



GHANA'S MARITIME TRADE REVIEW (January-March 2018)

1.0 OVERVIEW

The preliminary outcome for global economic output growth for 2017 is 3.8%, a 0.2 percentage point stronger than the forecast, according to the IMF World Economic Outlook - April 2018. The volume of world merchandise trade also grew by 4.7% (WTO Trade Forecast, April 2018) as against a forecast of 3.6%. In the wake of this higher-than-expected performance, economic output growth for 2018 is expected to hit 3.9%, barring any geopolitical or financial mishaps. However, world merchandise trade is to witness a moderation in growth to 4.4% in 2018.

In line with the forecasts, the first quarter of 2018 witnessed growth in merchandise trade for the major economies in Europe and China. However, there are some uncertainties that could affect growth. The trade war between the US and China on tariff measures could slow down trade. The possibility of a decision by the Trump Administration to withdraw the United States from the North American Free Trade Agreement (NAFTA) is a particular risk in the coming months, and later in the year, there will be considerable nervousness about whether the UK is able to conclude an orderly Brexit.

For shipping, the first quarter took off well for the shipping lines. Carriers have started to enjoy benefits of cost savings and synergies of the Mergers & Acquisitions (M&A) that characterized the year 2017. The freight market is showing much less of the huge volatility seen in the past. These also mean tighter times for shippers, especially those in Africa, even more so as high bunker price is lurking.

On the local front, Ghana's seaborne trade volume recorded a significant increase of 28.3% for the first quarter (Q1) 2018 over the same period in 2017, in line with international trade performance. This impressive increase could also be attributed to political stability, increased confidence in the economy,

as well as the implementation of the highly ambitious trade facilitation programmes, such as the Ghana National Single Window and the Port Paperless Clearance System at the ports.

2.0 COMPARISON OF GHANA'S CARGO THROUGHPUT PERFORMANCE

Cargo throughput for Q1 (Jan-Mar) 2018 increased by 28.25% compared to the same period of 2017 (i.e. Q1 2017). Total import and export trade volume in Q1 2018 increased by 27.05% compared to Q1 2017. Total transit/transshipment trade volume in Q1 2018 increased by 58.02% over Q1 2017. See Table 1 for details.

Table 1 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
Q1 2018 AND 2017			
TRADE TYPE	Q1 2018 (mt)	Q1 2017 (mt)	CHANGE
TOTAL IMPORT & EXPORT	5,908,222	4,650,493	27.1%
TOTAL TRANSIT/TRANSH.	298,704	189,031	58.0%
CARGO THROUGHPUT	6,206,926	4,839,524	28.3%

3.0 PORTS SHARE OF CARGO THROUGHPUT FOR JANUARY – MARCH 2018

Cargo throughput for the seaports of Ghana (i.e. Tema and Takoradi) for Q1 2018 was 6.21 million metric tons (mt). Cargo throughput for the Port of Tema was 4.1 million mt representing 66% of the total, whilst the Port of Takoradi recorded 2.1 million mt, representing 34% of the total seaborne trade.

Transit/Transshipment imports amounted to 269,767 mt, whilst transit/transshipment exports recorded 28,937 mt. Table 2 below shows the summary performance for the review period.

Table 2. SUMMARY OF GHANA'S SEABORNE TRADE (in mt)						
Q1 2018						
PORT	IMPORT (mt)	TRANSIT/TRANSHP. IMPORT (mt)	*EXPORT (mt)	TRANSIT/TRANSHP. EXPORT (mt)	TOTAL (mt)	SHARE
TEMA	3,179,479	254,960	632,675	28,937	4,096,051	66%
TAKORADI	690,001	14,807	1,406,067	0	2,110,875	34%
TOTAL	3,869,480	269,767	2,038,742	28,937	6,206,926	100%

* Exports exclude Ghana's crude oil exports

4.0 COMPARISON OF GHANA'S SEABORNE TRADE for JANUARY – MARCH (Q1) 2018 AND 2017 PER CARGO TYPE

4.1 Import Trade

Total imports for the review period Q1 2018 was 3.87 million mt. This comprised 1.55 million mt of Liner cargo, 438,355mt of Break bulk, 925,753 mt of Dry bulk cargo and 958,017mt of Liquid bulk imports.

In Table 3 below, it can be seen that imports for Q1 2018 increased by 22.7% over Q1 2017. For the trade types, there were recorded increases in Liner imports, Break bulk imports and Dry bulk imports of 40.8%, 38.9% and 27.9% respectively. There was however a decrease of 5.7% in Liquid Bulk imports.

