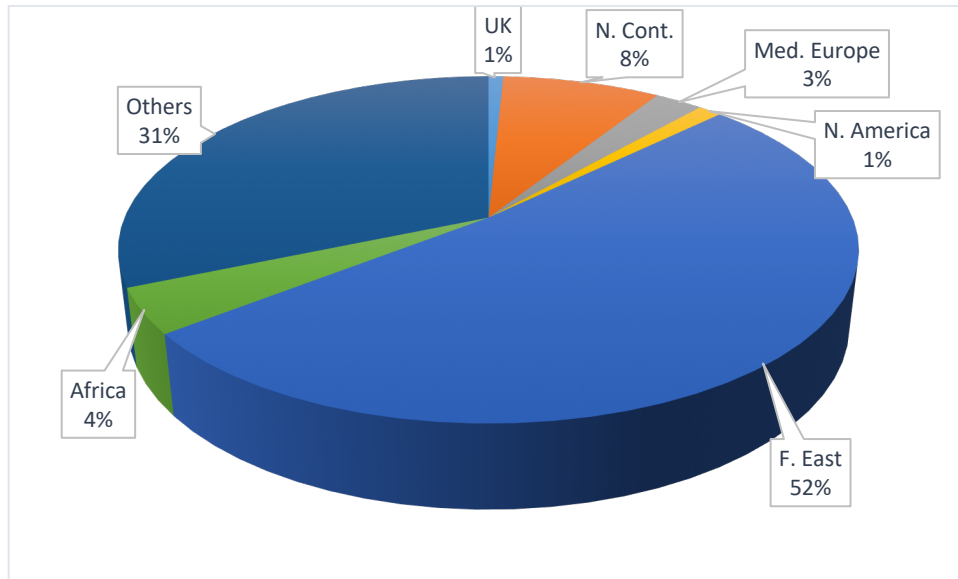
7.2 Export Trade

The 7.66 million mt of seaborne exports for 2018 went to various destinations in the world. Majority of these exports went to the Far East. The Far East range received a total of 3,962,471 mt (i.e. 52% of total exports). The major commodities exported to the Far East Range which experienced significant increases were Cocoa Beans, Furniture/Wood Products, Cashew Nuts, Timber Logs, Bauxite and Manganese. Table 7 and Figure 2 below gives more details about the direction of Ghana's seaborne export trade for 2018.

Table 7. DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt)2018

Trade Type	UK	N. Cont.	Med. Europe	N. America	F. East	Africa	Others	TOTAL
LINER	42,388	376,329	164,326	61,349	710,142	303,479	351,351	2,009,364
BREAK BULK	437	23,654	23,809	14,387	244,121	4,310	33,456	344,174
DRY BULK	16,000	213,717	3,199	0	3,008,208	124	1,906,500	5,147,748
LIQUID BULK	0	18,316	1004	18168	0	14,399	112,161	164,048
TOTAL	58,825	632,016	192,338	93,904	3,962,471	322,312	2,403,468	7,665,334
SHARE	1%	8%	3%	1%	52%	4%	31%	100%

FIGURE 2: DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt) 2018



8.0 TRANSIT TRADE AND TRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for 2018 recorded an increase of 0.2% compared to 2017. Total volume of transit/transshipment for 2018 was 1,132,672 metric tons (mt).

Transit/Transshipment Imports for 2018 amounted to 1,043,043 mt, a decline of 2.9% compared to 2017. Transshipment/Transit Exports recorded 89,629 mt in 2018, an increase of 62.0% compared to 2017. Table 8 below shows the details of the transit/transshipment trade volumes for the review period.

Table 8 SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA			
2018 AND 2017			
TRADE TYPE	2018 (mt)	2017 (mt)	CHANGE
TRANSIT/TRANSH. IMPORT	1,043,043	1,074,850	-3.0%
TRANSIT/TRANSH. EXPORT	89,629	55,328	62.0%
TOTAL	1,132,672	1,130,178	0.2%

9.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries of Burkina Faso, Mali and Niger amounted to 996,969 mt in 2018. This represents a decline of 3.2% compared to 2017. The transit trade comprises imports of 879,935 mt and exports of 87,034 mt for 2018. Major transit trade commodities included Iron/Steel/Pipes, Processed Food/Beverages, Manganese, Shea nuts and Cashew nuts. Details are shown in Table 9.

Table 9. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINAFASO, MALI & NIGER 2018 AND 2017			
TRADE TYPE	2018 (mt)	2017 (mt)	Change
TRANSIT IMPORT	879,935	945,095	-6.9%
TRANSIT EXPORT	87,034	53,447	62.8%
TOTAL	966,969	998,542	-3.2%

10.0 PERFORMANCE IN GHANA’S CONTAINERIZED CARGO TRADE

10.1 Shipping Lines Performance in the Containerized Trade

Twenty-Eight (28) Shipping Lines were involved in the containerized cargo trade which amounted to 653,550 TEUs for the year 2018. The highest operators were Maersk Line, with 211,074 TEUs (32.3% of the container trade) and Mediterranean Shipping Company (MSC), with 137,490 TEUs (21.0%).

