



GHANA'S MARITIME TRADE REVIEW (January-March 2019)

1.0 OVERVIEW

The World Trade Organization (WTO) predicts world trade will continue to face strong headwinds in 2019 and 2020 after growing more slowly than expected in 2018 due to trade protectionism, tight credit policies, rising trade tensions between US and China, and increased economic uncertainty. The World Bank estimates global economic growth to slow to 2.9% in 2019 from 3.1% in 2018, whilst WTO economists expect merchandise trade volume growth to fall from 3.0% in 2018 to 2.6% in 2019.

However, the two economic giants, the US and China, have defied the above predictions of further economic slowdowns by posting strong growth in Gross Domestic Product (GDP) of 3.2% and 6.4% respectively for the first quarter of 2019. Both economies got off to a good start in 2019 as more indicators showed positive signs of stabilization for the first quarter of 2019.

The positive performance of these two economies also correlated with the global Shipping Industry performance, with most shipping lines recording gains in their bottom line at the end of the first quarter 2019. The global performance has always had a direct impact on Ghana's international trade performance.

Ghana's seaborne trade volume recorded an increase of 10.2% for the first quarter of 2019 over the same period in 2018, well above the projected world merchandized trade performance. This growth was on the back of an impressive performance in exports which grew by 44.2% in the first quarter of 2019 compared to the same period in 2018. However, imports witnessed a decline of 7.8% for the same period. This could be attributed to Government's strong trade policy of export-led growth for the economy.

2.0 COMPARISON OF GHANA'S CARGO THROUGHPUT PERFORMANCE

Cargo throughput for Q1 (Jan-Mar) 2019 increased by 10.22% compared to the same period of 2018 (i.e. Q1 2018). This comprised of Total Import & Export trade volume of 6,507,581mt and 333,768mt of Transit/Transshipment cargo.

Total import trade volume decreased by 7.8% and export trade volume in Q1 2019 increased by 44.2% as compared to Q1 2018. Total transit/transshipment trade volume in Q1 2018 increased by 11.74 over Q1 2018. See Table 1 for details.

Table 1 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
Q1 2019 AND 2018			
TRADE TYPE	Q1 2019 (mt)	Q1 2018 (mt)	CHANGE
TOTAL IMPORT	3,568,471	3,869,481	-7.8%
TOTAL EXPORT	2,939,110	2,038,742	44.2%
TOTAL IMPORT & EXPORT	6,507,581	5,908,223	10.2%
TOTAL TRANSIT/TRANSH.	333,768	298,704	11.7%
CARGO THROUGHPUT	6,841,349	6,206,927	10.2%

3.0 PORTS SHARE OF CARGO THROUGHPUT FOR Q1 (JANUARY – MARCH) 2019

Cargo throughput for the seaports of Ghana (i.e. Tema and Takoradi) for Q1 2019 was 6.84 million metric tons (mt). Cargo throughput for the Port of Tema was 3.89 million mt representing 57% of the total, whilst the Port of Takoradi recorded 2.95 million mt, representing 43% of the total seaborne trade.

Transit/Transshipment imports amounted to 313,974 mt, whilst transit/transshipment exports recorded 19,794 mt. Table 2 below shows the summary performance for the review period.

Table 2. SUMMARY OF GHANA'S SEABORNE TRADE (in mt)						
Q1 2019						
PORT	IMPORT (mt)	TRANSIT/TRANSHIP. IMPORT (mt)	*EXPORT (mt)	TRANSIT/TRANSHIP. EXPORT (mt)	TOTAL (mt)	SHARE
TEMA	3,009,776	268,365	592,511	19,794	3,890,446	57%
TAKORADI	558,695	45,609	2,346,599	0	2,950,903	43%
TOTAL	3,568,471	313,974	2,939,110	19,794	6,841,349	100%

* Exports exclude Ghana's crude oil exports

4.0 COMPARISON OF GHANA'S SEABORNE TRADE for JANUARY – MARCH (Q1) 2019 AND 2018 PER CARGO TYPE

4.1 Import Trade

Total imports for the review period Q1 2019 was 3.56 million mt. This comprised 1.27 million mt of Liner cargo, 299,399mt of Break Bulk, 1.08 million mt of Dry Bulk cargo and 907,906mt of Liquid Bulk imports.

In Table 3 below, it can be seen that imports for Q1 2019 decreased by 7.78% over Q1 2018. For the trade types, there were recorded decreases in Liner imports, Break Bulk imports and Liquid Bulk imports of 17.72%, 31.70% and 5.23% respectively. There was however an increase of 17.53% in Dry Bulk imports.