Table 3 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	Q1 2018	Q1 2017	CHANGE
	(mt)	(mt)	
IMPORT:			
Liner	1,547,356	1,099,053	40.8%
Break Bulk	438,355	315,640	38.9%
Dry Bulk	925,753	724,085	27.9%
Liquid Bulk	958,017	1,015,743	-5.7%
TOTAL IMPORT	3,869,481	3,154,521	22.7%
EXPORT:			
Liner	558,123	360,199	55.0%
Break Bulk	83,748	135,331	-38.1%
Dry Bulk	1,354,397	990,030	36.8%
Liquid Bulk	42,474	10,411	308.0%
TOTAL EXPORT	2,038,742	1,495,971	36.3%
TOTAL IMPORT & EXPORT	5,908,223	4,650,492	27.1%

4.2 Export Trade

The total export trade volume for Q1 2018 was 2.03 million mt. This represents 36.3% increase over Q1 2017. This was made up of 558,123 mt of Liner items, 83,748 mt of Break bulk items, 1,354,397 mt of Dry Bulk and 42,474 mt of Liquid Bulk.

5.0 PERFORMANCE IN LADEN CONTAINERS

Table 4 below shows the details of the performance in laden containers for Q1 2018. Total Laden Containers for imports and exports for Q1 2018 was 156,901 TEUs. This represents an increase of 17.8% compared to Q1 2017.

Total import Laden Containers for Q12018 was 123,538 TEUs; a 16.4% rise compared to Q12017. Total export Laden Containers for Q1 2018 was 33,363 TEUs; representing an increase of 23.4% compared to Q1 2017.

Table 4 GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	Q1 2018 (in TEUs)	Q1 2017 (in TEUs)	CHANGE
IMPORT	TEMA	117,112	103,445	13.2%
	TAKORADI	6,426	2,728	135.6%
	TOTAL IMPORT	123,538	106,173	16.4%
EXPORT	TEMA	29,099	21,009	38.5%
	TAKORADI	4,264	6,018	-29.2%
	TOTAL EXPORT	33,363	27,027	23.4%
TOTAL	IMPORT/EXPORT	156,901	133,200	17.8%

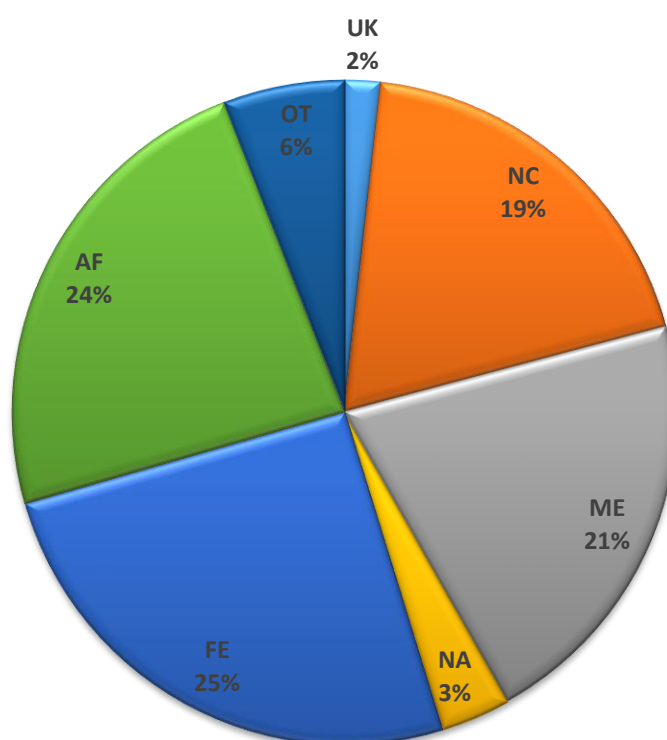
6.0 DIRECTION OF GHANA'S SEABORNE TRADE

6.1 Import Trade

Figure 1 and Table 5 below show that majority of Ghana's seaborne imports for Q12018 came from the Far East range, representing about 25% of the total import trade. Africa was next with 24% share of Ghana's import trade. Imports from Africa was 910,486, an increase of 57,568mt(or 6.7%) over the previous year's figure of 852,918mt. The major commodities imported from the Africa Range which experienced significant increases were Petroleum Products, Clinker and Crude Oil.

