

GHANA SHIPPERS' AUTHORITY

GHANA'S MARITIME TRADE REVIEW (January – September) 2017

1.0 OVERVIEW

In the 3rd quarter of 2017, the IMF raised its outlook for world economic growth for 2017 and 2018 by 0.1 percentage point over the April 2017 forecast to 3.6% and 3.7% respectively. This is consistent with demand growth as global container shipping demand growth of 5.0% was recorded in the first half of 2017, according to Container Trades Statistics Ltd (CTS).

This improvement in demand coupled with some shipping tonnage supply curtailments have caused freight rates to firm up in the first three quarters of 2017. The supply curtailment measures have included vessel scrapping, slowing down in new orders, mergers, partnerships and consolidations, among others. The increase in freight rates is therefore likely to continue into 2018. Shippers, especially those in Ghana and Africa, should begin to strengthen their negotiating capacities and to use appropriate shipment terms and INCOTERMS, and to adopt other measures that inure to their benefit in the wake of the rising freight rates.

On the national front, Ghana's maritime trade witnessed a lack-luster growth in the first two quarters of 2017. However, a significant growth in volume has been recorded in the third quarter of 2017. Cargo throughput for the 3rd quarter (Q3) 2017 witnessed an increase of 28.6%, culminating in an overall increase of 12.8% for the period January to September (Q1-3) 2017, compared to the same period in 2016.

2.0 COMPARISON OF CARGO THROUGHPUT OF Q3 2017 AND Q3 2016

Cargo throughput for third quarter (Q3) 2017 increased by 28.6% compared to the same period of 2016 (i.e. Q3 2016). Total import and export trade volume in Q3 2017 increased by 27.8% whilst total transit/transshipment trade volume in Q3 2017 also increased by 41.7% compared to Q3 2016. See Table 1 for details.

Table 1. SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT Jul-Sept 2017 AND 2017			
TRADE TYPE	Jul-Sept (Q3)2017 (mt)	Jul-Sept (Q3)2016 (mt)	CHANGE
TOTAL IMPORT & EXPORT	5,406,596	4,229,419	27.83%
TOTAL TRANSIT/TRANSH.	359,869	253,968	41.70%
CARGO THROUGHPUT	5,766,465	4,483,387	28.62%

3.0 COMPARISON OF CARGO THROUGHPUT JANUARY– SEPTEMBER (Q1-3)2017 AND Q1-3 2016

Table 2 shows the summary of seaborne trade comparison between January-September (Q1-3) of 2017 and Q1-3 2016. Cargo throughput for the review period Q1-3 2017 increased by 12.8% compared to the same period of 2016 (i.e. Q1-3 2016). Total import and export trade volume for Q1-3 2017 increased by 12.8% compared to Q1-3 2016. Total transit/transshipment trade volume for Q1-3 2017 increased by 12.9% over Q1-3 2016.

Table 2 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT (Jan –Sept) 2017 AND 2016			
TRADE TYPE	Jan-Sept (Q1-3) 2017 (mt)	Jan- Sept (Q1-3) 2016 (mt)	CHANGE
TOTAL IMPORT & EXPORT	15,178,129	13,460,267	12.76%
TOTAL TRANSIT/TRANSH.	872,056	772,744	12.85%
CARGO THROUGHPUT	16,050,185	14,233,011	12.77%

4.0 PORTS SHARE OF CARGO THROUGHPUT FOR JANUARY – SEPTEMBER (Q1-3) 2017

Cargo throughput for the seaports of Ghana (i.e. Tema and Takoradi) for Q1-3 2017 was 16.05million metric tons (mt). Cargo throughput for the Port of Tema was 10.51 million mt representing 66% of the total, whilst the Port of Takoradi recorded 5.53 million mt, representing 34% of the total seaborne trade.

Transit/Transshipment imports amounted to 818,186 mt, whilst transit/transshipment exports recorded 53,870 mt. Table 3 below shows the summary performance for the review period.

