



GHANA'S MARITIME TRADE REVIEW (January-September 2019)

1.0 OVERVIEW

There is still uncertainty about the future of the global trading system due to the geopolitical tensions. According to the International Monetary Fund (IMF) World Economic Outlook of October 2019, global economic activity at the end of the third quarter of 2019 was in line with the weak trend of the first half of the year. It projects the world economy to grow at 3.0 percent by the end of 2019, representing a significant drop from year 2018 of 3.6%. Growth is however expected to improve to 3.4 percent in 2020.

Notwithstanding the unstable global trade and economic activities, the United Nations Conference on Trade and Development (UNCTAD) expects international maritime trade to expand at an average annual growth rate of 3.4% over the period 2019–2024. The projected growth is expected to be driven in particular by growth in containerized, dry bulk and gas cargoes.

Preparations are underway for the implementation of the International Maritime Organisations 2020 sulphur cap regulatory regime to take effect on 1st January 2020. Its full effect on costs are not yet known but shippers are worried it would add excessively to freight costs, even though it is expected to bring significant benefits to human health and the marine environment.

On the domestic front, Ghana's seaborne trade volume for the period January to September 2019 also showed a decreasing trend in line with the declining global economic growth trend. Cargo throughput for January-September (Q1-3) 2019 amounted to 16.9 million metric tons, a 2.6% decrease compared to the same period of (Q1-3) 2018. Total exports for the review period however, increased by 25.8% while total Imports declined by 16%.

2.0 COMPARISON OF GHANA'S CARGO THROUGHPUT OF Q3 2019 AND Q3 2018

Cargo throughput for the 3rd quarter (Q3) 2019 decreased by 37.7% compared to the same period of 2018. Total import for the period decreased by 45.7%, total export decreased by 13.9%, whilst total transit/transshipment trade volume decreased drastically by 72.6% compared to Q3 of 2018. See Table 1 for details.

Table 1 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
JUL-SEPT (Q3) 2019 AND 2018			
TRADE TYPE	JUL-SEPT (Q3)2019 (mt)	JUL-SEPT (Q3) 2018 (mt)	CHANGE
TOTAL IMPORT	2,001,433	3,689,093	-45.7%
TOTAL EXPORT	1,422,585	1,652,226	-13.9%
TOTAL TRANSIT/TRANSH.	74,728	272,827	-72.6%
CARGO THROUGHPUT	3,498,746	5,614,146	-37.7%

3.0 PORTS SHARE OF CARGO THROUGHPUT FOR Q1-3 (JANUARY – SEPTEMBER) 2019

Cargo throughput for the Tema and Takoradi seaports of Ghana for the first three quarters of 2019 was 16.98 million metric tons (mt). Cargo throughput for the Port of Tema was 10.05 million mt representing 59% of total volume whilst the Port of Takoradi recorded 6.92 million mt, representing 41% of total seaborne trade.

Transit/Transshipment imports amounted to 594,385 mt whilst transit/transshipment exports recorded 67,836 mt. Table 2 below shows the summary performance for the review period.

Table 2. SUMMARY OF GHANA'S SEABORNE TRADE PER PORT (in mt) (JAN- SEPT 2019)						
PORT	IMPORT (mt)	TRANSIT/ TRANSH. IMPORT (mt)	*EXPORT (mt)	TRANSIT/ TRANSH. EXPORT (mt)	TOTAL (mt)	Share
TEMA	7,793,034	524,540	1,671,785	67,836	10,057,195	59%
TAKORADI	1,382,639	69,845	5,470,499	0	6,922,983	41%
TOTAL	9,175,673	594,385	7,142,284	67,836	16,980,178	100%

* Exports exclude Ghana's crude oil exports

4.0 COMPARISON OF CARGO THROUGHPUTS - JANUARY TO SEPTEMBER (Q1-3) 2019 & 2018

Table 3 shows the summary of seaborne trade comparison between Q1-3 2019 and Q1-3 2018. Cargo throughput for the review period decreased by 2.2% compared to the same period of 2018. Total import trade volume decreased by 15.4% while total export trade volume increased by 25.8% compared to the same period of 2018. Total transit/transshipment trade volume for the period (Jan-Sept 2019) decreased by 21.5% compared to (Jan-Sept 2018).

Table 3 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
JAN-SEPT (Q1-Q3) 2019 & 2018			
TRADE TYPE	JAN-SEPT (Q1-3) 2019	JAN-SEPT (Q1-3) 2018	CHANGE
	(mt)	(mt)	
TOTAL IMPORT	9,175,673	10,844,822	-15.4%
TOTAL EXPORT	7,142,284	5,679,254	25.8%
TOTAL TRANSIT/TRANSH.	662,221	843,872	-21.5%
CARGO THROUGHPUT	16,980,178	17,367,948	-2.2%

5.0 COMPARISON OF GHANA'S IMPORT AND EXPORT SEABORNE TRADE Q1-3 2019 & Q1-3 2018 PER CARGO TYPE

Total import and export trade volume for the review period (Q1-3 2019) recorded a net effect of negative 1.2% compared to the same period in 2018 as per Table 4 below.

Table 4 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	Jan-Sept (Q1-3) 2019	Jan-Sept (Q1-3) 2018	Change
	(mt)	(mt)	
IMPORT:			
Liner	2,715,919	4,398,865	-38.3%
Break Bulk	745,981	1,417,105	-47.4%
Dry Bulk	3,650,885	2,830,723	29.0%
Liquid Bulk	2,062,888	2,198,130	-6.2%
TOTAL IMPORT	9,175,673	10,844,823	-15.4%
EXPORT:			
Liner	1,415,715	1,509,156	-6.2%
Break Bulk	488,654	227,164	115.1%
Dry Bulk	5,199,122	3,798,911	36.9%

Liquid Bulk	38,793	144,023	-73.1%
TOTAL EXPORT	7,142,284	5,679,254	25.8%
TOTAL IMPORT & EXPORT	16,317,957	16,524,077	-1.2%

From Table 4 above, total imports for Q1-3 2019 decreased by 15.4% compared to Q1-3 2018. Total imports for the review period was 9.17 million mt. This comprised 2.71 million mt of Liner cargo, 745,981 mt of Breakbulk, 3.65 million mt of Dry bulk cargo and 2.06 million mt of Liquid bulk imports.