Table 5. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt) (Jan-Mar 2018)								
	UK	NC	ME	NA	FE	AF	OT	TOTAL
LINER	30,026	169,136	161,490	103,112	621,273	297,202	165,116	1,547,356
BREAK BULK	588	86,055	11,717	883	274,646	22,742	41,723	438,355
DRY BULK	-	7,416	591,513	27,000	84,475	200,348	15,000	925,753
LIQ. BULK	37,037	476,845	46,380	-	861	390,194	6,700	958,017
TOTAL	67,652	739,452	811,101	130,995	981,256	910,486	228,539	3,869,481
SHARE	2%	19%	21%	3%	25%	24%	6%	100%

FIG 1: DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)
Jan - Mar 2018

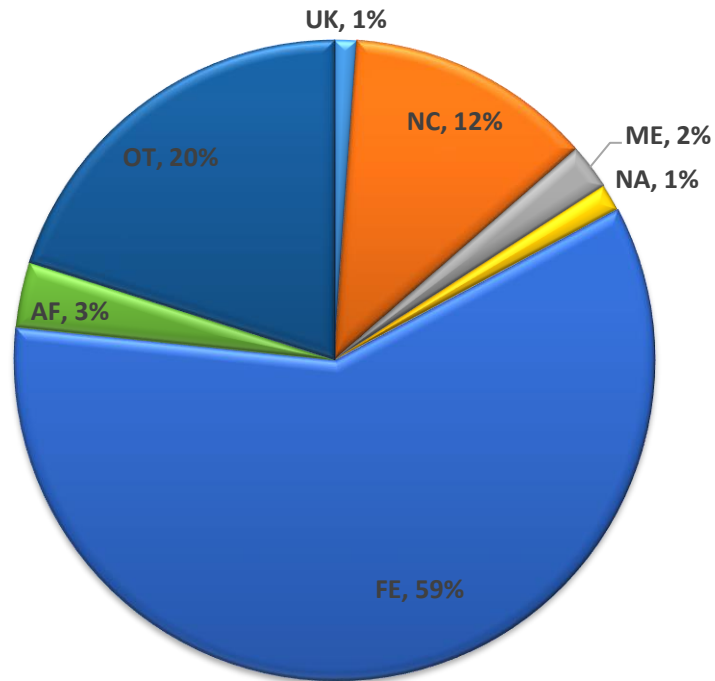


6.2 Export Trade

The 2.04 million mt of seaborne exports for Q12018 went to various destinations in the world. Majority of these exports went to the Far East range. The Far East range received a total of 1,211,428mt (i.e. 59% of total exports) whilst the Other range received a total of 408,905mt (or 20% of total exports). Table 6 below gives more details about the direction of Ghana's seaborne export trade for Q1, 2018.

Table 6. DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt) (Jan-Mar 2018)								
	UK	NC	ME	NA	FE	AF	OT	TOTAL
LINER	12,799	111,994	41,100	17,561	230,745	65,152	78,772	558,123
BREAK BULK	72	14,027	5,597	10,102	43,634	2,236	8,080	83,748
DRY BULK	10,000	109,075	254	-	937,049	124	297,895	1,354,397
LIQ. BULK	-	18,316	-	-	-	-	24,158	42,474
TOTAL	22,871	253,412	46,951	27,663	1,211,428	67,512	408,905	2,038,742
SHARE	1%	12%	2%	1%	59%	3%	20%	100%

**FIG 2: DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt)
Jan - Mar 2018**



7.0 TRANSIT TRADE ANDTRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for Q1 2018 shows a decline of 49.8% compared to Q12017.

Total volume of transit/transshipment for Q1 2018 was 298,704 metric tons (mt).

Transit/Transshipment Imports for Q12018 amounted to 269,767mt, an increase of 56.5% compared to Q1 2017. Transshipment/Transit Exports recorded 28,937mt in Q12018, an increase of 7.2% compared to Q1 2017. Table 7 below shows the details of the transit/transshipment trade volumes for the review period.

Table 7. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSHIPMENT THROUGH GHANA			
(JAN. - MAR.) 2018 AND 2017			
TRADE TYPE	Q1 2018	Q1 2017	CHANGE
	(mt)	(mt)	
TRANSIT/TRANSH. IMPORT	269,767	172,433	56.5%
TRANSIT/TRANSH. EXPORT	28,937	26,987	7.2%
TOTAL	298,704	199,420	49.8%

8.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries of Burkina Faso, Mali and Niger amounted to 265,650 mt in Q12018. This represents a rise of 50.9% compared to Q12017. The transit trade comprises imports of 237,384mt and exports of 28,266mt.

Major transit trade commodities included Processed Foods/ Beverages and Iron/Steel/Plates/Pipes. Details are shown in Table 8.