Table 3 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	Q1 2019 (mt)	Q1 2018 (mt)	CHANGE
IMPORT:			
Liner	1,273,127	1,547,356	-17.72%
Break Bulk	299,399	438,355	-31.70%
Dry Bulk	1,088,039	925,753	17.53%
Liquid Bulk	907,906	958,017	-5.23%
TOTAL IMPORT	3,568,471	3,869,481	-7.78%
EXPORT:			
Liner	502,127	558,123	-10.03%
Break Bulk	222,351	83,748	165.50%
Dry Bulk	2,214,632	1,354,397	63.51%
Liquid Bulk	0	42,474	-100.00%
TOTAL EXPORT	2,939,110	2,038,742	44.16%
TOTAL IMPORT & EXPORT	6,507,581	5,908,223	10.14%

4.2 Export Trade

The total export trade volume for Q1 2019 was 2.93 million mt. This represents 44.16% increase over Q1 2018. This was made up of 502,127mt of Liner items, 222,351 mt of Break Bulk items and 2,214,632 mt of Dry Bulk items.

5.0 PERFORMANCE IN LADEN CONTAINERS

Table 4 below shows the details of the performance in laden containers for Q1 2019. Total Laden Containers for imports and exports for Q1 2019 was 162,518 TEUs. This represents an increase of 3.58% compared to Q1 2018.

Total import Laden Containers for Q1 2019 was 117,817 TEUs; a 4.63% fall compared to Q1 2018. Total export Laden Containers for Q1 2019 was 44,701 TEUs; representing an increase of 33.98% compared to Q1 2018.

Table 4 GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	Q1 2019 (in TEUs)	Q1 2018 (in TEUs)	CHANGE
IMPORT	TEMA	113,415	117,112	-3.16%
	TAKORADI	4,402	6,426	-31.50%
	TOTAL IMPORT	117,817	123,538	-4.63%
EXPORT	TEMA	35,420	29,099	21.72%
	TAKORADI	9,281	4,264	117.66%
	TOTAL EXPORT	44,701	33,363	33.98%
TOTAL	IMPORT/EXPORT	162,518	156,901	3.58%

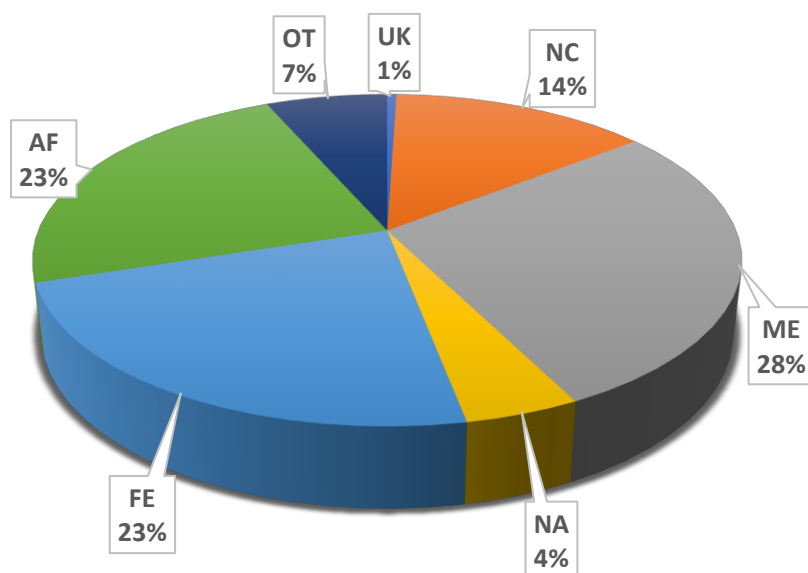
6.0 DIRECTION OF GHANA'S SEABORNE TRADE

6.1 Import Trade

Figure 1 and Table 5 shows that majority of Ghana's seaborne imports for Q1 2019 came from the Mediterranean Europe range, representing about 28% of the total import trade. Africa and Far East were next with 23% share each of Ghana's import trade. Imports from Africa was 834,181, a decrease of 76,305 mt (or -9.14%) over the previous year's figure of 910,486mt. The major commodities imported from the Africa Range which experienced significant changes were Petroleum Products, Clinker and Crude Oil.