Total export trade volume for Q1-3 2019 was 7.1 million mt. This represents a 25.8% increase over Q1-3 2018. This was made up of 1.41 million mt of Liner items, 488,654 mt of Breakbulk items, 5.2 million mt of Dry Bulk and 38,793 mt of Liquid Bulk.

5.1 COMPARATIVE ANALYSIS OF IMPORT COMMODITIES THAT DECLINED SIGNIFICANTLY

The Table below shows the import commodities that declined significantly in the review period (Q1-3 2019).

Table 5 Major declining Import Commodities for Q1-3 2019/2018				
COMMODITIES	2019 (mt)	2018 (mt)	Difference (mt)	%Change
OTHER LIQUID BULK	125,158	1,987,596	-1,862,438	-94%
BULK FERTILIZER	74,151	1,249,538	-1,175,387	-94%
IRON/STEEL/PLATE/PIPES	415,154	801,113	-385,959	-48%
GENERAL CARGO	310,899	633,685	-322,786	-51%
PROCESSED FOOD/BEVERAGES ETC	275,110	539,090	-263,980	-49%
BULK CEMENT	145,750	363,139	-217,389	-60%

The six import commodities listed in table 5 above, recorded significant decreases and cumulatively contributed to about 70% of the total decrease in import trade volume for the period January to September 2019 compared to the same period in 2018.

5.2 COMPARATIVE ANALYSIS OF EXPORT COMMODITIES THAT INCREASED SIGNIFICANTLY

Table 6 below shows the major export commodities in the review period Q1-3 2019 that experienced an increase.

Table 6 Major Increasing Export Commodities for Q1-3 2019/2018				
COMMODITIES	2019 (mt)	2018 (mt)	Difference (mt)	%Change
MANGANESE	4,502,862	2,958,318	1,544,544	52%
TIMBER LOGS	396,827	172,065	224,762	131%
BAUXITE	635,029	557,326	77,703	14%
BAGGED COCOA BEANS	91,827	55,099	36,728	67%

Table 6 above shows the export commodities that recorded major increases in the review period. Cumulatively, these commodities contributed to about 90% of the total increase recorded in the export trade volume for the period January to September 2019 compared to the same period in 2018.

6.0 PERFORMANCE IN LADEN CONTAINERS

Table 7 below shows the details of the performance in Laden containers for the First three quarters (Q1-3) of 2019. Total Laden Containers for imports and exports for Q1-3 2019 was 486,989 TEUs. This represents a decrease of 0.9% compared to Q1-3 2018.

Total Import in Laden Containers for Q1-3 2019 was 369,884 TEUs; a 6.5% decrease compared to Q1-3 2018. Total Export in Laden Containers for Q1-3 2019 was 117,105 TEUs; representing an increase of 22% compared to Q1-3 2018.

Table 7 GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	Jan-Sept (Q1-3) 2019 (in TEUs)	Jan-Sept (Q1-3) 2018 (in TEUs)	CHANGE
IMPORT	TEMA	359,771	376,612	-4.47%
	TAKORADI	10,113	18,924	-46.56%
	TOTAL IMPORT	369,884	395,536	-6.49%
EXPORT	TEMA	98,962	85,026	16.39%
	TAKORADI	18,143	10,920	66.14%
	TOTAL EXPORT	117,105	95,946	22.05%
TOTAL	IMPORT/EXPORT	486,989	491,482	-0.91%

7.0 DIRECTION OF GHANA'S SEABORNE TRADE

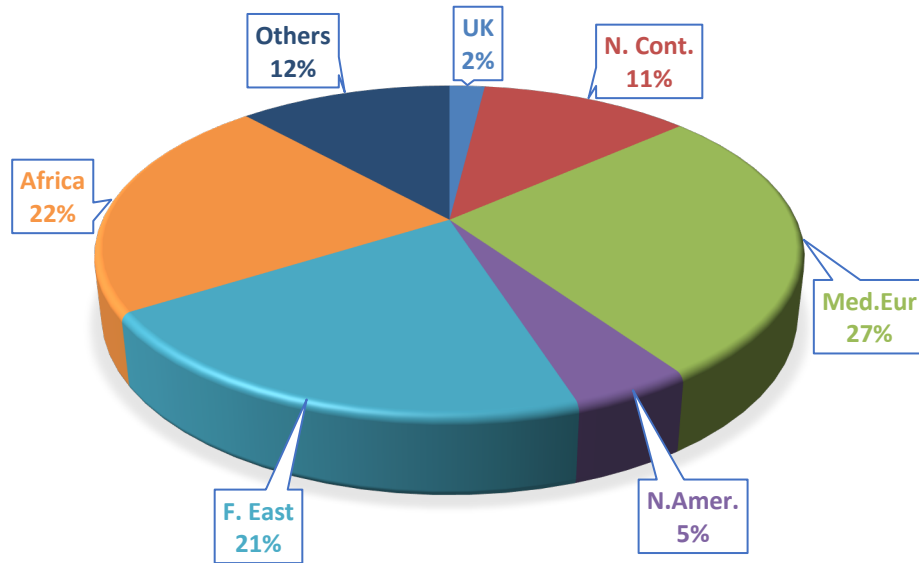
7.1 Import Trade

Figure 1 and Table 8 below show that the majority of Ghana's seaborne imports for Q1-3 2019 came from the Mediterranean Europe range, representing 27% of Ghana's total import trade. Africa was next with 22% share, followed by the Far East range with 21% share of Ghana's import trade. The major commodities imported from the Africa range were Chemicals, LPG, Petroleum Products and Clinker.