10.2 Shipping Agents Performance in the Containerized Trade

Twenty-Six (26) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 653,550 TEUs for the year 2018. The highest performing agencies were Maersk Ghana Ltd, with 211,074 TEUs (32.3% of the containerized trade) and MSC, with 137,490 TEUs (21.0% of the containerized trade).

11.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT

11.1 Performance of Shipping Lines per Volume of Shipment

A total of one hundred and seven (107) Shipping Lines and Charterers participated in transporting the over 22 million mt of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi in 2018.

The high performers in Liner Trade were Maersk Line (22.98%) and MSC (14.23%). In the Break Bulk Trade, Maersk Line moved the highest volume (24.35%), followed by Mediterranean Shipping Company with 20.25%. High performers for the Dry Bulk Trade were I.M.T (52.1%) and H.C Trading with 19.8%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 52.1%.

11.2 Performance of Shipping Agents per Volume of Shipment

Sixty-nine (69) Shipping Agents handled over 22 million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi in 2018.

High performers in the Liner Trade were Maersk Ghana Ltd. with 22.9% of the volume and MSCA Ghana Ltd. with 14.2%. The leading Shipping Agents in the Break Bulk Trade were Maersk Ghana Ltd. with 24.3% and MSCA Ghana Ltd. with 20.2%. In the Dry Bulk Trade, the high performers were Supermaritime Ghana Ltd. with 49.9% of the share and Hull Blyth Ghana Ltd. with 20.6%. In the Liquid Bulk Trade, Inchcape Shipping Ltd handled 57.9% of the volume whilst Oil and Marine Agencies (OMA) handled 30.2%.

TABLE 10 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)

TOTAL (TEMA & TAKORADI) - 2018				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% of TOTAL
AFRICA EXPRESS LINE	7,598	2,960	10,558	1.62%
ARKAS LINE	11,476	5,486	16,962	2.60%
AFRITRAMP	1	30	31	0.00%
BBC CHARTERING	30	-	30	0.00%
CHINA COSCO SHIPPING	54,528	9,607	64,135	9.81%
CMA CGM	29,643	17,413	47,056	7.20%
EUKOR CAR CARRIER	1	-	1	0.00%
GOLD STAR LINE	22,092	6,623	28,715	4.39%
GRIMALDI LINES	17,022	4,114	21,136	3.23%
HAPAG-LLOYD	38,537	11,055	49,592	7.59%
HC TRADING	108	-	108	0.02%
HOEGH AUTOLINERS	2	-	2	0.00%
I.M.T	209	-	209	0.03%
MAERSK LINE	188,408	22,666	211,074	32.30%
MEDITERRANEAN SHIPP. CO	115,640	21,850	137,490	21.04%
MEDKON LINES	543	-	543	0.08%
MESSINA LINES	3,691	1,144	4,835	0.74%
MITSUMI O.S.K. LINES	3,106	515	3,621	0.55%
NEWMONT GOLD GH. LTD	5	-	5	0.00%
NILEDUTCH	479	730	1,209	0.18%
OCEAN NETWORK EXPRESS PTE	5,696	3,200	8,896	1.36%
OTHER	3,048	-	3,048	0.47%
PACIFIC INTL. LINE	24,803	5,672	30,475	4.66%
SAFMARINE	-	12,710	12,710	1.94%
SCANSHIP	-	57	57	0.01%
SEVENLOG LTD	-	18	18	0.00%
UNIVERSAL AFRICA LINE	159	11	170	0.03%
ZIM LINE	864	-	864	0.13%
TOTAL	527,689	125,861	653,550	100.00%

TABLE 11 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)