Table 5. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt) (Jan-Mar 2019)								
	UK	NC	ME	NA	FE	AF	OT	TOTAL
LINER	15,560	154,899	209,712	106,699	476,894	178,152	131,211	1,273,127
BREAK BULK	2,319	53,082	14,472	676.87	199,268	11,192	18,389	299,399
DRY BULK	0	87,093	776,996	52,026	62,357	31,839	77,727	1,088,039
LIQ. BULK	0	202,721	323	19.35	84141.97	612,998	7,703	907,906
TOTAL	17,879	497,795	1,001,503	159,422	822,661	834,181	235,030	3,568,471
SHARE	1%	14%	28%	4%	23%	23%	7%	100%

**FIG 1: DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)
Jan - Mar 2019**



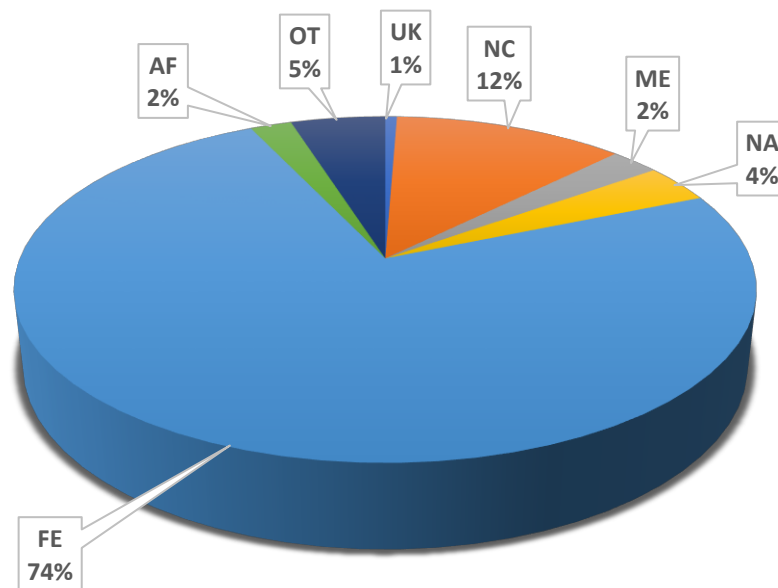
6.2 Export Trade

The 2.93 million mt of seaborne exports for Q1 2019 went to various destinations in the world. Majority of these exports went to the Far East range. The Far East range received a total of 2,182,972mt (i.e.

74% of total exports) whilst the North Continent range received a total of 351,597mt (or 12% of total exports). Table 6 gives more details about the direction of Ghana's seaborne export trade for Q1, 2019.

Table 6. DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt) (Jan-Mar 2019)								
	UK	NC	ME	NA	FE	AF	OT	TOTAL
LINER	12,378	106,136	57,538	26,476	199,536	53,788	46,275	502,127
BREAK BULK	5383	5,555	10,101	26,327	155,272	1,542	18,171	222,351
DRY BULK	0	239,906	6730	52610	1,828,164	7755	79,467	2,214,632
LIQ. BULK	0	0	0	0	0	0	0	0
TOTAL	17,761	351,597	74,369	105,413	2,182,972	63,085	143,913	2,939,110
SHARE	1%	12%	3%	4%	74%	2%	5%	100%

FIG 2: DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt)
Jan - Mar 2019



7.0 TRANSIT TRADE ANDTRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for Q1 2019 shows a rise of 11.74% compared to Q1 2018. Total volume of transit/transshipment for Q1 2019 was 333,768 metric tons (mt).

Transit/Transshipment Imports for Q1 2019 amounted 313,974mt, an increase of 16.39% compared to Q1 2018. Transshipment/Transit Exports recorded 19,794mt in Q1 2019, a decrease of 31.60% compared to Q1 2018. Table 7 shows the details of the transit/transshipment trade volumes for the review period.

Table 7. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSHIPMENT THROUGH GHANA			
(JAN. - MAR.) 2019 AND 2018			
TRADE TYPE	Q1 2019	Q1 2018	CHANGE
	(mt)	(mt)	
TRANSIT/TRANSH. IMPORT	313,974	269,767	16.39%
TRANSIT/TRANSH. EXPORT	19,794	28,937	-31.60%
TOTAL	333,768	298,704	11.74%

8.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries of Burkina Faso, Mali and Niger amounted to 275,339mt in Q1 2019. This represents a rise of 3.65% compared to Q1 2018. The transit trade comprises imports of 256,515mt and exports of 18,824mt.

Major transit trade commodities included Processed Foods/ Beverages and Iron/Steel/Plates/Pipes. Details are shown in Table 8.

Table 8. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINA FASO, MALI & NIGER			
Q1 (JAN. - MAR.) 2019 AND 2018			
TRADE TYPE	Q1 2019	Q1 2018	Change
	(mt)	(mt)	
TRANSIT IMPORT	256,515	237,384	8.06%
TRANSIT EXPORT	18,824	28,266	-33.40%
TOTAL	275,339	265,650	3.65%

9.0 PERFORMANCE IN GHANA'S CONTAINERIZED CARGO TRADE

9.1 Shipping Line Performance in the Containerized Trade

Twenty-Two (23) Shipping Lines were involved in the containerized cargo trade which amounted to 162,518 TEUs for the review period Q1 2019. The highest operators were Maersk Line, with 48,116TEUs (29.64% of the container trade) and Mediterranean Shipping Company (MSC), with 33,870TEUs (20.84% of the container trade). Details are shown in Table 9.