Table 3. SUMMARY OF GHANA'S SEABORNE TRADE (in mt)						
JAN- SEPT (Q1-3) 2017						
PORT	IMPORT (mt)	TRANSIT/ TRANSHIP. IMPORT (mt)	*EXPORT (mt)	TRANSIT/ TRANSHIP. EXPORT (mt)	TOTAL (mt)	% SHARE
TEMA	8,480,904	752,450	1,227,028	53,870	10,514,252	66%
TAKORADI	1,970,197	65,736	3,499,999	0	5,535,932	34%
TOTAL	10,451,101	818,186	4,727,027	53,870	16,050,184	100%

* Exports exclude Ghana's crude oil exports

5.0 COMPARISON OF GHANA'S SEABORNE TRADE for JANUARY – SEPTEMBER (Q1-3) 2017 AND 2016 PER CARGO TYPE

5.1 IMPORT TRADE

Total imports for the review period Q1-3 2017 was 10.45 million mt. This comprised 4.12 million mt of Liner cargo, 1.4 million mt of Break bulk, 2.37 million mt of Dry bulk cargo and 2.56 million mt of Liquid bulk imports.

In Table 4 below, it can be seen that imports for Q1-3 2017 increased by 10.3% over Q1-3 2016. For the trade types, there was an increase in Liner imports by 25.5%. Break bulk imports decreased by 2.5%, Dry bulk imports increased by 15.4% and Liquid bulk imports decreased by 5.4%.

Table 4 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	Jan-Sept(Q1-3) 2017 (mt)	Jan-Sept(Q1-3) 2016 (mt)	Change
IMPORT:			
Liner	4,120,746	3,276,279	25.78%
Break Bulk	1,405,900	1,442,308	-2.52%
Dry Bulk	2,368,501	2,051,764	15.44%
Liquid Bulk	2,555,955	2,702,726	-5.43%
TOTAL IMPORT	10,451,102	9,473,077	10.32%
EXPORT:			
Liner	1,117,138	1,125,489	-0.74%
Break Bulk	350,725	313,920	11.72%
Dry Bulk	3,226,388	2,399,638	34.45%
Liquid Bulk	32,776	148,143	-77.88%
TOTAL EXPORT	4,727,027	3,987,190	18.56%
TOTAL IMPORT & EXPORT	15,178,129	13,460,267	12.76%

5.2 EXPORT TRADE

The total export trade volume for Q1-3 2017 was 4.72 million mt. This represents 18.56% increase over Q1-3 2016. This was made up of 1.12 million mt of Liner items, 350,725 mt of Break bulk items, 3.23 million mt of Dry Bulk and 32,776 mt of Liquid Bulk.

6.0 PERFORMANCE IN LADEN CONTAINERS

Table 5 below shows the details of the performance in laden containers for Q1-3 2017. Total Laden Containers for imports and exports for Q1-3 2017 was 437,290 TEUs. This represents an increase of 2.57% compared to Q1-3 2016.

Total Import Laden Containers for Q1-3 2017 was 361,079 TEUs; a 5.13% increase compared to Q1-3 2016. Total export Laden Containers for Q1-3 2017 was 76,211 TEUs; representing a decline of 8.0% compared to Q1-3 2016.

TRADE TYPE	PORT	Jan-Sept (Q1-3) 2017 (in TEU)	Jan-Sept (Q1-3) 2016 (in TEU)	CHANGE
IMPORT	TEMA	351,778	331,489	6.12%
	TAKORADI	9,301	11,983	-22.38%
	TOTAL IMPORT	361,079	343,472	5.13%
EXPORT	TEMA	62,565	71,338	-12.30%
	TAKORADI	13,646	11,503	18.63%
	TOTAL EXPORT	76,211	82,841	-8.00%
TOTAL	IMPORT/EXPORT	437,290	426,313	2.57%