TOTAL (TEMA & TAKORADI) - 2018				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% SHARE
ANTRAK GHANA LTD	4,536	1,274	5,810	0.89%
ARKAS	7,424	5,486	12,910	1.98%
BOLLORE AFRICA LOGISTICS	4	-	4	0.00%
BLUE FUNNEL GHANA	5,537	-	5,537	0.85%
CMA CGM	29,643	17,413	47,056	7.20%
COMEXAS GHANA LTD TEMA	638	741	1,379	0.21%
CHINA COSCO SHIPPING	-	802	802	0.12%
DW CABLE NET SHIPPING GH LTD	2	-	2	0.00%
GRIMALDI GHANA LTD	16,121	3,623	19,744	3.02%
HAFENAGENTUR GH. LTD	94	-	94	0.01%
HAPAG LLOYD GH. LTD	36,032	8,646	44,678	6.84%
HASS LOGISTICS	9	-	9	0.00%
HULL BLYTH GHANA	133	-	133	0.02%
INTERMODAL SHIPPING AGENCY GH	22,956	6,623	29,579	4.53%
MAERSK GHANA LTD	188,408	22,666	211,074	32.30%
MARINE & ENERGY	3	-	3	0.00%
MARITIME AGENCIES	40	-	40	0.01%
MOL GHANA LTD	3,102	515	3,617	0.55%
MSCA GHANA	115,640	21,850	137,490	21.04%
OCEAN NETWORK EXPRESS PTE	5,696	3,200	8,896	1.36%
OIL AND MARINE AGENCIES	2,505	2,409	4,914	0.75%
PIL GHANA LTD	24,803	5,602	30,405	4.65%
SAFMARINE	-	12,710	12,710	1.94%
SCANSHIP GHANA LIMITED	55,429	9,323	64,752	9.91%
SEVENLOG LIMITED	-	18	18	0.00%
SUPERMARITIME GHANA LIMITED	8,934	2,960	11,894	1.82%
TOTAL	527,689	125,861	653,550	100.00%

TABLE 12: PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE - JAN- DEC. 2018

IMPORT AND EXPORT - TEMA- TAKORADI					
SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADER TYPE	%SHARE
LINER					
ADOM MBROSO COLDSTORES LTD	14,068	0	14,068	0.18	0.06
ADVANCED MARITIME TRANSPORT	172	0	172	0.00	0.00
AFRICA EXPRESS LINE	93,509	97,578	191,087	2.41	0.84
AFRITRAMP	1,147	3,440	4,587	0.06	0.02
AMISACHI LTD	5,858	0	5,858	0.07	0.03
AMT	0	18	18	0.00	0.00
ARKAS LINE	107,466	85,224	192,690	2.43	0.85
AVNASH IND GH. LTD	11,969	0	11,969	0.15	0.05
BBC CHARTERING	1,132	0	1,132	0.01	0.00
BOLLORE AFRICA LTD	14	0	14	0.00	0.00
BP OIL INTERNATIONAL LTD.	30,687	0	30,687	0.39	0.14
C&G FISHERIES CO.LTD	1,538	0	1,538	0.02	0.01
CHINA HARBOUR ENGINEERING CO.	3,144	0	3,144	0.04	0.01
CHINA OCEAN SHIPP.	522,152	121,853	644,005	8.13	2.83
CHINA SHIPPING	1,066	0	1,066	0.01	0.00
CMA CGM	227,601	297,399	525,000	6.63	2.31
CONTI GMT SHIPPING	1,049	0	1,049	0.01	0.00
CONSHIP	60,685	0	60,685	0.77	0.27
COSCO SHIPPING LINES	3,661	16,263	19,924	0.25	0.09
DANGOTE CEMENT GHANA LTD	58,000	0	58,000	0.73	0.26
DOLPHIN FROZEN FOODS	2,816	0	2,816	0.04	0.01
EUKOR CAR CARRIERS	16,684	73	16,757	0.21	0.07
EUROAFRICA	21,624	2	21,626	0.27	0.10
FLOUR MILLS GH. LTD	6,969	0	6,969	0.09	0.03
GHANA NUTS COMPANY LTD	0	524	524	0.01	0.00
GLOVIS	12,120	0	12,120	0.15	0.05
GMT SHIPPING	4,196	0	4,196	0.05	0.02
GOLD STAR LINE	163,700	111,866	275,566	3.48	1.21
GOLDEN STAR FISH CO. LTD	912	0	912	0.01	0.00
GRIMALDI LINES	196,483	71,979	268,462	3.39	1.18
HAPAG-LLOYD	324,064	170,934	494,998	6.25	2.18
HB SHIPPING	70	0	70	0.00	0.00
HC TRADING	69,597	1,272	70,869	0.89	0.31