9.2 Shipping Agents' Performance in the Containerized Trade

Twenty - Two (22) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 162,518TEUs for the review period Q1 2019. The highest performing agencies were Maersk Ghana Ltd, with 48,116TEUs (29.61% of the containerized trade) and MSCA with 34,154TEUs (21.02% of the containerized trade). Details are shown in Table 10.

10.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT

10.1 Performance of Shipping Lines per Volume of Shipment and Trade Type

A total of Sixty-Six (66) Shipping Lines and Charterers participated in transporting the over 6.5 million mt of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi during Q1 2019. The performance of the Lines per trade type (i.e. Liner, Break bulk, Dry bulk and Liquid bulk) is shown in Table 11.

The high performers in Liner Trade were Maersk Line (17.30%) and Mediterranean Shipping Company (15.86%). In the Break Bulk Trade, Maersk Line moved the highest volume (24.29%), followed by Mediterranean Shipping Company with 14.72%. High performers for the Dry Bulk Trade were I.M.T (57.72%) and H.C Trading with 16.14%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 37.90%.

10.2 Performance of Shipping Agents per Volume of Shipment and Trade Type

Fifty-Eight (58) Shipping Agents handled over 6.5million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi during the period Q1 2019. Table 12 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

High performers in the Liner Trade were Maersk Ghana Ltd. with 17.30% of the volume and MSCA Ghana Ltd. with 15.86%. The leading Shipping Agents in the Break Bulk Trade were Maersk Ghana Ltd. with 24.9% and MSCA Ghana Ltd. with 14.72%. In the Dry Bulk Trade, the high performers were Supermaritime Ghana Ltd. with 60.79% of the share and Hull Blyth Ghana Ltd. with 19.27%. In the Liquid Bulk Trade, Inchcape Shipping Ltd handled 49.66% of the volume whilst Oil and Marine Agencies (OMA) handled 36.84%.

TABLE 9 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)

TOTAL (TEMA & TAKORADI)				
JAN- MAR (Q1) 2019				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% of TOTAL
AFRICA EXPRESS LINE	2,133	889	3,022	1.86%
ARKAS LINE	3,254	2,100	5,354	3.29%
BBC CHARTERING & LOGISTICS	4	20	24	0.01%
CHINA OCEAN SHIPPING	7,921	-	7,921	4.87%
CMA CGM	4,867	4,663	9,530	5.86%
COSCO SHIPPING LINE	2,968	3,022	5,990	3.69%
EUKOR CAR CARRIERS	2	-	2	0.00%
GMT SHIPPING	8	-	8	0.00%
GOLD STAR LINE	5,510	1,717	7,227	4.45%
GRIMALDI LINES	3,547	2,134	5,681	3.50%
HAPAG-LLOYD	13,507	3,217	16,724	10.29%
HC TRADING	352	-	352	0.22%
I.M.T.	27	-	27	0.02%
MAERSK LINE	39,925	8,191	48,116	29.61%
MEDITERRANEAN SHIPP. CO	25,592	8,278	33,870	20.84%
MESSINA LINES	1,001	359	1,360	0.84%
NILEDUTCH	467	616	1,083	0.67%
OCEAN NETWORK EXPRESS PTE	2,041	2,160	4,201	2.58%
OTHER	32	-	32	0.02%
PACIFIC INTL. LINES	4,640	1,668	6,308	3.88%
UNIVERSAL AFRICA LINE	19	10	29	0.02%
SAFMARINE	-	4,604	4,604	2.83%
ZIM LINE	-	1,053	1,053	0.65%
TOTAL	117,817	44,701	162,518	100.00%