Table 8. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)
(Jan –Sept 2019)

Trade Type	UK	N. Cont.	Med.Eur	N.Amer.	F. East	Africa	Others	TOTAL
LINER	30,977	359,798	361,761	234,303	1,040,730	415,862	272,488	2,715,919
BREAK BULK	3,293	125,941	100,751	1,337	445,745	27,126	41,787	745,980
DRY BULK	0	217,429	1,977,333	188,976	332,259	212,377	722,511	3,650,885
LIQUID BULK	143,100	356,749	25,915	4,019	114,142	1,382,625	36,339	2,062,889
TOTAL	177,370	1,059,917	2,465,760	428,635	1,932,876	2,037,990	1,073,125	9,175,673
SHARE	2%	11%	27%	5%	21%	22%	12%	100%

**FIG 1: DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (IN MT)
(JAN -SEPT 2019)**



7.2 Export Trade

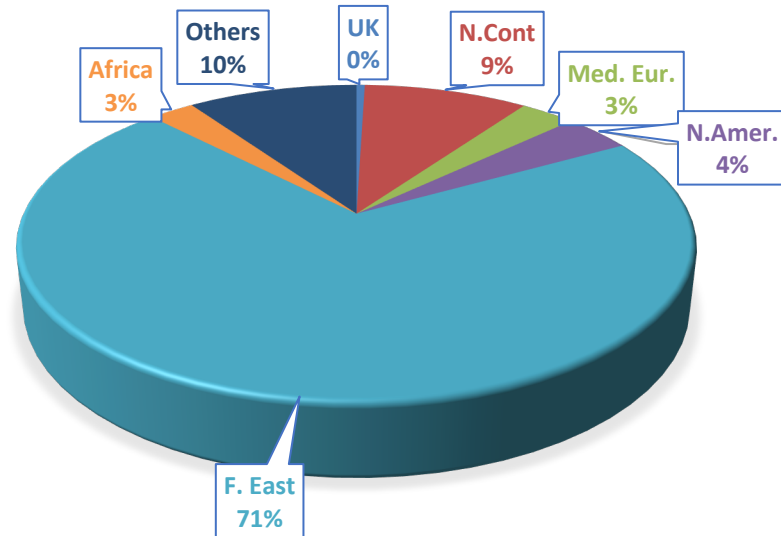
The 7.1 million mt of seaborne exports for Q1-3 2019 went to various destinations in the world. Majority of these exports were to the Far East accounting for a total of 5,056,691 mt (i.e. 71% of total exports). The major commodities exported were Manganese (4,502,862 mt) which represents 63% of the total export, followed by bauxite and Timber Logs.

Table 9 and Fig 2 below gives more details about the direction of Ghana's seaborne export trade for Q1-3 2019.

Table 9 DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt) JAN -SEPT (Q1-3)2019

Trade Type	UK	N. Cont.	Med. Europe	N. America	F. East	Africa	Others	TOTAL
LINER	28,252	250,940	150,549	65,294	633,460	161,892	125,328	1,415,715
BREAK BULK	5,614	6,354	10,392	26,327	408,206	4,764	26,997	488,654
DRY BULK	0	412,828	63,080	169,681	4,015,025	15,246	523,262	5,199,122
LIQUID BULK	0	0	0	18,111	0	3,657	17,025	38,793
TOTAL	33,866	670,122	224,021	279,413	5,056,691	185,559	692,612	7,142,284
SHARE	0%	9%	3%	4%	71%	3%	10%	100%

**FIG 2: DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (IN MT)
(JAN -SEPT 2019)**



8.0 TRANSIT TRADE ANDTRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for Q1-3 2019 shows a decrease of 21.5% compared to Q1-3 2018. The total volume of transit/transshipment for Q1-3 2019 was 662,275 metric tons (mt).

Transit/Transshipment Imports for Q1-3 2019 amounted to 594,439 mt, a decrease of 24.7% compared to Q1-3 2018. Transshipment/Transit Exports recorded 67,836mt for Q1-3 2019, an increase of 25% compared to Q1-3 2018. Table 10 below shows the details of the transit/transshipment trade volumes for the review period.

Table 10. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSHIPMENT THROUGH THE SEAPORTS OF GHANA (JAN. - SEPT.) 2019 AND 2018			
TRADE TYPE	Jan-Sept (Q1-3) 2019 (mt)	Jan-Sept (Q1-3) 2018 (mt)	CHANGE
TRANSIT/TRANSH. IMPORT	594,385	789,611	-24.7%
TRANSIT/TRANSH. EXPORT	67,836	54,261	25.0%
TOTAL	662,221	843,872	-21.5%

9.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries: Burkina Faso, Mali and Niger amounted to 551,211 mt in Q1-3 2019. This represents a decrease of 23.8% compared to Q1-3 2018. The transit trade comprises imports of 485,084 mt and exports of 66,127 mt.

Major transit trade commodities included Bagged Fertilizer, Processed Foods/ Beverages, Petroleum Products, and General Cargo. Details are shown in Table 11.

Table 11. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINA FASO, MALI & NIGER (JAN. - SEPT.) 2019 AND 2018			
TRADE TYPE	Jan-Sept (Q1-3) 2019 (mt)	Jan-Sept (Q1-3) 2018 (mt)	Change
TRANSIT IMPORT	485,084	671,066	-27.7%
TRANSIT EXPORT	66,127	52,019	27.1%
TOTAL	551,211	723,085	-23.8%

10.0 PERFORMANCE IN GHANA'S CONTAINERIZED CARGO TRADE

10.1 Shipping Line Performance in the Containerized Trade

Twenty-seven (27) Shipping Lines were involved in the containerized cargo trade which amounted to 486,989 TEUs for the review period Q1-3 2019. The highest operators were Maersk Line, with 165,017 TEUs (33.9% of the container trade) and the Mediterranean Shipping Company (MSC), with 94,352 TEUs (19.4%). Details are shown in Table 12.