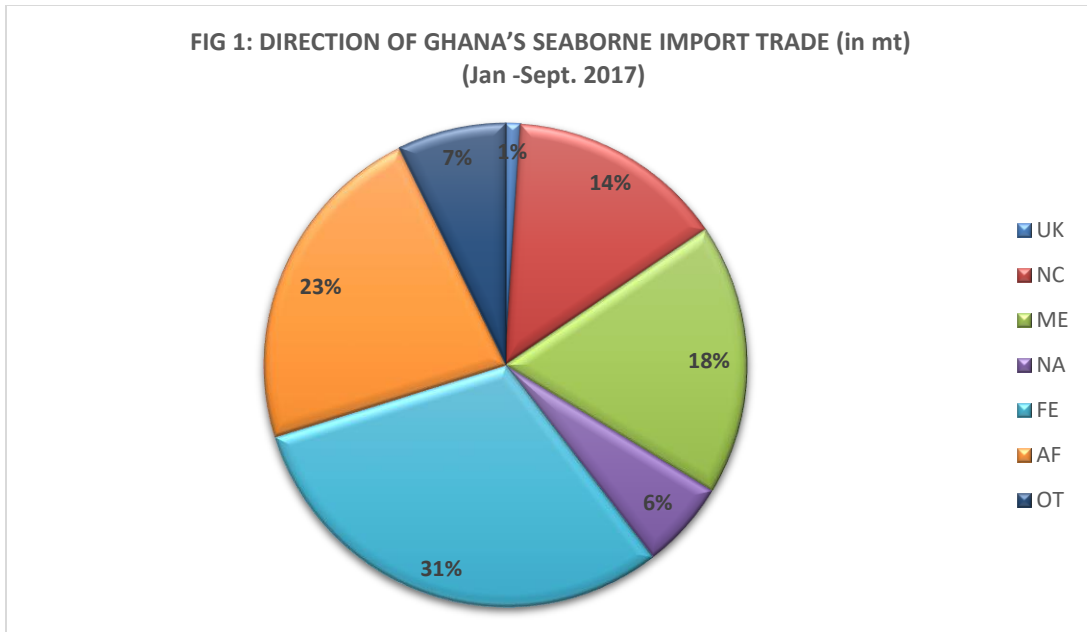
7.0 DIRECTION OF GHANA'S SEABORNE TRADE

7.1 Import Trade

Figure 1 and Table 6 below show that majority of Ghana's seaborne imports for Q1-3 2017 came from the Far East range, representing about 31% of the total import trade. Africa was next with 23% share of Ghana's import trade. Imports from Africa was 2,358,683 mt, a decline of 43,866 mt (or 1.8%) over the previous year's figure of 2,402,549 mt.

Trade Type	UK	N. Cont.	Med. Eur	N. Amer	F. East	Africa	Others	TOTAL
LINER	103,258	694,278	451,974	300,600	1,926,003	465,522	323,751	4,265,386
BREAK BULK	2,478	123,979	88,276	26,118	750,559	75,310	194,540	1,261,260
DRY BULK	-	176,350	1,275,110	131,823	363,413	367,333	54,471	2,368,500
LIQUID BULK	-	521,955	82,837	157,100	158,202	1,450,518	185,343	2,555,955
TOTAL	105,736	1,516,562	1,898,197	615,641	3,198,177	2,358,683	758,105	10,451,101
SHARE	1%	15%	18%	6%	31%	23%	7%	100%

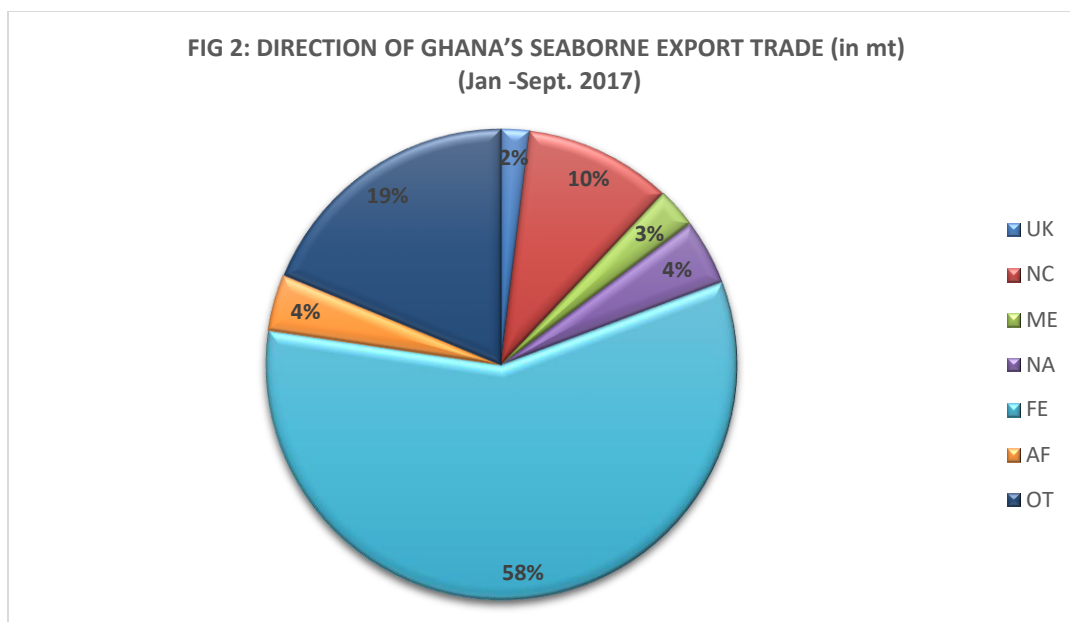
FIG 1: DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)
(Jan -Sept. 2017)