TABLE 10 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN – MAR (Q1) 2019				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% SHARE
ANTRAK GHANA LTD	1,001	359	1,360	0.84%
ARKAS GHANA LTD	3,254	2,100	5,354	3.29%
COMEXAS GH. LTD	486	626	1,112	0.68%
COSCO SHIPPING GH. CO. LTD	2,968	3,022	5,990	3.69%
CMA CGM GH. LTD	4,867	4,663	9,530	5.86%
DW CABLE NET SHIPPING GH. LTD	1	-	1	0.00%
EOLIS GHANA LTD	2,133	889	3,022	1.86%
GMT SHIPPING LTD	13	-	13	0.01%
GRIMALDI GHANA LTD	3,296	1,692	4,988	3.07%
HAFENGENTUR GHANA LTD	2	-	2	0.00%
HAPAG-LLOYD GHANA LTD	13,507	3,217	16,724	10.29%
HULL BLYTH GHANA LTD	70	-	70	0.04%
ISAG	-	2,770	2,770	1.70%
INTERMODAL SHIPPING AGENCY GH. LTD	5,510	-	5,510	3.39%
MAERSK GHANA LTD	39,925	8,191	48,116	29.61%
MSCA GHANA LTD	25,876	8,278	34,154	21.02%
MARITIME AGENCIES	4	20	24	0.01%
OCEAN NETWORK EXPRESS GH. LTD	2,041	2,160	4,201	2.58%
PIL GHANA LTD	4,640	1,668	6,308	3.88%
SAFMARINE	-	4,604	4,604	2.83%
SCANSHIP GHANA LTD	8,167	442	8,609	5.30%
SUPERMARITIME GHANA LTD	56	-	56	0.03%
GRAND TOTAL	117,817	44,701	162,518	100.00%

TABLE 11 PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE - JAN - MARCH. 2019

IMPORT AND EXPORT - TEMA - TAKORADI					
SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
ADOM MBROSO COLDSTORES LTD	1,838	0	1,838	0.10	0.03
AFRICA EXPRESS LINE	22,448	24,305	46,753	2.45	0.72
AFRICA FISH GH. LTD	710	0	710	0.04	0.01
AFRITRAMP	279	677	956	0.05	0.01
AMISACHI LTD	1,604	0	1,604	0.08	0.02
ARKAS LINE	26,381	30,535	56,916	2.98	0.87
BBC CHARTERING	466	1,231	1,697	0.09	0.03
C&G FISHERIES CO. LTD	1,180	0	1,180	0.06	0.02
CHINA OCEAN SHIPPING	84,251	42,942	127,193	6.67	1.95
CMA CGM	41,335	80,215	121,550	6.37	1.87
DOLPHIN FROZEN FOODS	600	0	600	0.03	0.01
EUKOR CAR CARRIERS	4,473	98	4,571	0.24	0.07
EUROAFRICA	6,340	1,151	7,491	0.39	0.12
GLOVIS	3,375	0	3,375	0.18	0.05
GMT	2,520	0	2,520	0.13	0.04
GOLD STAR LINE	45,348	29,434	74,782	3.92	1.15
GRIMALDI LINES	41,521	25,754	67,275	3.53	1.03
HAPAG-LLOYD	108,341	47,226	155,567	8.16	2.39
HC TRADING	22,684	0	22,684	1.19	0.35
HOEGH AUTOLINERS	883	0	883	0.05	0.01
I.M.T	73,360	800	74,160	3.89	1.14
INCHCAPE SHIPPING SERVICES	1,503	0	1,503	0.08	0.02
K' LINE	366	0	366	0.02	0.01
LEONE FISHING CO. LTD	2,176	0	2,176	0.11	0.03
LOULITA ENT.	1,052	0	1,052	0.06	0.02
MAERSK LINE	254,409	75,483	329,892	17.30	5.07
MEDITERRANEAN SHIPPING CO.	198,485	104,035	302,520	15.86	4.65
MEDKON LINES	16	0	16	0.00	0.00
MESSINA LINES	10,119	5,040	15,159	0.79	0.23
MOL ACE	780	0	780	0.04	0.01
NILEDUTCH	13,935	7,726	21,661	1.14	0.33
NMT LINES	2,448	0	2,448	0.13	0.04
OCEAN FARE CO. LTD	3,405	0	3,405	0.18	0.05
OCEAN NETWORK EXPRESS PTE	20,089	30,244	50,333	2.64	0.77
OLAM GHANA	28,467	0	28,467	1.49	0.44
OTHER	115,565	369	115,934	6.08	1.78
PACIFIC INTL LINE	34,463	24,952	59,415	3.12	0.91