10.2 Shipping Agents' Performance in the Containerized Trade

Twenty-seven (27) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 486,989 TEUs for the review period Q1-3 2019. The highest performing agencies were Maersk Ghana Ltd, with 165,017 TEUs (33.9% of the containerized trade) and MSC, with 94,636 TEUs (19.4% of the containerized trade). Details are shown in Table 13.

11.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT

11.1 Performance of Shipping Lines per Volume of Shipment and Trade Type

A total of One hundred and seven (107) Shipping Lines and Charterers participated in transporting the over 16 million metric tons of Ghana's seaborne cargo (import & export) through the Ports of Tema

and Takoradi during Q1-3 2019. The performance of the Shipping Lines and Charterers per trade type (i.e. Liner, Breakbulk, Dry bulk, and Liquid bulk) is shown in Table 14 below.

The high performers in Liner Trade were Maersk Line (21.0%) and Mediterranean Shipping Company (15.7%). In the Break Bulk Trade, Maersk Line moved the highest volume (20.2%), followed by Others with 15.2%. High performers for the Dry Bulk Trade were I.M.T (55.3%) and Others with 11.5%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 42.0% followed by Other with 14.8%.

11.2 Performance of Shipping Agents per Volume of Shipment and Trade Type

Sixty-two (62) Shipping Agents handled the over 16 million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi during the period Q1-3 2019. Table 15 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

High performers in the Liner Trade were Maersk Ghana Ltd. with 21% of the volume and MSCA Ghana Ltd. with 15.7%. The leading Shipping Agents in the Break Bulk Trade were Maersk Ghana Ltd. with 20.2% and GMT Shipping Ltd. with 15.1%. In the Dry Bulk Trade, the high performers were Supermaritime Ghana Ltd. with 52.9% of the share and Hull Blyth Ghana Ltd. with 19.6%. In the Liquid Bulk Trade, Inchcape Shipping Ltd handled 55.1% of the volume whilst Oil and Marine Agencies (OMA) handled 32.5%.

TABLE 12 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN – SEPT (Q1-3) 2019				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% SHARE
AFRICA EXPRESS LINE	6,288	2,942	9,230	1.90%
ARKAS LINE	9,857	4,095	13,952	2.86%
BBC CHARTERING	4	20	24	0.00%
CHINA OCEAN SHIPPING	9,826	180	10,006	2.05%
CMA CGM	15,678	12,374	28,052	5.76%
COSCO SHIPPING LINE	20,471	10,401	30,872	6.34%
EARLY POWER LTD (EPL)	10	0	10	0.00%
EUKOR CAR CARRIERS	2	0	2	0.00%

G.N.P.C	44	0	44	0.01%
GMT SHIPPING	8	0	8	0.00%
GOLD STAR LINE	10,572	5,609	16,181	3.32%
GRIMALDI LINES	13,134	4,417	17,551	3.60%
HAPAG - LLOYD	38,010	7,832	45,842	9.41%
HC TRADING	352	0	352	0.07%
I.M.T	27	0	27	0.01%
IMC SHIPPING CO. PTE LTD	2	0	2	0.00%
MAERSK LINE	141,737	23,280	165,017	33.89%
MEDITERRANEAN SHIPP. CO	73,707	20,645	94,352	19.37%
MESSINA LINES	3,465	873	4,338	0.89%
NILEDUTCH	467	1,312	1,779	0.37%
OCEAN NETWORK EXPRESS	4,809	5,163	9,972	2.05%
ORIENT OVERSEAS CONTAINER	2,008	389	2,397	0.49%
OTHER	2,000	6	2,006	0.41%
PACIFIC INTL. LINE	15,360	4,673	20,033	4.11%
SAFMARINE	0	11,169	11,169	2.29%
UNIVERSAL AFRICA LINE	19	10	29	0.01%
ZIM LINE	2,027	1,715	3,742	0.77%
TOTAL	369,884	117,105	486,989	100.00%

TABLE 13 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN- SEPT (Q1-3) 2019				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% of TOTAL
ANTRAK GHANA LTD	3,465	901	4,366	0.90%
ARKAS GHANA LTD	9,857	4,095	13,952	2.86%
CLASSIC AMODEL	65	0	65	0.01%
CMA CGM	15,678	12,374	28,052	5.76%
COMEXAS GHANA LTD TEMA	486	1,322	1,808	0.37%
COSCO SHIPPING GH. CO. LTD	22,901	10,401	33,302	6.84%
DAMCO LOGISTICS GH. LTD	132	0	132	0.03%
DW CABLE NET SHIPPING GH LTD	1	0	1	0.00%

EOLIS GHANA LTD	6,288	2,942	9,230	1.90%
GMT SHIPPING LTD	17	0	17	0.00%
GRIMALDI GHANA LTD	12,883	3,574	16,457	3.38%
HAFENAGENTUR GHANA LTD	2	0	2	0.00%
HAPAG-LLOYD GH. LTD	38,010	7,832	45,842	9.41%
HULL BLYTH GHANA	70	0	70	0.01%
INTERMODAL SHIPPING AGENCY GH LTD	12,599	0	12,599	2.59%
ISAG LTD	0	7,324	7,324	1.50%
MAERSK GHANA LTD	141,737	23,280	165,017	33.89%
MARITIME AGENCIES	4	20	24	0.00%
MSCA GHANA T EMA	73,991	20,645	94,636	19.43%
OCEAN NETWORK EXPRESS GH. LTD	4,809	5,163	9,972	2.05%
ORIENT OVERSEAS CONTAINER LINES	3,167	389	3,556	0.73%
PIL GAHANA LTD	15,360	4,673	20,033	4.11%
PORTS MARINE LTD	70	0	70	0.01%
SAFMARINE	0	11,169	11,169	2.29%
SCANSHIP GHANA LIMITED	8,173	995	9,168	1.88%
SEVENLOG LIMITED	2	0	2	0.00%
SUPERMARITIME GHANA LIMITED	117	6	123	0.03%
TOTAL	369,884	117,105	486,989	100.00%

GHANA SHIPPERS' AUTHORITY

TABLE 14. PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE - JAN - SEPT. 2019