Table 8. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINA FASO, MALI & NIGER			
Q1 (JAN. - MAR.) 2018 AND 2017			
TRADE TYPE	Q1 2018	Q1 2017	Change
	(mt)	(mt)	
TRANSIT IMPORT	237,384	149,521	58.8%
TRANSIT EXPORT	28,266	26,500	6.7%
TOTAL	265,650	176,021	50.9%

9.0 PERFORMANCE IN GHANA'S CONTAINERIZED CARGO TRADE

9.1 Shipping Line Performance in the Containerized Trade

Twenty-Two (22) Shipping Lines were involved in the containerized cargo trade which amounted to 156,901TEUs for the review period Q12018. The highest operators were Maersk Line, with 51,370TEUs

(32.7% of the container trade) and Mediterranean Shipping Company (MSC), with 30,006TEUs (19.1%). Details are shown in Table 9.

9.2 Shipping Agents' Performance in the Containerized Trade

Nineteen (19) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 156,901TEUs for the review period Q12018. The highest performing agencies were Maersk Ghana Ltd, with 52,775TEUs (33.6% of the containerized trade) and MSC, with 30,578TEUs (19.5% of the containerized trade).

10.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT

10.1 Performance of Shipping Lines per Volume of Shipment and Trade Type

A total of Sixty-Nine (69) Shipping Lines and Charterers participated in transporting the over 6.21 million mt of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi during Q1 2018. The performance of the Lines per trade type (i.e. Liner, Break bulk, Dry bulk and Liquid bulk) is shown in Table 10 below.

The high performers in Liner Trade were Maersk Line (23.21%) and Mediterranean Shipping Company (12.72%). In the Break Bulk Trade, Maersk Line moved the highest volume (22.5%), followed by Mediterranean Shipping Company with 20.4%. High performers for the Dry Bulk Trade were I.M.T (55.8%) and H.C Trading with 19.8%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 53.8% followed by Blue Ocean with 11.8%.

10.2 Performance of Shipping Agents per Volume of Shipment and Trade Type

Fifty-Two (52) Shipping Agents handled over 6.21 million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi during the period Q1 2018. Table 12 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

High performers in the Liner Trade were Maersk Ghana Ltd. with 23.2% of the volume and MSCA Ghana Ltd. with 12.7%. The leading Shipping Agents in the Break Bulk Trade were Maersk Ghana Ltd. with 22.5% and MSCA Ghana Ltd. with 20.4%. In the Dry Bulk Trade, the high performers were Supermaritime Ghana Ltd. with 44.9% of the share and Hull Blyth Ghana Ltd. with 20.6%. In the Liquid Bulk Trade,

Inchcape Shipping Ltd handled 56.2% of the volume whilst Oil and Marine Agencies (OMA) handled 36.1%.

TABLE 9 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)

TOTAL (TEMA & TAKORADI)				
JAN- MAR (Q1) 2018				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% of TOTAL
AFRITRAMP	-	30	30	0.02%
AFRICA EXPRESS LINE	1,589	726	2,315	1.48%
ARKAS LINE	2,790	1,726	4,516	2.88%
BBC CHARTERING	29	-	29	0.02%
CHINA OCEAN SHIPPING	12,618	2,819	15,437	9.84%
CMA CGM	8,948	4,886	13,834	8.82%
GOLD STAR LINE	5,758	1,850	7,608	4.85%
GRIMALDI LINES	3,480	621	4,101	2.61%
HAPAG-LLOYD	6,127	3,520	9,647	6.15%
HC TRADING	50	39	89	0.06%
I.M.T	70	-	70	0.04%
MAERSK LINE	46,429	4,941	51,370	32.74%
MEDITERRANEAN SHIPP. CO	25,085	4,921	30,006	19.12%
MESSINA LINES	629	2,449	3,078	1.96%
MITSUMI O.S.K. LINES	3,102	-	3,102	1.98%
NILEDUTCH	287		287	0.18%
OTHER	835	62	897	0.57%
PACIFIC INTL. LINE	5,712	2,116	7,828	4.99%
SAFMARINE MPV N.V	-	2,639	2,639	1.68%
UNIVERSAL AFRICA LINE	-	18	18	0.01%
TOTAL	123,538	33,363	156,901	100.00%

TABLE 10. PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE (in Metric Tonnes)