PIONEER FOOD CANNERY LTD	2,417	0	2,417	0.13	0.04
PRECIOUS COLDSTORE LTD	1,703	0	1,703	0.09	0.03
SAFMARINE	0	82,033	82,033	4.30	1.26
SEVENLOG LTD	59,764	0	59,764	3.13	0.92
SHELL INTERNATIONAL	7,918	0	7,918	0.42	0.12
SIKA KORABEA CO. LTD	475	0	475	0.02	0.01
SUCDEN MIDDLE EAST	2,501	0	2,501	0.13	0.04
TRUSTLINK VENTURES LTD	3,931	0	3,931	0.21	0.06
UNITED ARAB SHIPP. CO	4	0	4	0.00	0.00
UNIVERSAL AFRICA LINES	869	1,482	2,351	0.12	0.04
WE 2 SEAFOODS CO. LTD	7,831	0	7,831	0.41	0.12
YORK OVERSEAS	8,500	0	8,500	0.45	0.13
ZIM LINE	0	18,161	18,161	0.95	0.28
SUB-TOTAL	1,273,130	633,893	1,907,023	100.00	29.30
BREAK BULK					
AFRICA EXPRESS LINE	57	0	57	0.02	0.00
ARKAS LINE	5,447	0	5,447	1.82	0.08
CHINA OCEAN SHIPPING	20,952	0	20,952	7.00	0.32
CMA CGM	8,052	0	8,052	2.69	0.12
EUKOR CAR CARRIERS	96	0	96	0.03	0.00
GMT SHIPPING	31,172	0	31,172	10.41	0.48
GOLD STAR LINE	12,716	0	12,716	4.25	0.20
GRIMALDI LINES	3,480	0	3,480	1.16	0.05
HAPAG-LLOYD	17,137	0	17,137	5.72	0.26
HC TRADING LINES	752	0	752	0.25	0.01
MAERSK LINE	72,719	0	72,719	24.29	1.12
MEDITERRANEAN SHIPP. CO	44,083	0	44,083	14.72	0.68
MEDKON LINES	21	0	21	0.01	0.00
MESSINA LINES	808	0	808	0.27	0.01
NILEDUTCH	5,344	0	5,344	1.78	0.08
NMT LINES	3	0	3	0.00	0.00
OCEAN NETWORK EXPRESS PTE	3,647	0	3,647	1.22	0.06
OTHER	44,020	0	44,020	14.70	0.68
PACIFIC INTL. LINES	8,890	0	8,890	2.97	0.14
SIKA KORABEA CO. LTD	17,288	0	17,288	5.77	0.27
UNIVERSAL AFRICA LINE	2,715	0	2,715	0.91	0.04
SUB-TOTAL	299,398	0	299,398	100.00	4.60
DRY BULK					
CARMEUS TRADING	12,232	0	12,232	0.36	0.19

CMA CGM	0	2,623	2623	0.08	0.04
GHANA NUTS CO.LTD	0	2,006	2006	0.06	0.03
GMT SHIPPING	355	0	355	0.01	0.01
GRIMALDI	0	4,930	4930	0.15	0.08
HC TRADING	544,660	3,000	547660	16.14	8.42
I.M.T	0	1,958,569	1958569	57.72	30.10
LH SHIPPING PTE LTD	30,433	0	30433	0.90	0.47
MAERSK LINE	724	51,201	51925	1.53	0.80
MEDITERRANEAN SHIPP. CO	2,597	78,985	81582	2.40	1.25
OTHER	335,607	187,906	523513	15.43	8.04
SEVEN LOG LTD	60,051	0	60051	1.77	0.92
UNICARGO LINES	0	7,000	7000	0.21	0.11
UNIVERSAL AFRICA LINES	0	9,000	9000	0.27	0.14
WESTERN BULK CARRIERS AS	29,350	0	29350	0.86	0.45
YORK OVERSEAS	72,030	0	72030	2.12	1.11
SUB-TOTAL	1,088,040	2,305,220	3,393,260	100.00	52.14
LIQUID BULK					
ALPHA PETROLEUM	13,039	0	13,039	1.46	0.20
ARKAS LINE	113	0	113	0.01	0.00
BLUE OCEAN INVESTMENTS	151,717	0	151,717	16.96	2.33
BP OIL INTERNATIONAL LTD	339,151	0	339,151	37.90	5.21
CHASE PETROLEUM	57,326	0	57,326	6.41	0.88
CIRRUS OIL SERVICES	24,963	0	24,963	2.79	0.38
FUELTRADE	13,169	0	13,169	1.47	0.20
GLENCORE ENERGY	4,203	0	4,203	0.47	0.06
HAPAG-LLOYD	28	0	28	0.00	0.00
I.M.T	10,880	0	10,880	1.22	0.17
INCHCAPE SHIPPING SERV.	14,393	0	14,393	1.61	0.22
JUWEL ENERGY	10,000	0	10,000	1.12	0.15
MAERSK LINE	299	0	299	0.03	0.00
MEDITERRANEAN SHIPP. CO	323	0	323	0.04	0.00
OTHER	179,231	0	179,231	20.03	2.75
TRAFIGURA PTE LTD	4,734	0	4,734	0.53	0.07
VITOL	77,308	0	77,308	8.64	1.19
UNIVERSAL AFRICA LINE	19	0	19	0.00	0.00
WILMAR AFRICAN LTD	7,009	0	7,009	0.78	0.11
SUB-TOTAL	907,905	0	894,753	100.00	13.95
GRAND TOTAL	3,568,473	2,939,113	6,507,586	100.00	100.00