HOEGH AUTOLINERS	4,800	0	4,800	0.06	0.02
IMC SHIPPING CHINA	120	0	120	0.00	0.00
I.M.T	84,001	3,000	87,001	1.10	0.38
K' LINE	2,211	0	2,211	0.03	0.01
LEONE FISHING CO. LTD	14,891	0	14,891	0.19	0.07
LOUIS FISHING CO. LTD	17,600	0	17,600	0.22	0.08
LOULITA ENT.	1,000	0	1,000	0.01	0.00
MAERSK LINE	1,500,742	366,862	1,867,604	23.58	8.22
MEDITERRANEAN SHIPP. CO	797,728	358,905	1,156,633	14.60	5.09
MEDKON LINES	5,984	0	5,984	0.08	0.03
MESSINA LINES	38,606	18,711	57,317	0.72	0.25
mitsui O.S.K LINES	26,643	34,407	61,050	0.77	0.27
MOL ACE	1,713	0	1,713	0.02	0.01
NEWMONT GH. GOLD LTD	370	0	370	0.00	0.00
NILEDUTCH	30,401	10,635	41,036	0.52	0.18
NIPPON YUSEN KAISHA	1,016	0	1,016	0.01	0.00
NORDEN S/A	27,500	0	27,500	0.35	0.12
NMT LINES	12,534	0	12,534	0.16	0.06
OCEAN FARE CO. LTD	13,891	0	13,891	0.18	0.06
OCEAN NETWORK EXPRESS PTE	32,414	45,307	77,721	0.98	0.34
OLAM GHANA	74,478	0	74,478	0.94	0.33
OLDENDORFF	0	0	0	0.00	0.00
OTHER	468,706	129,685	598,391	7.56	2.63
PACIFIC INTL. LINES	205,725	84,451	290,176	3.66	1.28
PIONEER FOOD CANNERY LTD	5,597	0	5,597	0.07	0.02
PRECIOUS COLDSTORE LTD	11,677	0	11,677	0.15	0.05
SAFMARINE	0	226,584	226,584	2.86	1.00
SCANSHIP	0	321	321	0.00	0.00
SEVENLOG LTD	115,727	2,685	118,412	1.50	0.52
SHELL INTERNATIONAL	15,945	0	15,945	0.20	0.07
SIKA KORABEA CO. LTD	75	0	75	0.00	0.00
SPLIETHORFF	932	0	932	0.01	0.00
TRUSTLINK VENTURES LTD	15,911	0	15,911	0.20	0.07
UNILIVER GH. LTD	4,868	0	4,868	0.06	0.02
UNITED ARAB SHIPP. CO	90	0	90	0.00	0.00
UNIVERSAL AFRICA LINES	7,154	3,279	10,433	0.13	0.05
VITOL SA	25,508	0	25,508	0.32	0.11
VOLTA ALUMINIUM CO. LTD	0	8,508	8,508	0.11	0.04

VOLTA RIVER AUTHORITY	301	0	301	0.00	0.00
WE 2 SEAFOODS CO. LTD	34,162	0	34,162	0.43	0.15
YARA GH. LTD	7,131	0	7,131	0.09	0.03
YORK OVERSEAS	70,100	0	70,100	0.89	0.31
ZIM LINE	6,022	0	6,022	0.08	0.03
SUB TOTAL	5,648,427	2,271,765	7,920,192	100.00	34.80
<u>BREAK BULK</u>					
AFRICA EXPRESS LINE	1,295	0	1,295	0.07	0.01
AFRITRAMP	62	0	62	0.00	0.00
AGROSYNDICATE GH. LTD	14,993	0	14,993	0.78	0.07
ARKAS LINE	18,433	0	18,433	0.96	0.08
B5 PLUS LTD.	9,052	0	9,052	0.47	0.04
CHINA OCEAN SHIPPING	141,669	0	141,669	7.40	0.62
CMA CGM	52,054	0	52,054	2.72	0.23
CONSHIP LINES	66	0	66	0.00	0.00
CONTI GMT SHIPPING	86,095	0	86,095	4.50	0.38
COSCO LINES	2,001	0	2,001	0.10	0.01
EUKOR CAR CARRIERS	81	0	81	0.00	0.00
GMT SHIPPING	20,551	0	20,551	1.07	0.09
GOLD STAR LINE	49,096	0	49,096	2.57	0.22
GRIMALDI LINES	13,579	0	13,579	0.71	0.06
HAPAG-LLOYD	85,871	0	85,871	4.49	0.38
HB SHIPPING	127	0	127	0.01	0.00
HC TRADING	100	0	100	0.01	0.00
HOEGH AUTOLINERS	245	0	245	0.01	0.00
IMC SHIPPING CHINA	1,412	0	1,412	0.07	0.01
I.M.T	691	0	691	0.04	0.00
LDC SUISSE	10,028	0	10,028	0.52	0.04
LOUIS DREYFUS CO.	10,028	0	10,028	0.52	0.04
MAERSK LINE	461,134	0	461,134	24.10	2.03
MEDITERRANEAN SHIPP. CO	383,504	0	383,504	20.04	1.69
MEDKON LINES	448	0	448	0.02	0.00
MESSINA LINES	2,120	0	2,120	0.11	0.01
MITSUMI O.S.K. LINES	8,942	0	8,942	0.47	0.04
MOL ACE	0	0	0	0.00	0.00
NEWMONT GH. GOLD LTD	24	0	24	0.00	0.00
NILEDUTCH	8,674	0	8,674	0.45	0.04