7.2 Export Trade

The 4.73 million mt of seaborne exports for Q1-3 2017 went to various destinations in the world. Majority of these exports went to the Far East. The Far East range received a total of 2,744,189 mt (i.e. 58% of total exports). Table 7 below gives more details about the direction of Ghana's seaborne export trade for Q1-3 2017.

Trade Type	UK	N. Cont.	Med. Eur	N. Amer	F. East	Africa	Others	TOTAL
LINER	26,151	211,109	106,735	35,292	416,713	170,219	150,919	1,117,138
BREAK BULK	1,020	12,209	15,578	15,616	263,366	1,153	41,783	350,725
DRY BULK	64,140	253,700	305	161,351	2,064,110	-	682,782	3,226,388
LIQ. BULK	-	1,372	7,266	-	-	13,008	11,130	32,776
TOTAL	91,311	478,390	129,884	212,259	2,744,189	184,380	886,614	4,727,027
SHARE	2%	10%	3%	4%	58%	4%	19%	100%



8.0 TRANSIT TRADE AND TRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for Q1-3 2017 shows an increase of 12.9% compared to Q1-3 2016. Total volume of transit/transshipment for Q1-3 2017 was 872,056 metric tons (mt).

Transit/Transshipment Imports for Q1-3 2017 amounted to 818,186 mt, an increase of 11.2% compared to Q1-3 2016. Transshipment/Transit Exports recorded 53,870 mt in Q1-3 2017, an increase of 45.2% compared to Q1-3 2016. Table 8 below shows the details of the transit/transshipment trade volumes for the review period.

Table 8. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA (JAN-SEPT.) 2017 AND 2016			
TRADE TYPE	Jan-Sept (Q1-3) 2017 (mt)	Jan-Sept (Q1-3) 2016 (mt)	CHANGE
TRANSIT/TRANSH. IMPORT	818,186	735,634	11.22%
TRANSIT/TRANSH. EXPORT	53,870	37,110	45.16%
TOTAL	872,056	772,744	12.85%

9.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries of Burkina Faso, Mali and Niger amounted to 729,532 mt in Q1-3 2017. This represents a rise of 4.90% compared to Q1-3 2016. The transit trade comprises imports of 677,289 mt and exports of 52,234mt.

Major transit trade commodities included Lubricating Oil, Processed Foods/ Beverages and Bagged Fertilizer. Details are shown in Table 9.

Table 9. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINAFASO, MALI & NIGER			
JAN. –SEPT. (Q1-3) 2017 AND 2016			
TRADE TYPE	Jan-Sept (Q1-3) 2017 (mt)	Jan-Sept (Q1-3) 2016 (mt)	Change
TRANSIT IMPORT	677,289	659,144	2.75%
TRANSIT EXPORT	52,234	36,334	43.76%
TOTAL	729,523	695,478	4.90%

10.0 SHIPPING LINE PERFORMANCE IN GHANA'S SEABORNE TRADE

10.1 Shipping Line Performance in the Containerized Trade

Thirty-One (31) Shipping Lines were involved in the containerized cargo trade which amounted to 437,290 TEUs for the review period Q1-3 2017. The highest operators were Maersk Line, with 142,378 TEUs (32.56% of the container trade) and Mediterranean Shipping Company (MSC), with 84,440 TEUs (19.31%). Details are shown in Table 10.