TOTAL (TEMA – TAKORADI)					
JAN– MAR (Q1) 2018					
SHIPPING LINES/CHARTERER	<u>IMPORT</u>	<u>EXPORT</u>	<u>TOTAL</u>	<u>% SHARE / TRADER TYPE</u>	<u>%SHARE</u>
<u>LINER</u>					
ADVANCED MARITIME TRANSPORT	172	18	190	0.01	0.00
ADOM MBROSO COLDSTORES LTD	5,154	0	5,154	0.24	0.09
AFRICA EXPRESS LINE	23,751	22,746	46,497	2.17	0.79
AFRITRAMP	451	695	1,146	0.05	0.02
ARKAS LINE	22,484	26,001	48,485	2.26	0.82
AVNASH IND. GH. LTD	11,969	0	11,969	0.56	0.20
BP OIL INTERNATIONAL	17,625	0	17,625	0.82	0.30
BBC CHARTERING & LOGISTIC	1,127	0	1,127	0.05	0.02
CHINA HARBOUR ENGINEERING CO.	2,194	0	2,194	0.10	0.04
CHINA OCEAN SHIPPING	129,787	34,254	164,041	7.65	2.78
CMA CGM	74,736	87,018	161,754	7.54	2.74
EUKOR CAR CARRIERS	2,058	0	2,058	0.10	0.03
EUROAFRICA	415	0	415	0.02	0.01
FLOUR MILLS GH. LTD	6,969	0	6,969	0.32	0.12
GLOVIS	1,787	0	1,787	0.08	0.03
GOLD STAR LINE	45,537	30,814	76,351	3.56	1.29
GOLDEN STAR FISH CO. LTD	912	0	912	0.04	0.02
GRIMALDI LINES	41,216	13,414	54,630	2.55	0.92
HAPAG-LLOYD	55,958	52,960	108,918	5.08	1.84
HB SHIPPING	70	0	70	0.00	0.00
HC TRADING	42,144	0	42,144	1.96	0.71
HOEGH AUTOLINERS	1,239	0	1,239	0.06	0.02
I.M.T.	9,527	0	9,527	0.44	0.16
LEONE FISHING CO. LTD	6,363	0	6,363	0.30	0.11
MAERSK LINE	387,787	110,070	497,857	23.21	8.43
MEDITERRANEAN SHIPPING CO.	179,445	93,340	272,785	12.72	4.62
MESSINA LINES	8,365	7,008	15,373	0.72	0.26
MITSUMI O.S.K LINES	21,314	27,434	48,748	2.27	0.83
NILEDUTCH	17,425	0	17,425	0.81	0.29
NMT LINES	2,436	0	2,436	0.11	0.04
OCEAN FARE CO. LTD	3,662	0	3,662	0.17	0.06
OLAM GHANA	10,000	0	10,000	0.47	0.17
OTHER	262,244	9,988	272,232	12.69	4.61
PACIFIC INTL LINE	53,586	33,394	86,980	4.06	1.47

PIONEER FOOD CANNERY LTD	3,552	0	3,552	0.17	0.06
PRECIOUS COLDSTORE LTD	2,400	0	2,400	0.11	0.04
TRUSTLINK VENTURES LTD	4,541	0	4,541	0.21	0.08
SAFMARINE	0	48,073	48,073	2.24	0.81
UNILEVER GH. LTD	2,868	0	2,868	0.13	0.05
UNIVERSAL AFRICA LINES	0	100	100	0.00	0.00
UNITED ARAB SHIPP. CO	13	0	13	0.00	0.00
VITOL SA	24,908	0	24,908	1.16	0.42
WE 2 SEAFOODS CO. LTD	10,161	0	10,161	0.47	0.17
YORK OVERSEAS	49,100	0	49,100	2.29	0.83
SUB-TOTAL	1,547,451	597,327	2,144,778	100.00	36.30
BREAK BULK					
AFRICA EXPRESS LINE	523	0	523	0.12	0.01
ARKAS LINE	2,935	0	2,935	0.67	0.05
CHINA OCEAN SHIPPING	30,274	0	30,274	6.91	0.51
CMA CGM	15,321	0	15,321	3.50	0.26
CONTI GMT SHIPPING	42,816	0	42,816	9.77	0.72
GOLD STAR LINE	11,642	0	11,642	2.66	0.20
GRIMALDI LINES	1,540	0	1,540	0.35	0.03
HAPAG-LLOYD	8,198	0	8,198	1.87	0.14
I.M.T.	413	0	413	0.09	0.01
MAERSK LINE	98,678	0	98,678	22.51	1.67
MEDITERRANEAN SHIPP. CO	89,350	0	89,350	20.39	1.51
MESSINA LINES	807	0	807	0.18	0.01
MITSUMI O.S.K. LINES	8,398	0	8,398	1.92	0.14
NILEDUTCH	5,544	0	5,544	1.26	0.09
OLAM GH. LTD	15,497	0	15,497	3.54	0.26
OTHER	95,518	0	95,518	21.79	1.62
PACIFIC INTL. LINES	10,859	0	10,859	2.48	0.18
SUB-TOTAL	438,313	0	438,313	100.00	7.42
DRY BULK					
AFRICA EXPRESS LINE	9,600	1,863	11,463	0.49	0.19
AFRITAMP	0	762	762	0.03	0.01
BBC CHARTERING	0	9,500	9,500	0.41	0.16
CARMEUS TRADING	14,112	0	14,112	0.61	0.24
CHINA OCEAN SHIPPING	672	4,789	5,461	0.23	0.09
CMA CGM	0	127	127	0.01	0.00
DANGOTE CEMENT GH. LTD	129,385	0	129,385	5.57	2.19
DIAMOND CEMENT GH. LTD	115,672	0	115,672	4.98	1.96