NMT LINES	118	0	118	0.01	0.00
OCEAN NETWORK EXPRESS PTE	9,937	0	9,937	0.52	0.04
OLAM GH. LTD	47,498	0	47,498	2.48	0.21
OTHER	164,260	0	164,260	8.58	0.72
PACIFIC INTL. LINES	58,948	0	58,948	3.08	0.26
SEVENLOG LTD	204,623	0	204,623	10.69	0.90
SIKA KORABEA CO. LTD	41,245	0	41,245	2.16	0.18
UNITED ARAB SHIPP.CO	21	0	21	0.00	0.00
UNIVERSAL AFRICA LINE	2,612	0	2,612	0.14	0.01
VOLTA ALUMINIUM CO. LTD	0	0	0	0.00	0.00
ZIM LINE	2,176	0	2,176	0.11	0.01
SUB TOTAL	1,913,811	0	1,913,811	100.00	8.27
DRY BULK					
AFRICA EXPRESS LINE	9,600	1,863	11463	0.12	0.05
AFRITRAMP	0	762	762	0.01	0.00
AMEROPA LAUSANNE	65,300	0	65300	0.66	0.29
BBC CHATERING	0	9,500	9500	0.10	0.04
BLUESEA MARITIME	0	5,000	5000	0.05	0.02
CARGILL	27,150	0	27150	0.27	0.12
CARMEUS TRADING	65,944	0	65944	0.67	0.29
CHINA OCEAN SHIPPING	2,605	8,929	11534	0.12	0.05
CIMENTS DE L'ATLAS SA	30,325	0	30325	0.31	0.13
CMA CGM	0	3,101	3101	0.03	0.01
DANGOTE CEMENT GH. LTD	495,589	0	495589	5.00	2.18
ED&F MAN SHIPPING	60,604	0	60604	0.61	0.27
ESL AFRICA	0	5,000	5000	0.05	0.02
FLOUR MILLS GH. LTD	13,030	0	13030	0.13	0.06
GHANA NUTS CO. LTD	0	1,150	1150	0.01	0.01
GRIMALDI LINES	0	1,827	1827	0.02	0.01
HAFEN LOGISTICS	0	10,000	10000	0.10	0.04
HAPAG-LLOYD	630	0	630	0.01	0.00
HC TRADING	2,462,283	29,600	2491883	25.13	10.97
I.M.T	138,163	4,559,106	4697269	47.38	20.68
MAERSK LINE	2,772	34,483	37255	0.38	0.16
MAXAM LOGISTICS	0	5,500	5500	0.06	0.02
MEDITERRANEAN SHIPP. CO.	4,812	34,127	38939	0.39	0.17
MESSINA LINES	841	356	1197	0.01	0.01

NILEDUTCH	16,200	0	16200	0.16	0.07
NORDEN S/A	106,692	0	106692	1.08	0.47
OLAM GHANA LTD	33,684	0	33684	0.34	0.15
OLDENDORFF	34,164	0	34164	0.34	0.15
OLDENDORFF CARRIERS GMBA	86,490	0	86490	0.87	0.38
OTHER	501,338	134,015	635353	6.41	2.80
PACIFIC BASIN	58,758	0	58758	0.59	0.26
PACIFIC INTL. LINE	440	3,150	3590	0.04	0.02
SCANSHIP GH. LTD	0	508	508	0.01	0.00
SEVENLOG LTD	257,187	0	257187	2.59	1.13
SPLIETHORF	0	323,750	323750	3.27	1.43
SIEM SHIPPING	61,037	0	61037	0.62	0.27
UNICARGO LINES	0	37,142	37142	0.37	0.16
UNIVERSAL AFRICA LINES	748	17,700	18448	0.19	0.08
VOLTA ALUMINIUM CO. LTD	0	2,945	2945	0.03	0.01
W. GENERAL TRADING LLC	56,608	0	56608	0.57	0.25
WESTERN BULK CARRIERS AS	91,569	0	91569	0.92	0.40
YORK OVERSEAS	80,133	0	80133	0.81	0.35
SUB-TOTAL	4,764,696	5,229,514	9,994,210	100.00	43.64
LIQUID BULK					
AFRITRAMP	30	0	30	0.00	0.00
ALPHAPETRO	29,164	0	29,164	1.01	0.13
AVNASH IND. GH. LTD	5,685	0	5,685	0.20	0.03
BENSO OIL PALM PLANTATION	0	1,004	1,004	0.03	0.00
BLUE OCEAN	321,650	0	321,650	11.14	1.42
BLUE OCEAN/ALFAPETRO	2,800	0	2,800	0.10	0.01
BOST	44,369	24,158	68,527	2.37	0.30
BP OIL INTERNATIONAL LTD	1,506,329	0	1,506,329	52.15	6.63
CHINA OCEAN SHIPPING	199	0	199	0.01	0.00
CIRRUS	81,611	0	81,611	2.83	0.36
CIRRUS/EBONY	92,483	0	92,483	3.20	0.41
CMA CGM	1,292	0	1,292	0.04	0.01
EBONY OIL & GAS	65,812	0	65,812	2.28	0.29
FUELTRADE	58,761	0	58,761	2.03	0.26
FUELTRADE/BLUE OCEAN	3,903	0	3,903	0.14	0.02
GNPC	11,288	0	11,288	0.39	0.05