10.2 Performance of Shipping Lines per Volume of Shipment and Trade Type

A total of one hundred and three (103) Shipping Lines and Charterers participated in transporting the over 16.05 million mt of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi during Q1-3 2017. The performance of the Lines per trade type (i.e. Liner, Break bulk, Dry bulk and Liquid bulk) is shown in Table 12 below.

11.0 PERFORMANCE OF SHIPPING AGENTS IN GHANA SEABRONE TRADE

11.1 Shipping Agents' Performance in the Containerized Trade

Twenty-Seven (27) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 437,290 TEUs for the review period Q1-3 2017. The highest performing agencies were Maersk Ghana Ltd, with 142,927 TEUs (32.7% of the containerized trade) and MSC, with 84,440 TEUs (19.31% of the containerized trade). The details of the shipping agents' performance per TEUs are shown in Table 11.

11.2 Performance of Shipping Agents per Volume of Shipment and Trade Type

Seventy seven (77) Shipping Agents handled over 16.05 million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi during the period Q1-3 2017.

Table 13 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

TABLE 10 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs) –TEMA & T'DI				
JAN. – SEPT 2017				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% of TOTAL
ADONAI LINES	0	8	8	0.00%
AFRITRAMP	195	14	209	0.05%
AFRICA EXPRESS LINE	2,951	1,006	3,957	0.90%
ARKAS LINE	5,500	2,277	7,777	1.78%
BAGGER WERKEN DEDOEDT & ZOUN	3	-	3	0.00%
BOLLORE AFRICA LTD	372	154	526	0.12%
CHINA OCEAN SHIPPING	35,215	3,073	38,288	8.76%
CMA CGM	20,950	7,559	28,509	6.52%
DOLPHIN	1	-	1	0.00%
EAGLE WEST AFRICA SERV.	3,594	684	4,278	0.98%
GOLD STAR LINE	17,099	4,141	21,240	4.86%
GRIMALDI LINES	15,513	2,063	17,576	4.02%
HAPAG-LLOYD	20,518	5,750	26,268	6.01%
HB SHIPPING	203	-	203	0.05%
HC TRADING	31	174	205	0.05%
HOEGH LINES	6	-	6	0.00%
I.M.T	146	109	255	0.06%
MAERSK LINE	125,077	17,301	142,378	32.56%
MEDITERRANEAN SHIPP. CO	69,075	15,365	84,440	19.31%
MESSINA LINES	886	665	1,551	0.35%
MITSUMI O.S.K. LINES	9,314	4	9,318	2.13%
NECOTRANS	7	-	7	0.00%
NILEDUTCH	1,249	-	1,249	0.29%
NMT LINES	3	-	3	0.00%
OTHER	1,210	92	1,302	0.30%
PACIFIC INTL. LINE	21,484	5,465	26,949	6.16%
SAFMARINE MPV N.V	-	7,330	7,330	1.68%
SEVENLOG	-	45	45	0.01%
UNITED ARAB SHIPP. CO	6,912	1,445	8,357	1.91%
UNIVERSAL AFRICA LINE	42	-	42	0.01%
ZIM LINE	3,523	1,487	5,010	1.15%
TOTAL	361,079	76,211	437,290	100.00%