IMPORT AND EXPORT - TEMA - TAKORADI

SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
ADOM MBROSO COLDSTORES LTD	3,643	0	3,643	0.08	0.02
AFCOTT GHANA LTD	1,242	0	1,242	0.03	0.01
AFRICA EXPRESS LINE	44,680	55,000	99,680	2.20	0.61
AFRITRAMP	312	1,250	1,562	0.03	0.01
AFRICA FISH GH. LTD	710	0	710	0.02	0.00
AMISACHI LTD	2,883	0	2,883	0.06	0.02
ARKAS LINE	61,594	58,869	120,463	2.66	0.74
BAJFREIGHT & LOGISTICS	0	709	709	0.02	0.00
BBC CHARTERING	466	1,231	1,697	0.04	0.01
BOLLORE LINES	0	3,702	3,702	0.08	0.02
CARMEUS TRADING	85	0	85	0.00	0.00
C&G FISHES CO. LTD	1,717	0	1,717	0.04	0.01
CHINA OCEAN SHIPPING	69,597	2,351	71,948	1.59	0.44
CHINT ELECTRIC CO. LTD	575	0	575	0.01	0.00
CMA CGM	75,729	206,143	281,872	6.22	1.73
COSCO SHIPPING LINE	86,294	142,994	229,288	5.06	1.41
COSMO SEAFOODS CO.	466	0	466	0.01	0.00
DANGOTE CEMENT GH. LTD	49,700	0	49,700	1.10	0.30
DOLPHIN FROZEN FOODS	600	0	600	0.01	0.00
EARLY POWER LTD (EPL)	96	0	96	0.00	0.00
EURO CAR CARRIER	7,450	98	7,548	0.17	0.05
EURO AFRICA	30,185	1,151	31,336	0.69	0.19
FLOUR MILLS GH. LTD	2,500	0	2,500	0.06	0.02
GLOVIS	6,180	0	6,180	0.14	0.04
GMT SHIPPING	5,021	0	5,021	0.11	0.03
GOLD STAR LINE	76,294	91,502	167,796	3.71	1.03
GRIMALDI LINES	86,105	62,115	148,220	3.27	0.91
HAPAG-LLOYD	198,280	118,848	317,128	7.00	1.94
HC TRADING	11,866	1,633	13,499	0.30	0.08
INCHCAPE SHIPPING SERVICES	1,503	0	1,503	0.03	0.01
I.M.T	73,360	802	74,162	1.64	0.45
HOEGH AUTHLINERS	883	0	883	0.02	0.01
IMC SHIPPING CO PTE	22	0	22	0.00	0.00
K'LINE	1,163	0	1,163	0.03	0.01
KAWASAKI KISEN KAISHA LTD	93	0	93	0.00	0.00

LEONE FISHING CO. LTD	3,153	0	3,153	0.07	0.02
LOULITA	2,522	0	2,522	0.06	0.02
MAERSK LINE	616,620	336,421	953,041	21.05	5.84
MEDITERRANEAN SHIPPING CO.	399,516	313,514	713,030	15.75	4.37
MARINE & ENERGY	0	2	2	0.00	0.00
MEDKON LINES	16	0	16	0.00	0.00
MESSINA LINES	20,996	12,576	33,572	0.74	0.21
MOL ACE	1,647	0	1,647	0.04	0.01
NMT LINES	6,559	0	6,559	0.14	0.04
NILEDUTCH	18,538	17,006	35,544	0.78	0.22
OCEAN FARE CO. LTD	3,405	0	3,405	0.08	0.02
OCEAN NETWORK EXPRESS PTE	28,400	72,834	101,234	2.24	0.62
ORIENT OVERSEAS CONT LINE	819	5,045	5,864	0.13	0.04
OTHER	382,654	8,004	390,658	8.63	2.39
PACIFIC BASIN	10,305	0	10,305	0.23	0.06
PACIFIC INTL LINE	74,378	69,397	143,775	3.17	0.88
SAFMARINE	0	198,361	198,361	4.38	1.22
OLAM GHANA	717	0	717	0.02	0.00
PIONEER FOOD CANNERY LTD	3,689	0	3,689	0.08	0.02
PIONEER FOOD/ COSMO SEAFOODS	185	0	185	0.00	0.00
PRECIOUS COLDSTORE LTD	1,703	0	1,703	0.04	0.01
RAFFLES SHIPPING INT	27,897	0	27,897	0.62	0.17
SANTA FISHERIES GH. LTD	41,000	0	41,000	0.91	0.25
SEVENLOG LTD	81,809	137	81,946	1.81	0.50
SHELL INTERNATIONAL	12,748	0	12,748	0.28	0.08
SIKA KORABEA CO. LTD	475	0	475	0.01	0.00
TRUSTLINK VENTURES LTD	5,535	0	5,535	0.12	0.03
UNILEVER GH. LTD	2,202	0	2,202	0.05	0.01
UNIVERSAL AFRICA LINES	1,505	1,685	3,190	0.07	0.02
VOLTA ALUMINIUM CO. LTD	10,502	0	10,502	0.23	0.06
WE 2 SEAFOODS CO. LTD	10,857	0	10,857	0.24	0.07
WILMAR AFRICAN LTD	7,015	0	7,015	0.15	0.04
YARA GH. LTD	14,300	0	14,300	0.32	0.09
YORK OVERSEAS	8,500	0	8,500	0.19	0.05
ZIM LINE	14,451	29,157	43,608	0.96	0.27
SUB-TOTAL	2,715,910	1,812,537	4,528,447	100.00	27.75
<u>BREAK BULK</u>					
AFRITRAMP	23	0	23	0.00	0.00
AFRICA EXPRESS LINE	84	0	84	0.01	0.00
ARKAS LINE	10,947	0	10,947	1.46	0.07