GLENCORE ENERGY	86,230	0	86,230	2.99	0.38
HAPAG-LLOYD	61,547	0	61,547	2.13	0.27
HC TRADING	73	0	73	0.00	0.00
I.M.T	18,417	0	18,417	0.64	0.08
INCHCAPE SHIPPING SERVICES	16,948	0	16,948	0.59	0.07
MAERSK LINE	2,035	0	2,035	0.07	0.01
MEDITERRANEAN SHIPP. CO.	1,683	0	1,683	0.06	0.01
MONJASA DMCC	5,826	0	5,826	0.20	0.03
OTHER	218,947	138,887	357,834	12.39	1.58
P.W.S.L.	7,297	0	7,297	0.25	0.03
PACIFIC INTL. LINE	1,010	0	1,010	0.03	0.00
PLATON GAS OIL GH. LTD	7,553	0	7,553	0.26	0.03
SHELL INTERNATIONAL	19,137	0	19,137	0.66	0.08
TEMA OIL REFINERY	19,902	0	19,902	0.69	0.09
TOTSA - TOTAL OIL TRADING	21,000	0	21,000	0.73	0.09
UNIVERSAL AFRICA LINE	51	0	51	0.00	0.00
VITOL	9,002	0	9,002	0.31	0.04
WILMAR AFRICAN LTD	2,535	0	2,535	0.09	0.01
SUB TOTAL	2,724,571	164,049	2,888,620	100.00	12.72
GRAND TOTAL	15,051,504	7,665,328	22,716,832	100.00	99.43

TABLE 13 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - DEC. 2018

IMPORT AND EXPORT - TEMA - TAKORADI					
	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
ADVANCED MARITIME TAKORADI	172	0	172.00	0.00	0.00
AFRICA CARGO CENTRAL LTD	5,766	0	5,766	0.07	0.03
A&J SHIPPING SERVICES	42,845	0	42,845	0.54	0.19
AMT LINES	0	18	18	0.00	0.00
ANDIPEX CO. LTD	65,419	0	65,419	0.83	0.29
ANTRAK GH. LTD	90,800	22,152	112,952	1.43	0.50
AR RAHMANI SHIPPING LTD	6,614	0	6,614	0.08	0.03
ARKAS GH. LTD	64,891	85,224	150,115	1.90	0.66
BAJ FREIGHT	44,841	0	44,841	0.57	0.20
BLUE FUNNEL GH. LTD	54,099	0	54,099	0.68	0.24
BOLLORE LOGISTICS	4,066	0	4,066	0.05	0.02
COMEXAS GH. LTD	44,686	13,914	58,600	0.74	0.26
CONSOLIDATED SHIPPING AGENCIES	60,319	0	60,319	0.76	0.27
CMA CGM GH. LTD	227,611	297,399	525,010	6.63	2.31
COSCO GH. LTD	0	11,213	11,213	0.14	0.05
DAMCO LOGISTICS GH. LTD	152,470	0	152,470	1.93	0.67
DOLPHIN SHIPPING SERVICES	13,987	0	13,987	0.18	0.06
FAIRPOINT BUSINESS	2,475	0	2,475	0.03	0.01
GLOBAL CARGO & COMMODITIES	103,553	0	103,553	1.31	0.46
GMT SHIPPING LTD	5,389	0	5,389	0.07	0.02
GRIMALDI GH. LTD	185,545	65,176	250,721	3.17	1.10
GREENLINE LOGISTICS LTD	913	0	913	0.01	0.00
HAFENAGENTUR GHANA LTD TEMA	4,686	0	4,686	0.06	0.02
HAPAG-LLOYD GH. LTD	286,274	134,947	421,221	5.32	1.85