TABLE 11 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN – SEPT 2017				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% SHARE
ADVANCE MARITIME	-	1	1	0.00%
ADONAI		8	8	0.00%
ANTRAK GHANA LTD	1,966	873	2,839	0.65%
BLUE FUNNEL GHANA	5,500	-	5,500	1.26%
COMEXAS GHANA LTD	2,021	-	2,021	0.46%
CMA CGM GH. LTD	20,950	7,559	28,509	6.52%
DAMCO LOGISTICS	3		3	0.00%
DW CABLE NET SHIPPING GH LTD	61	-	61	0.01%
DOLPHIN	1		1	0.00%
GETMA GHANA LTD	7	-	7	0.00%
GMT SHIPPING LTD	11	-	11	0.00%
GRIMALDI GHANA LTD	14,814	1,339	16,153	3.69%
HULL BLYTH GHANA	236	3,896	4,132	0.94%
INTERMODAL SHIPPING AGENCY GH	20,566	5,628	26,194	5.99%
MAERSK GHANA LTD	125,077	17,850	142,927	32.68%
MARINE & ENERGY SERVICES	34	-	34	0.00%
MARITIME AGENCIES	34	-	34	0.00%
MOL GHANA LTD	9,313	4	9,317	2.13%
MSCA GHANA	69,075	15,365	84,440	19.31%
OIL AND MARINE AGENCIES	20,518	5,750	26,268	6.01%
PIL GHANA LTD	21,484	5,465	26,949	6.16%
PORTS MARINE	3	20	23	0.01%
SAFMARINE	-	6,781	6,781	1.55%
SCANSHIP GHANA LIMITED	35,417	3,756	39,173	8.96%
SEVENLOG		45	45	0.01%
SUPERMARITIME GHANA LIMITED	7,076	1,871	8,947	2.05%
UNITED ARAB SHIPPING AGENCIES GH.	6,912	-	6,912	1.58%
TOTAL	361,079	76,211	437,290	100.00%

TABLE 12 PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE - JAN - SEPT. 2017

IMPORT AND EXPORT (in metric tons) - TEMA & TAKORADI					
SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADER TYPE	%SHARE
LINER					
ADOM MBROSO COLDSTORES LTD	11,286	0	11,286	0.20	0.07
ADONAI LINES	0	194	194	0.00	0.00
ADVANCE MARITIME TRANSPORT	510	0	510	0.01	0.00
AFRICA EXPRESS LINE	29,698	39,426	69,124	1.22	0.46
AFRICA FISH GH. LTD	1,197	0	1,197	0.02	0.01
AFRITRAMP	8,770	382	9,152	0.16	0.06
AMISACHI LTD	3,657	0	3,657	0.06	0.02
AMISACHI/WE 2 SEAFOOD LTD	2,032	0	2,032	0.04	0.01
ARKAS LINE	48,224	36,981	85,205	1.51	0.56
BAGGER WERKEN DEDOEDT & ZOUN	56,267	0	56,267	1.00	0.37
BBC CHARTERING	605	0	605	0.01	0.00
BOLLORE AFRICA LTD	5,151	14,679	19,830	0.35	0.13
BP OIL INTERNATIONAL LTD	9,978	0	9,978	0.18	0.07
CHEMSHIP OPERATION, NL	1,271	0	1,271	0.02	0.01
CHINA OCEAN SHIPPING	311,252	61,032	372,284	6.59	2.45
CMA CGM	138,164	129,107	267,271	4.73	1.76
CONSHIP LINES	13	0	13	0.00	0.00
CONTI GMT SHIPPING	2,687	0	2,687	0.05	0.02
COSMO SEAFOODS CO.	1,183	0	1,183	0.02	0.01
DANGOTE CEMENT GHANA LTD	188,046	0	188,046	3.33	1.24
DOLPHIN FROZEN FOODS	2,387	0	2,387	0.04	0.02
EAGLE WEST AFRICA SERV.	33,720	20,780	54,500	0.96	0.36
EUKOR CAR CARRIERS	7,788	0	7,788	0.14	0.05
EUROAFRICA	3,500	0	3,500	0.06	0.02
GLOVIS	15,204	0	15,204	0.27	0.10
GMT SHIPPING	0	16,433	16,433	0.29	0.11
GOLD STAR FISH CO. LTD	2,433	0	2,433	0.04	0.02
GOLD STAR LINE	133,895	40,365	174,260	3.08	1.15
GRIMALDI LINES	152,957	27,370	180,327	3.19	1.19
HANJIN SHIPPING	9	0	9	0.00	0.00
HAPAG-LLOYD	156,214	100,747	256,961	4.55	1.69
HB SHIPPING	3,461	0	3,461	0.06	0.02
HC TRADING	85,434	32,859	118,293	2.09	0.78
HOEGH AUTOLINERS	6,429	0	6,429	0.11	0.04