ESL AFRICA	0	5,000	5,000	0.22	0.08
GRIMALDI LINES	0	25	25	0.00	0.00
HAFEN LOGISTICS	0	10,000	10,000	0.43	0.17
HC TRADING	435,789	23,500	459,289	19.76	7.77
I.M.T	42,583	1,254,449	1,297,032	55.79	21.95
MAERSK LINE	397	13,516	13,913	0.60	0.24
MEDITERRANEAN SHIPP. CO.	482	14,387	14,869	0.64	0.25
MESSINA LINES	0	356	356	0.02	0.01
OLDENDORFF CARRIERS GMBA	86,490	0	86,490	3.72	1.46
OTHER	59,832	31,570	91,402	3.93	1.55
PACIFIC INTL. LINE	0	3,150	3,150	0.14	0.05
UNICARGO LINES	0	18,450	18,450	0.79	0.31
UNIVERSAL AFRICA LINES	0	7,500	7,500	0.32	0.13
WESTERN BULK CARRIERS AS	30,740	0	30,740	1.32	0.52
SUB-TOTAL	925,753	1,398,944	2,324,697	100.00	39.35
<u>LIQUID BULK</u>					
BLUE OCEAN	118,717	0	118,717	11.87	2.01
BOST	44,369	24,158	68,527	6.85	1.16
BP OIL INTERNATIONAL LTD	538,185	0	538,185	53.79	9.11
CIRRUS/EBONY	37,037	0	37,037	3.70	0.63
FUELTRADE	32,632	0	32,632	3.26	0.55
G.N.P.C.	11,288	0	11,288	1.13	0.19
HAPAG-LLOYD	59,673	0	59,673	5.96	1.01
I.M.T.	7,975	0	7,975	0.80	0.13
MAERSK LINE	501	0	501	0.05	0.01
MONJASA DMCC	5,826	0	5,826	0.58	0.10
OTHER	73,282	18,316	91,598	9.16	1.55
P.W.S.L.	1,500	0	1,500	0.15	0.03
PACIFIC INTL. LINE	360	0	360	0.04	0.01
PLATON GAS OIL GH. LTD	7,553	0	7,553	0.75	0.13
SHELL INTERNATIONAL	4,200	0	4,200	0.42	0.07
TEMA OIL REFINERY	14,869	0	14,869	1.49	0.25
SUB-TOTAL	957,967	42,474	1,000,441	100.00	16.93
GRAND TOTAL	3,869,485	2,038,745	5,908,230	100.00	100.00

TABLE 11 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)

TOTAL (TEMA & TAKORADI)				
JAN – MAR (Q1) 2018				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% SHARE
ANTRAK GHANA LTD	928	630	1,558	0.99%
ARKAS GHANA LIMITED	0	1,726	1,726	1.10%
BLUE FUNNEL GHANA	2,790	-	2,790	1.78%
CMA CGM	8,948	4,886	13,834	8.82%
COMEXAS GHANA LTD TEMA	311	5	316	0.20%
GRIMALDI GHANA LTD	3,269	621	3,890	2.48%
HAPAG LLOYD GHANA LIMITED	3,622	1,111	4,733	3.02%
HULL BLYTH GHANA	52	-	52	0.03%
INTERMODAL SHIPPING AGENCY GH	5,758	1,850	7,608	4.85%
MARITIME AGENCIES	39	-	39	0.02%
MAERSK GHANA LTD	46,429	6,346	52,775	33.64%
MOL GHANA LTD	3,102	-	3,102	1.98%
MSCA GHANA	25,085	5,493	30,578	19.49%
OIL AND MARINE AGENCIES	2,505	2,409	4,914	3.13%
PIL GHANA LTD	5,712	2,246	7,958	5.07%
SAFMARINE	0	2,639	2,639	1.68%
SCANSHIP GHANA LIMITED	12,829	2,657	15,486	9.87%
SEVENLOG	0	18	18	0.01%
SUPERMARITIME GHANA LIMITED	2,159	726	2,885	1.84%
TOTAL	123,538	33,363	156,901	100.00%