HASS LOGISTICS GH. LTD	37,148	13,799	50,947	0.64	0.22
HULL BLYTH GH. LTD	92,687	1,379	94,066	1.19	0.41
INCHCAPE SHIPP. SERVICES GH. LTD	86,714	0	86,714	1.09	0.38
INTERMODAL SHIPP. AGENCY GH. LTD	169,721	111,866	281,587	3.56	1.24
KHUDA SERVICE	26,870	0	26,870	0.34	0.12
KOYANKS COMPANY LIMITED	3,245	0	3,245	0.04	0.01
MACRO SHIPP. LTD	47,774	0	47,774	0.60	0.21
MAERSK GH. LTD	1,500,742	366,862	1,867,604	23.58	8.22
MAP SHIPPING LTD	1	0	1	0.00	0.00
MARINE AND ENERGY SERVICES	268	35	303	0.00	0.00
MARITIME AGENCIES	636	0	636	0.01	0.00
MARITIME OVERSEES	1,130	1,803	2,933	0.04	0.01
MIDLAND INTERNATIONAL GHANA LIMITED	8,250	0	8,250	0.10	0.04
MOL GHANA LTD	27,710	34,407	62,117	0.78	0.27
MSCA GH. LTD	797,728	358,905	1,156,633	14.60	5.09
OCEAN NETWORK EXPRESS GH. LTD	32,414	45,307	77,721	0.98	0.34
OIL & MARINE AGENCIES	80,806	35,987	116,793	1.47	0.51
PIL GHANA LTD	205,728	84,451	290,179	3.66	1.28
PORTS MARINE LTD	12,534	0	12,534	0.16	0.06
SAFMARINE	0	226,584	226,584	2.86	1.00
SCANSHIP GHANA LIMITED	537,391	134,027	671,418	8.48	2.96
SEVENLOG LTD	143,347	95,925	239,272	3.02	1.05
SHARAF SHIPPING AGENCY LIMITED	12,120	0	12,120	0.15	0.05
SIFAX AGENCIES GH. LTD	29,000	0	29,000	0.37	0.13
SILVERMARITIME GH. LTD	6,348	0	6,348	0.08	0.03
SSK MARINE LTD	1,268	0	1,268	0.02	0.01
STARDEX MARINE CONSULT	12,453	0	12,453	0.16	0.05
SUPERMARITIME GHANA LIMITED	301,048	130,385	431,433	5.45	1.90

TRAMSCO SHIPPING	5,854	0	5,854	0.07	0.03
UNITED ARAB SHIPPING AGENCIES	90	0	90	0.00	0.00
SUB TOTAL	5,648,447	2,271,765	7,920,212	100.00	34.86
<u>BREAK BULK</u>					
AFRICA CARGO CENTRAL LTD	27,594	0	27,594	1.44	0.12
ANTRAK GH. LTD	3,558	0	3,558	0.19	0.02
ARKAS GHANA LTD	10,204	0	10,204	0.53	0.04
BAJ FREIGHT TEMA	258	0	258	0.01	0.00
BLUE FUNNEL GH.	10,352	0	10,352	0.54	0.05
COMEXAS GHANA LIMITED	11,286	0	11,286	0.59	0.05
CONSOLIDATED SHIPPING AGENCIES	66	0	66	0.00	0.00
CMA CGM	52,054	0	52,054	2.72	0.23
DAMCO LOGISTICS GHANA LTD	1,871	0	1,871	0.10	0.01
FACULTY LOGISTICS LTD	30,000	0	30,000	1.57	0.13
GLOBAL CARGO & COMMODITIES	96,743	0	96,743	5.05	0.43
GMT SHIPPING LTD	126,408	0	126,408	6.61	0.56
GRIMALDI GHANA LTD.	12,934	0	12,934	0.68	0.06
HAFENAGENTUR GH. LTD	45	0	45	0.00	0.00
HAPAG-LLOYD GH. LTD	83,941	0	83,941	4.39	0.37
HULL BLYTH GH. LTD	9,415	0	9,415	0.49	0.04
INCHCAPE SHIPPING SERVICES	8,197	0	8,197	0.43	0.04
INTERMODAL SHIPP. AGENCY GH. LTD	51,272	0	51,272	2.68	0.23
MAERSK GH. LTD	461,134	0	461,134	24.10	2.03
MAP SHIPPING LTD	20,000	0	20,000	1.05	0.09
MARINE AND ENERGY SERVICES GH LTD	82	0	82	0.00	0.00
MOL GH. LTD	8,942	0	8,942	0.47	0.04
MSCA GH. LTD	383,504	0	383,504	20.04	1.69
OCEAN NETWORK EXPRESS GH. LTD	9,937	0	9,937	0.52	0.04