TABLE 12 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - MARCH. 2019

IMPORT AND EXPORT - TEMA - TAKORADI					
	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
AFRICA CARGO CENTRAL LTD	1,088	0	1,088	0.06	0.02
A&J SHIPPING SERVICES	12,935	0	12,935	0.68	0.20
ANDIPEX CO. LTF	8,267	0	8,267	0.43	0.13
ANTRAK GH. LTD	11,590	5,717	17,307	0.91	0.27
ARKAS GH. LTD	26,378	30,535	56,913	2.98	0.87
BAJ FREIGHT TEMA	8,247	0	8,247	0.43	0.13
BLUE FUNNEL GH. LTD	14	0	14	0.00	0.00
COMEXAS GH. LTD	14,804	9,208	24,012	1.26	0.37
CONSOLIDATED SHIPPING AGENCIES	0	0	0	0.00	0.00
COSCO SHIPPING LINE GHANA CO LTD	19,746	42,942	62,688	3.29	0.96
CMA CGM GH. LTD	0	80,215	80,215	4.21	1.23
DAMCO LOGISTICS GH. LTD	8,500	0	8,500	0.45	0.13
DELMAS SHIPPING GHANA	41,636	0	41,636	2.18	0.64
DOLPHIN SHIPP. SERVICES	1,703	0	1,703	0.09	0.03
EOLIS GHANA LIMITED	20,222	24,305	44,527	2.33	0.68
FACULTY LOGISTICS LTD	590	0	590	0.03	0.01
GLOBAL CARGO & COMMODITIES	36,233	0	36,233	1.90	0.56
GMT SHIPPING LTD	3,193	0	3,193	0.17	0.05
GRIMALDI GH. LTD	39,526	24,385	63,911	3.35	0.98
HAFENAGENTUR GHANA LTD TEMA	2,712	0	2,712	0.14	0.04
HASS LOGISTICS GH. LTD	7,341	0	7,341	0.38	0.11
HAPAG-LLOYD GH. LTD	108,274	47,226	155,500	8.15	2.39
HULL BLYTH GH. LTD	27,523	98	27,621	1.45	0.42
INCHCAPE SHIPP. SERVICES GH. LTD	1,503	0	1,503	0.08	0.02
INTERMODAL SHIPP. AGENCY GH. LTD	45,348	0	45,348	2.38	0.70
ISAG LTD	0	47,595	47,595	2.50	0.73
KHUDA SERVICE	6,008	0	6,008	0.32	0.09
KOYANKS COMPANY LIMITED	3,454	0	3,454	0.18	0.05
MACRO SHIPP. LTD	18,788	0	18,788	0.99	0.29
MAERSK GH. LTD	254,409	75,483	329,892	17.30	5.07
MAP SHIPPING LTD	12,000	0	12,000	0.63	0.18
MARINE & ENERGY SERVICES GH LTD.	4,470	195	4,665	0.24	0.07
MARITIME AGENCIES	466	1,231	1,697	0.09	0.03
MOL GHANA LTD	20	0	20	0.00	0.00
MSCA GH. LTD	198,485	104,035	302,520	15.86	4.65
OCEAN NETWORK EXPRESS GHANA LTD	20,089	30,244	50,333	2.64	0.77
OIL & MARINE AGENCIES	9,426	0	9,426	0.49	0.14