CHINA OCEAN SHIPPING	28,100	0	28,100	3.74	0.17
CMA CGM	12,203	0	12,203	1.62	0.07
COSCO SHIPPING	15,704	0	15,704	2.09	0.10
EUKOR CAR CARRIERS	126	0	126	0.02	0.00
GMT SHIPPING	99,678	0	99,678	13.26	0.61
GNPC	369	0	369	0.05	0.00
GOLD STAR LINE	16,569	0	16,569	2.20	0.10
GRIMALDI LINES	9,761	0	9,761	1.30	0.06
HAPAG-LLOYD	34,449	0	34,449	4.58	0.21
HC TRADING LINES	752	0	752	0.10	0.00
MAERSK LINE	151,851	0	151,851	20.21	0.93
MANSELL GH. LTD	6,000	0	6,000	0.80	0.04
MEDITERRANEAN SHIPP. CO	78,699	0	78,699	10.47	0.48
MEDKON LINES	21	0	21	0.00	0.00
MESSINA LINES	1,025	0	1,025	0.14	0.01
NILEDUTCH	5,347	0	5,347	0.71	0.03
NMT LINES	5	0	5	0.00	0.00
OCEAN NETWORK EXPRESS PTE	6,737	0	6,737	0.90	0.04
ORIENT OVERSEAS CONTAINER LINES	18	0	18	0.00	0.00
OLAM GHANA	46,405	0	46,405	6.18	0.28
OTHER	114,208	0	114,208	15.20	0.70
PACIFIC INTL. LINES	18,414	0	18,414	2.45	0.11
SEVENLOG LTD	60,507	0	60,507	8.05	0.37
SIKA KORABEA CO. LTD	17,288	0	17,288	2.30	0.11
SUCDEN MIDDLE EAST	10,000	0	10,000	1.33	0.06
UNIVERSAL AFRICA LINE	2,715	0	2,715	0.36	0.02
ZIM LINE	3,475	0	3,475	0.46	0.02
SUB-TOTAL	751,480	0	751,480	100.00	4.61
DRY BULK					
AMPEROPA SA	7,630	0	7,630	0.09	0.05
BALTNV SINGAPORE	31,266	0	31,266	0.35	0.19
BUNGE	12,000	0	12,000	0.13	0.07
COSCO SHIPPING	102	0	102	0.00	0.00
CARMEUS TRADING	38,957	0	38,957	0.44	0.24
CMA CGM	0	2,623	2,623	0.03	0.02
DANGOTE CEMENT	171,940	0	171,940	1.92	1.05
DS NORDEN	80,724	0	80,724	0.90	0.49
EAGLE SHIPPING	30,040	0	30,040	0.34	0.18
ED&F MAN SHIPPING	28,000	0	28,000	0.31	0.17
GHANA NUTS CO.	0	2,006	2,006	0.02	0.01

GMT SHIPPING	355	0	355	0.00	0.00
GRIMALDI LINES	1,014	4,930	5,944	0.07	0.04
HAPAG LLOYD	0	352	352	0.00	0.00
HC TRADING	1,000,012	3,000	1,003,012	11.22	6.15
I.M.T	0	4,939,136	4,939,136	55.27	30.27
LH SHIPPING PTE LTD	30,433	0	30,433	0.34	0.19
MAERSK LINE	925	52,043	52,968	0.59	0.32
MEDITERRANEAN SHIPP. CO	3,774	79,900	83,674	0.94	0.51
NORDEN AS	31,975	0	31,975	0.36	0.20
NORDIC BULK CARRIERS	27,475	0	27,475	0.31	0.17
OCEAN CRYSTAL SHIPPING	27,300	0	27,300	0.31	0.17
OLAM GH LTD	142,250	0	142,250	1.59	0.87
OLDENDORFF	62,169	0	62,169	0.70	0.38
OLDENDORFF CARRIERS	296,196	0	296,196	3.31	1.82
OTHER	837,593	190,959	1,028,552	11.51	6.30
PACIFIC BASIN	67,950	0	67,950	0.76	0.42
SANTA FISHERIES GH. LTD	7,500	0	7,500	0.08	0.05
SIGMA SHIPPING	47,859	0	47,859	0.54	0.29
ST SHIPPING	27,500	0	27,500	0.31	0.17
SEVEN LOG LTD	254,551	0	254,551	2.85	1.56
SPLIETHORFF	15,571	0	15,571	0.17	0.10
TRANSATLANTICA COMMODITIES PTE LTD	22,451	0	22,451	0.25	0.14
TRITHORN BULK	7,625	0	7,625	0.09	0.05
UNICARGO LINES	0	7,000	7,000	0.08	0.04
UNIVERSAL AFRICA LINES	0	9,000	9,000	0.10	0.06
VALE SHIPPING	38,630	0	38,630	0.43	0.24
WESTERN BULK CARRIERS AS	181,488	0	181,488	2.03	1.11
WIN SHIPPING	40,100	0	40,100	0.45	0.25
YORK OVERSEAS	72,030	0	72,030	0.81	0.44
SUB-TOTAL	3,645,386	5,290,949	8,936,335	100.00	54.76
LIQUID BULK					
ALPHA PETROLEUM	8,060	0	8,060	0.38	0.05
ALPHA PETRO	8,977	0	8,977	0.43	0.06
ARKAS LINE	113	0	113	0.01	0.00
BLUE OCEAN INVESTMENTS	199,858	0	199,858	9.51	1.22
BP OIL INTERNATIONAL LTD	883,360	0	883,360	42.03	5.41
BP SHIPPING	68,060	0	68,060	3.24	0.42
CHASE PETROLEUM	57,326	0	57,326	2.73	0.35
CIRRUS OIL SERVICES	34,959	0	34,959	1.66	0.21
EURO AFRICA	3,827	0	3,827	0.18	0.02