OIL & MARINE AGENCIES	1,930	0	1,930	0.10	0.01
PIL GHANA LTD	58,948	0	58,948	3.08	0.26
PORTS MARINE LTD	118	0	118	0.01	0.00
SCANSHIP GH LTD	124,578	0	124,578	6.51	0.55
SEVENLOG LTD	226,091	0	226,091	11.81	1.00
SILVERMARITIME GH. LTD	34,825	0	34,825	1.82	0.15
SUPERMARITIME GH. LTD	2,549	0	2,549	0.13	0.01
UNITED ARAB SHIPPING AGENCIES GHANA	21	0	21	0.00	0.00
WATER FRONT ALL SERVICES LTD	44,956	0	44,956	2.35	0.20
SUB-TOTAL	1,913,811	0	1,913,811	100.00	8.42
DRY BULK					
ANTRAK GH. LTD	2653	2744	5397	0.05	0.02
AFRICA CARGO CENTRAL LTD	635	0	635	0.01	0.00
BLUESEA MARITIME AGENCY	0	18,692	18,692	0.19	0.08
BLUESEA MARITIME GH. LTD	0	18,450	18,450	0.18	0.08
BOCS GH. LTD	0	10,000	10,000	0.10	0.04
CMA CGM GH. LTD	0	3,101	3,101	0.03	0.01
COMEXAS GHANA LIMITED	16,948	17,700	34,648	0.35	0.15
DAMCO LOGISTICS GH. LTD	173,934	0	173,934	1.74	0.77
GLOBAL CARGO & COMMODITIES	91,184	0	91,184	0.91	0.40
HAPAG LLOYD GHANA LTD	630	0	630	0.01	0.00
HAFENAGENTUR GHANA LTD TEMA	25,000	0	25,000	0.25	0.11
HASS LOGISTICS GH. LTD	28,501	69,019	97,520	0.98	0.43
HULL BLYTH GH. LTD	2,546,114	29,600	2,575,714	25.77	11.34
INCHCAPE SHIPPING SERVICES	40,048	0	40,048	0.40	0.18
MAERSK GHANA LTD	2,772	34,483	37,255	0.37	0.16
MACRO SHIPPING GH. LTD	40,100	680,007	720,107	7.21	3.17

MAP SHIPPING LTD	66,062	0	66,062	0.66	0.29
MSCA GH. LTD	4,812	34,127	38,939	0.39	0.17
PIL GHANA LTD	440	2,007	2,447	0.02	0.01
SCANSHIP GH. LTD	2,605	10,781	13,386	0.13	0.06
SEVENLOG LTD	965,083	0	965,083	9.66	4.25
SIFAX AGENCIES GH. LTD	252,490	0	252,490	2.53	1.11
STAR MARITIME GH. LTD	0	9,500	9,500	0.10	0.04
SUPERMARITIME GH. LTD	253,141	4,284,303	4,537,444	45.40	19.97
WESTERN FREIGHT AND LOGISTICS LTD	65,944	0	65,944	0.66	0.29
UMAL SHIPPING AGENCY GH. LTD	185,599	0	185,599	1.86	0.82
UNICARGO GH. LTD	0	5,000	5,000	0.05	0.02
SUB TOTAL	4,764,696	5,229,514	9,994,210	100.00	43.99
LIQUID BULK					
ANTRAK GHANA LTD	30	0	30	0	0.00
BAJ FREIGHT TEMA	2	0	2	0	0.00
BLUESEAS SHIPPING SERVICES LTD	3,006	0	3,006	0.10	0.01
BULK SHIP & TRADE LTD	145,105	0	145,105	5.02	0.64
DAMCO LOGISTICS GH. LTD	5,826	0	5,826	0.20	0.03
DADOO MARITIME GH	0	8,664	8,664	0.30	0.04
CMA CGM GH. LTD	1,292	0	1,292	0.04	0.01
COMEXAS GHANA LTD TEMA	51	0	51	0.00	0.00
HAPAG-LLOYD GH. LTD	1,875	0	1,875	0.06	0.01
HULL BLYTH GHANA	73	0	73	0.00	0.00
INCHCAPE SHIPP. SERVICES GH. LTD	1,654,510	19,717	1,674,227	57.96	7.37
MAERSK GH. LTD	2,035	0	2,035	0.07	0.01
MARINEMOR CONSULT LTD	7,553	0	7,553	0.26	0.03
MSCA GH. LTD	1,683	0	1,683	0.06	0.01
MULTI PLAN LTD	3,000	0	3,000	0.10	0.01

OIL & MARINE AGENCIES	837,039	37,189	874,228	30.26	3.85
PIL GHANA LTD	1,010	0	1,010	0.03	0.00
SCANSHIP GHANA LIMITED	199	0	199	0.01	0.00
SEVENLOG GH. LTD	0	55,000	55,000	1.90	0.24
STARDEX MARINE CONSULT	1,500	0	1,500	0.05	0.01
SUPERMARITIME GHANA LIMITED	49,680	43,478	93,158	3.23	0.41
TIGER HAULAGE SHIPPING AGENCY LTD	4,293	0	4,293	0.15	0.02
ULTIMA BEIGE LOGISTICS LTD	4,809	0	4,809	0.17	0.02
SUB TOTAL	2,724,571	164,048	2,888,619	100.00	12.72
GRAND TOTAL	15,051,525	7,665,327	22,716,852	100.00	100.00