PIL GHANA LTD	34,463	24,952	59,415	3.12	0.91
PORTS MARINE LTD	2,445	0	2,445	0.13	0.04
SAFMARINE	0	82,033	82,033	4.30	1.26
SCANSHIP GHANA LIMITED	65,827	2,520	68,347	3.58	1.05
SDV GHANA LTD	780	0	780	0.04	0.01
SEVENLOG LTD	60,222	174	60,396	3.17	0.93
SHARAF SHIPPING AGENCY LIMITED	3,375	0	3,375	0.18	0.05
STARDEX MARINE CONSULT	6,469	0	6,469	0.34	0.10
SUPERMARITIME GHANA LIMITED	118,955	800	119,755	6.28	1.84
TRAMSCO SHIPPING TEMA	600	0	600	0.03	0.01
UNITED ARAB SHIPPING AGENCIES	4	0	4	0.00	0.00
WATER FRONT ALL SERVICES LIMITED	5,000	0	5,000	0.26	0.08
SUB-TOTAL	1,273,128	633,893	1,907,021	100.00	29.30
<u>BREAK BULK</u>					
AFRICA CARGO CENTRAL LTD	3	0	3	0.00	0.00
ANTRAK GH. LTD	1,689	0	1,689	0.56	0.03
ARKAS GHANA LTD TEMA	5,447	0	5,447	1.82	0.08
BAJ FREIGHT	457	0	457	0.15	0.01
COMEXAS GH. LTD	8,059	0	8,059	2.69	0.12
COSCO SHIPPING LINE GHANA LTD	3,040	0	3,040	1.02	0.05
DELMAS SHIPPING GHANA	8,573	0	8,573	2.86	0.13
EOLIS GHANA LIMITED	56	0	56	0.02	0.00
FACULTY LOGISTICS	10,000	0	10,000	3.34	0.15
GLOBAL CARGO & COMMODITIES	17,288	0	17,288	5.77	0.27
GMT SHIPPING LTD	38,917	0	38,917	13.00	0.60
GRIMALDI GHANA LTD.	3,354	0	3,354	1.12	0.05
HAFENAGENTUR GHANA LTD TEMA	314	0	314	0.10	0.00
HAPAG-LLOYD GH. LTD	17,137	0	17,137	5.72	0.26
HULL BLYTH GHANA	848	0	848	0.28	0.01
INTERMODAL SHIPP. AGENCY GH. LTD	12,718	0	12,718	4.25	0.20
MAERSK GH. LTD	72,719	0	72,719	24.29	1.12
MSCA GH. LTD	44,083	0	44,083	14.72	0.68
OCEAN NETWORK EXPRESS GHANA LTD	3,647	0	3,647	1.22	0.06
PIL GHANA LTD	8,890	0	8,890	2.97	0.14
PORTS MARINE LTD	3	0	3	0.00	0.00
SCANSHIP GH LTD	14,126	0	14,126	4.72	0.22
SILVERMARITIME GH. LTD	18,000	0	18,000	6.01	0.28
SUPERMARITIME GH. LTD	33	0	33	0.01	0.00
WATER FRONT ALL SERVICES LIMITED	10,000	0	10,000	3.34	0.15
SUB-TOTAL	299,398	0	299,398	100.00	4.60

DRY BULK					
ANTRAK GH. LTD	1,314	0	1,314	0.04	0.02
BLUESEA MARITIME GH. LTD	0	7,000	7,000	0.21	0.11
CMA CGM GH. LTD	0	2,623	2,623	0.08	0.04
COMEXAS GH. LTD	0	9,000	9,000	0.27	0.14
DAMCO LOGISTICS GHANA LTD	72,030	0	72,030	2.12	1.11
GETMA GHANA LTD	2,489	0	2,489	0.07	0.04
GMT SHIPPING LIMITED	355	0	355	0.01	0.01
HAFENAGENTUR GHANA LTD TEMA	114,741	0	114,741	3.38	1.76
HULL BLYTH GH. LTD	650,780	3,000	653,780	19.27	10.05
INCHCAPE SHIPPING SERVICES	14,826	0	14,826	0.44	0.23
MACRO SHIPPING GH. LTD	0	165,460	165,460	4.88	2.54
MSCA GHANA TEMA	2,597	78,985	81,582	2.40	1.25
MAERSK GH. LTD	724	51,201	51,925	1.53	0.80
SCANSHIP GHANA LIMITED	0	4,930	4,930	0.15	0.08
SEVENLOG LIMITED	119,834	0	119,834	3.53	1.84
STAR MARITIME GH. LTD	0	14,500	14,500	0.43	0.22
SUPERMARITIME GH. LTD	96,116	1,966,515	2,062,631	60.79	31.70
TIDE-SHIPS MARINE CONSULT LTD	0	2,006	2,006	0.06	0.03
WESTERN FREIGHT AND LOGISTICS LTD	12,232	0	12,232	0.36	0.19
SUB-TOTAL	1,088,040	2,305,220	3,393,260	100.00	52.14
LIQUID BULK					
AFRICA INTERGRATED SERVICES GHANA	42,722	0	42,722	5	0.66
ARKAS GHANA LTD TEMA	113	0	113	0	0.00
BULKSHIP & TRADE LTD	49,492	0	49,492	5.45	0.76
COMEXAS GHANA LTD TEMA	19	0	19	0.00	0.00
INCHCAPE SHIPPING SERVICES	450,865	0	450,865	49.66	6.93
MAERSK GH. LTD	299	0	299	0.03	0.00
MSCA GHANA TEMA	323	0	323	0.04	0.00
OIL & MARINE AGENCIES	334,517	0	334,517	36.84	5.14
SUPERMARITIME GHANA LIMITED	26,076	0	26,076	2.87	0.40
TIGER HAULAGE SHIPPING AGENCY LTD	3,480	0	3,480	0.38	0.05
SUB-TOTAL	907,906	0	907,906	100.00	13.95
GRAND TOTAL	3,568,473	2,939,113	6,507,586	100.00	100.00