TABLE 12 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE (in Metric Tonnes)					
TOTAL (TEMA – TAKORADI)					
JAN– MAR (Q1) 2018					
	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
<u>LINER</u>					
ADVANCED MARITIME	172	18	190	0.01	0.00
AFRICA CARGO CENTRAL LTD	490	0	490	0.02	0.01
A&J SHIPPING SERVICES	12,920	0	12,920	0.60	0.22
ANDIPEX CO. LTF	15,122	0	15,122	0.71	0.26
ANTRAK GH. LTD	16,316	7,703	24,019	1.12	0.41
ARKAS GH. LTD	0	26,001	26,001	1.21	0.44
BAJFREIGHT	38,758	0	38,758	1.81	0.66
BLUE FUNNEL GH. LTD	22,484	0	22,484	1.05	0.38
COMEXAS GH. LTD	19,390	100	19,490	0.91	0.33
CONSOLIDATED SHIPPING AGENCIES	1,026	0	1,026	0.05	0.02
DAMCO LOGISTICS GH. LTD	51,294	0	51,294	2.39	0.87
CMA CGM GH. LTD	74,736	87,018	161,754	7.54	2.74
DAMCO LOGISTICS GH. LTD	61,626	0	61,626	2.87	1.04
DOLPHIN SHIPP. SERVICES	2,400	0	2,400	0.11	0.04
FAIRPOINT BUSINESS	1,805	0	1,805	0.08	0.03
GLOBAL CARGO & COMMODITIES	10,000	0	10,000	0.47	0.17
GMT SHIPPING LTD	89	0	89	0.00	0.00
GRIMALDI GH. LTD	38,550	12,902	51,452	2.40	0.87
HAPAG-LLOYD GH. LTD	18,940	16,973	35,913	1.67	0.61
HASS LOGISTICS GH. LTD	3,298	4,250	7,548	0.35	0.13
HULL BLYTH GH. LTD	44,637	0	44,637	2.08	0.76
INCHCAPE SHIPP. SERVICES GH. LTD	37,630	0	37,630	1.75	0.64
INTERMODAL SHIPP. AGENCY GH. LTD	45,537	30,814	76,351	3.56	1.29
KHUDA SERVICE	7,980	0	7,980	0.37	0.14
KOYANKS COMPANY LIMITED	604	0	604	0.03	0.01
MACRO SHIPPING LTD	14,700	0	14,700	0.69	0.25
MAERSK GH. LTD	387,787	110,070	497,857	23.21	8.43
MAP SHIPPING LTD	1	0	1	0.00	0.00
MARITIME AGENCIES	1,757	0	1,757	0.08	0.03
MARINE & ENERGY SERVICES GH. LTD	164	0	164	0.01	0.00
MOL GHANA LTD	21,314	27,434	48,748	2.27	0.83
MSCA GH. LTD	179,445	93,340	272,785	12.72	4.62
OIL & MARINE AGENCIES	61,936	35,987	97,923	4.57	1.66
PIL GHANA LTD	53,586	33,394	86,980	4.06	1.47
PORTS MARINE LTD	2,436	0	2,436	0.11	0.04
SAFMARINE	0	48,073	48,073	2.24	0.81
SCANSHIP GHANA LIMITED	132,720	35,086	167,806	7.82	2.84