FUELTRADE	77,182	0	77,182	3.67	0.47
GAC HUB	35,404	0	35,404	1.68	0.22
GLENCORE ENERGY	37,108	0	37,108	1.77	0.23
I.M.T	10,880	0	10,880	0.52	0.07
INCHCAPE SHIPPING SERV.	35,594	0	35,594	1.69	0.22
JUWEL ENERGY	31,700	0	31,700	1.51	0.19
LITASCO	15,010	0	15,010	0.71	0.09
MAERSK LINE	299	0	299	0.01	0.00
MEDITERRANEAN SHIPP. CO	467	0	467	0.02	0.00
P.W.S.L	5,571	0	5,571	0.27	0.03
RAFFLES SHIPPING INT	15,000	0	15,000	0.71	0.09
SHELL INTERNATIONAL	43,828	0	43,828	2.09	0.27
OTHER	271,445	38,794	310,239	14.76	1.90
TRAFIGURA PTE LTD	62,466	0	62,466	2.97	0.38
VITOL	149,368	0	149,368	7.11	0.92
UNIVERSAL AFRICA LINE	19	0	19	0.00	0.00
WILMAR AFRICAN LTD	7,009	0	7,009	0.33	0.04
SUB-TOTAL	2,062,891	38,794	2,101,685	100.00	12.88
GRAND TOTAL	9,175,667	7,142,280	16,317,947	100.00	100.00

GHANA SHIPPERS' AUTHORITY

TABLE 15 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - SEPT. 2019

IMPORT AND EXPORT - TEMA & TAKORADI

	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
AFRICAN CARGO CENTRAL LTD	1,101	0	1,101	0.02	0.01
A&J SHIPPING SERVICES	23,897	0	23,897	0.53	0.15
ANDIPEX CO. LTD	10,834	0	10,834	0.24	0.07
ANTRAK GH. LTD	22,500	17,917	40,417	0.89	0.25
ARKAS GH. LTD	61,601	58,869	120,470	2.66	0.74
AR RAHMANI SHIPPING LTD	2,700	0	2,700	0.06	0.02
BAJ FREIGHT	8,247	709	8,956	0.20	0.05
CLASSIC AMODEL GH. LTD	1,275	0	1,275	0.03	0.01
CMA CGM GH. LTD	75,729	206,143	281,872	6.22	1.73
COMEXAS GH. LTD	20,062	18,691	38,753	0.86	0.24
CONSOLIDATED SHIPPING AGENCIES	107	0	107	0.00	0.00
COSCO SHIPPING LINE GHANA CO LTD	86,294	142,994	229,288	5.06	1.41
DAMCO	8,500	0	8,500	0.19	0.05
DOLPHIN SHIPPING SERVICES	1,703	0	1,703	0.04	0.01
EOLIS GH. LTD	42,450	55,000	97,450	2.15	0.60
FACULTY LOGISTICS LTD	1,760	0	1,760	0.04	0.01
GLOBAL CARGO & COMMODITIES	28,483	0	28,483	0.63	0.17
GMTSHIPPING LTD	9,818	0	9,818	0.22	0.06
GO MOVERS LOGISTICS GH. LTD	47,500	0	47,500	1.05	0.29
GRIMALDI GH. LTD	84,088	54,285	138,373	3.06	0.85
HAPAG-LLOYD GH. LTD	198,061	118,848	316,909	7.00	1.94
HAFENAGENTUR GH. LTD	10,246	0	10,246	0.23	0.06
HASS LOGISTICS GH. LTD	36,981	0	36,981	0.82	0.23
HULL BLYTH GH. LTD	25,571	1,731	27,302	0.60	0.17
INCHCAPE SHIPP. SERVICES GH. LTD	51,636	0	51,636	1.14	0.32
ISAG LTD	89,544	120,660	210,204	4.64	1.29
KHUDA SERVICE	7,827	0	7,827	0.17	0.05
KOYANKS COMPANY LIMITED	6,528	0	6,528	0.14	0.04
MACRO SHIPPING	18,788	0	18,788	0.41	0.12
MAERSK GH. LTD	616,620	336,421	953,041	21.05	5.84
MARITIME AGENCIES	466	1,231	1,697	0.04	0.01
MARINE AND ENERGY SERVICES	4,470	197	4,667	0.10	0.03
MAP SHIPPING LTD	12,000	0	12,000	0.26	0.07
MSCA GH. LTD	399,516	313,514	713,030	15.75	4.37

OIL & MARINE AGENCIES	21,795	0	21,795	0.48	0.13
ONE GH. LTD	28,400	72,834	101,234	2.24	0.62
OOCL GH. LTD	7,309	5,045	12,354	0.27	0.08
PIL GHANA LTD	74,378	69,397	143,775	3.17	0.88
PORTS MARINE LTD	17,251	2	17,253	0.38	0.11
SAFMARINE	0	198,361	198,361	4.38	1.22
SANTA SHIPPING AGENCY	41,000	0	41,000	0.91	0.25
SCANSHIP GHANA LIMITED	67,054	10,943	77,997	1.72	0.48
SEVENLOG LTD	92,595	385	92,980	2.05	0.57
SDV GHANA LTD	1,647	0	1,647	0.04	0.01
SHARAF SHIPPING AGENCY LIMITED	6,180	0	6,180	0.14	0.04
STARDEX MARINE CONSULT	11,268	0	11,268	0.25	0.07
SUPERMARITIME GHANA LIMITED	266,964	8,361	275,325	6.08	1.69
TRAMSCO SHIPPING TEMA	600	0	600	0.01	0.00
UMAL SHIPPING AGENCY GH. LTD	29,000	0	29,000	0.64	0.18
WATER FRONT ALL SERVICES LIMITED	33,500	0	33,500	0.74	0.21
WESTERN FREIGHT & LOGISTICS	85	0	85	0.00	0.00
SUB-TOTAL	2,715,930	1,812,538	4,528,468	100	27.75
<u>BREAK BULK</u>					
AFRICA CARGO CENTRAL LTD	3	0	3	0.00	0.00
ANTRAK GH. LTD	1,929	0	1,929	0.26	0.01
ARKAS GHANA LTD TEMA	10,947	0	10,947	1.46	0.07
BAJ FREIGHT	457	0	457	0.06	0.00
COMEXAS GH. LTD	8,062	0	8,062	1.07	0.05
CONSOLIDATED SHIPPING AGENCIES LTD	311	0	311	0.04	0.00
COSCO SHIPPING LINE GHANA LTD	15,705	0	15,705	2.09	0.10
CMA CGM GH. LTD	12,203	0	12,203	1.62	0.07
EOLIS GHANA LIMITED	83	0	83	0.01	0.00
FACULTY LOGISTICS	17,022	0	17,022	2.27	0.10
GLOBAL CARGO & COMMODITIES	105,368	0	105,368	14.02	0.65
GMT SHIPPING LTD	113,582	0	113,582	15.11	0.70
GRIMALDI GHANA LTD.	9,631	0	9,631	1.28	0.06
HAPAG-LLOYD GH. LTD	34,349	0	34,349	4.57	0.21
HASS LOGISTICS	761	0	761	0.10	0.00
HAFENAGENTUR GH. LTD	314	0	314	0.04	0.00
HULL BLYTH GHANA	878	0	878	0.12	0.01
INTERMODAL SHIPP. AGENCY GH. LTD	20,043	0	20,043	2.67	0.12
MAERSK GH. LTD	151,851	0	151,851	20.21	0.93
MARINE AND ENERGY SERVICES GH. LTD	2,056	0	2,056	0.27	0.01
MSCA GH. LTD	78,699	0	78,699	10.47	0.48