SEVENLOG LTD	89,703	115	89,818	4.19	1.52
SHARAF SHIPPING AGENCY LIMITED	1,787	0	1,787	0.08	0.03
SILVERMARITIME GH. LTD	2,353	0	2,353	0.11	0.04
STARDEX MARINE CONSULT	3,851	0	3,851	0.18	0.07
SUPERMARITIME GHANA LIMITED	68,188	28,048	96,236	4.49	1.63
UNITED ARAB SHIPPING AGENCIES	13	0	13	0.00	0.00
SUB-TOTAL	1,547,545	597,326	2,144,871	100.00	36.30
<u>BREAK BULK</u>					
AFRICA CARGO CENTRAL LTD	18,125	0	18,125	4.14	0.31
ANTRAK GH. LTD	1,348	0	1,348	0.31	0.02
BAJFREIGHT	255	0	255	0.06	0.00
BLUE FUNNEL GH.	2,935	0	2,935	0.67	0.05
COMEXAS GH. LTD	5,738	0	5,738	1.31	0.10
CMA CGM GH. LTD	15,321	0	15,321	3.50	0.26
DAMCO LOGISTICS GH. LTD	1,871	0	1,871	0.43	0.03
FACULTY LOGISTICS	10,000	0	10,000	2.28	0.17
GLOBAL CARGO & COMMODITIES	15,497	0	15,497	3.54	0.26
GMT SHIPPING LTD	49,934	0	49,934	11.39	0.85
GRIMALDI GHANA LTD.	1,401	0	1,401	0.32	0.02
HAPAG-LLOYD GH. LTD	6,355	0	6,355	1.45	0.11
INTERMODAL SHIPP. AGENCY GH. LTD	11,642	0	11,642	2.66	0.20
MAERSK GH. LTD	98,678	0	98,678	22.52	1.67
MAP SHIPPING LTD	12,000	0	12,000	2.74	0.20
MOL GH. LTD	8,398	0	8,398	1.92	0.14
MSCA GH. LTD	89,350	0	89,350	20.39	1.51
OIL & MARINE AGENCIES	1,843	0	1,843	0.42	0.03
PIL GHANA LTD	10,859	0	10,859	2.48	0.18
SCANSHIP GH LTD	23,294	0	23,294	5.32	0.39
SEVENLOG LTD	37,205	0	37,205	8.49	0.63
SILVERMARITIME GH. LTD	15,000	0	15,000	3.42	0.25
SUPERMARITIME GH. LTD	1,188	0	1,188	0.27	0.02
SUB-TOTAL	438,237	0	438,237	100.00	7.42
<u>DRY BULK</u>					
AFRICA CARGO CENTRAL LTD	290	0	290	0.01	0.00
ANTRAK GH. LTD	1,812	2,744	4,556	0.19	0.08
BLUESEA MARITIME GH. LTD	0	18,450	18,450	0.78	0.31
BOCS GH. LTD	0	10,000	10,000	0.42	0.17
CMA CGM GH. LTD	0	127	127	0.01	0.00
COMEXAS GH LTD	0	7,500	7,500	0.32	0.13
HASS LOGISTICS GH. LTD	0	36,062	36,062	1.52	0.61

HULL BLYTH GH. LTD	464,299	23,500	487,799	20.61	8.26
MACRO SHIPPING GH. LTD	0	286,406	286,406	12.10	4.85
MAERSK GH. LTD	397	13,516	13,913	0.59	0.24
MSCA GH. LTD	482	14,387	14,869	0.63	0.25
PIL GH. LTD	0	2,007	2,007	0.08	0.03
SCANSHIP GH. LTD	672	4,839	5,511	0.23	0.09
SEVENLOG LIMITED	262,102	0	262,102	11.07	4.44
SIFAX AGENCIES GH. LTD	51,890	0	51,890	2.19	0.88
STAR MARITIME GH. LTD	0	9,500	9,500	0.40	0.16
SUPERMARITIME GH. LTD	52,183	1,012,380	1,064,563	44.97	18.02
UMAL SHIPPING AGENCY GH LTD	77,495	0	77,495	3.27	1.31
WESTERN FERIGHT & LOGISTICS LTD	14,112	0	14,112	0.60	0.24
SUB-TOTAL	925,733	1,441,418	2,367,151	100.00	40.07
LIQUID BULK					
BULKSHIP & TRADE LTD	43,028	0	43,028	4.49	0.73
DAMCO LOGISTICS GH. LTD	5,826	0	5,826	0.61	0.10
INCHCAPE SHIPPING SERVICES	538,185	0	538,185	56.18	9.11
MAERSK GH. LTD	501	0	501	0.05	0.01
MARINEMOR CONSULT LTD	7,553	0	7,553	0.79	0.13
MULTI PLAN LTD	3,000	0	3,000	0.31	0.05
OIL & MARINE AGENCIES	345,658	0	345,658	36.08	5.85
PIL GH. LTD	360	0	360	0.04	0.01
STARDEX MARINE CONSULT	1,500	0	1,500	0.16	0.03
SUPERMARITIME GHANA LIMITED	12,355	0	12,355	1.29	0.21
SUB-TOTAL	957,967	0	957,967	100.00	16.21
GRAND TOTAL	3,869,482	2,038,744	5,908,226	100.00	100.00