MAP SHIPPING	23,949	0	23,949	3.19	0.15
OIL AND MARINE AGENCIES	101	0	101	0.01	0.00
ORIENT OVERSEAS CONTAINER LINES	1,026	0	1,026	0.14	0.01
OCEAN NETWORK EXPRESS GHANA LTD	6,737	0	6,737	0.90	0.04
PIL GHANA LTD	18,414	0	18,414	2.45	0.11
PORTS MARINE LTD	5	0	5	0.00	0.00
SCANSHIP GH LTD	14,326	0	14,326	1.91	0.09
SEVEN LOG LTD	60,507	0	60,507	8.05	0.37
SILVERMARITIME GH. LTD	31,425	0	31,425	4.18	0.19
SUPERMARITIME GH. LTD	401	0	401	0.05	0.00
WATER FRONT ALL SERVICES LIMITED	10,335	0	10,335	1.38	0.06
SUB-TOTAL	751,481	0	751,481	100.00	4.61
DRY BULK					
ANTRAK GH. LTD	1314	0	1,314	0.01	0.01
BLUESEA MARITIME GH. LTD	0	7,000	7,000	0.08	0.04
CMA CGM GH. LTD	0	2,623	2,623	0.03	0.02
COMEXAS GH. LTD	0	9,000	9,000	0.10	0.06
COSCO SHIPPING	102	0	102	0.00	0.00
DAMCO LOGISTICS GHANA LTD	72,030	0	72,030	0.81	0.44
GETMO GHANA LTD	0	0	0	0.00	0.00
GLOBAL CARGO AND COMMODITIES	262,500	0	262,500	2.94	1.61
GO MOVERS	38,200	0	38,200	0.43	0.23
GRIMALDI GH. LTD	1,014	0	1,014	0.01	0.01
GETMA GHANA LTD	2,489	0	2,489	0.03	0.02
GMT SHIPPING LIMITED	355	0	355	0.00	0.00
HAFENAGENTUR GHANA LTD TEMA	302,293	0	302,293	3.38	1.85
HAPAG-LLOYD	0	352	352	0.00	0.00
HULL BLYTH GH. LTD	1,749,853	3,000	1,752,853	19.61	10.74
INCHCAPE SHIPPING SERVICES	14,826	0	14,826	0.17	0.09
MACRO SHIPPING GH. LTD	0	584,879	584,879	6.54	3.58
MSCA GHANA TEMA	3,774	79,900	83,674	0.94	0.51
MAERSK GH. LTD	925	52,043	52,968	0.59	0.32
SANTA SHIPPING	7,500	0	7,500	0.08	0.05
SCANSHIP GHANA LIMITED	61,799	4,930	66,729	0.75	0.41
SEVENLOG LIMITED	818,436	0	818,436	9.16	5.02
SIFAX AGENCIES GHANA LTD	50,190	0	50,190	0.56	0.31
STAR MARITIME GH. LTD	0	14,500	14,500	0.16	0.09
SUPERMARITIME GH. LTD	197,329	4,530,716	4,728,045	52.91	28.97
TIDE-SHIPS MARINE CONSULT LTD	0	2,006	2,006	0.02	0.01
UMAL SHIPPING GHANA	21,500	0	21,500	0.24	0.13

WESTERN FREIGHT AND LOGISTICS LTD	38,957	0	38,957	0.44	0.24
SUB-TOTAL	3,645,385	5,290,949	8,936,334	100.00	54.76
LIQUID BULK					
AFRICA INTERGRATED SERVICES GHANA	47,728	18,111	65,839	3.13	0.40
ARKAS GHANA LTD	113	0	113	0.01	0.00
BLUE SEAS SHIPPING SERVICE LTD	5,571	0	5,571	0.27	0.03
BULKSHIP & TRADE LTD	145,907	0	145,907	6.94	0.89
GLOBAL CARGO AND COMMODITIES	4,791	0	4,791	0.23	0.03
HASS LOGISTICS	3,827	0	3,827	0.18	0.02
INCHCAPE SHIPPING SERVICES	1,158,320	0	1,158,320	55.11	7.10
MAERSK GH. LTD	299	0	299	0.01	0.00
MSCA GHANA TEMA	467	0	467	0.02	0.00
OIL & MARINE AGENCIES	666,290	17,025	683,315	32.51	4.19
SUPERMARITIME GHANA LIMITED	26,076	3,657	29,733	1.41	0.18
TIGER HAULAGE SHIPPING AGENCY LTD	3,480	0	3,480	0.17	0.02
SUB-TOTAL	2,062,869	38,793	2,101,662	100.00	12.88
GRAND TOTAL	9,175,665	7,142,280	16,317,945	100.00	100.00