I.M.T.	85,881	1,022	86,903	1.54	0.57
K' LINE	1,479	0	1,479	0.03	0.01
KASAPREKO	3,399	0	3,399	0.06	0.02
LEGON FISHING CO. LTD	1,409	0	1,409	0.02	0.01
MAERSK LINE	958,278	307,560	1,265,838	22.40	8.34
MEDITERRANEAN SHIPPING CO.	484,908	233,167	718,075	12.71	4.73
MESSINA LINES	9,569	9,625	19,194	0.34	0.13
mitsui O.S.K LINES	60,540	46,922	107,462	1.90	0.71
NECOTRANS	13,304	0	13,304	0.24	0.09
NILEDUTCH	20,144	0	20,144	0.36	0.13
NMT LINES	8,224	0	8,224	0.15	0.05
OCEAN FARE CO. LTD	10,383	0	10,383	0.18	0.07
OCEANCREST TRANSPORT INC.	29,938	0	29,938	0.53	0.20
OLAM GHANA	28,512	0	28,512	0.50	0.19
OTHER	690,273	10,065	700,338	12.39	4.61
PACIFIC INTL LINE	147,377	81,722	229,099	4.05	1.51
PIONEER FOOD /COSMO SEAFOODS	431	0	431	0.01	0.00
PIONEER FOOD CANNERY LTD	7,827	0	7,827	0.14	0.05
PRECIOUS COLD STORE LTD	12,005	0	12,005	0.21	0.08
RAFFLES CHARTERING	2,952	0	2,952	0.05	0.02
ROYAL BOW CO. LTD	84	0	84	0.00	0.00
SAFMARINE	0	120,477	120,477	2.13	0.79
SDIC SHIPP	377	0	377	0.01	0.00
SEVENLOG	61,410	108	61,518	1.09	0.41
SHELL INTERNATIONAL	7,249	0	7,249	0.13	0.05
SONITE GH. LTD	512	0	512	0.01	0.00
TEAM TANKERS VENTURES LTD	6,510	0	6,510	0.12	0.04
TEMA OIL REFINERY	6,143	0	6,143	0.11	0.04
THORCO BULK AS	8,800	0	8,800	0.16	0.06
TRUSTLINK VENTURES LTD	3,002	0	3,002	0.05	0.02
UNITED ARAB SHIPP. CO	39,843	21,931	61,774	1.09	0.41
UNIVERSAL AFRICA LINE	1,571	2,752	4,323	0.08	0.03
VITOL SA	18,816	0	18,816	0.33	0.12
VOLTA ALUMINIUM CO. LTD	0	5,603	5,603	0.10	0.04
WAN BONG CHARTERING CO. LTD	757	0	757	0.01	0.00
WE 2 SEAFOODS CO. LTD	14,460	0	14,460	0.26	0.10
YARA GH LTD	15,000	0	15,000	0.27	0.10
YORK OVERSEAS	57,277	0	57,277	1.01	0.38
ZIM LINE	29,781	18,690	48,471	0.86	0.32
SUB-TOTAL	4,271,846	1,379,999	5,651,845	100	37

BREAK BULK					
AFRICA EXPRESS LINE	46	0	46	0.00	0.00
AFRITRAMP	18	0	18	0.00	0.00
ARKAS LINE	7,211	0	7,211	0.58	0.05
BAGGER WERKEN DEDOEDT & ZOUN	40	0	40	0.00	0.00
BBC CHARTERING AND LOGISTIC	103	0	103	0.01	0.00
BOLLORE AFRICA LINES	225	0	225	0.02	0.00
CHEMSHIP OPERATIONS, NL	9,930	0	9,930	0.80	0.07
CHINA OCEAN SHIPPING	105,829	0	105,829	8.51	0.70
CMA CGM	34,591	0	34,591	2.78	0.23
CONTI GMT SHIPPING	95,274	0	95,274	7.66	0.63
EAGLE WEST AFRICA SERV.	1	0	1	0.00	0.00
ED&F MAN SHIPPING	15,000	0	15,000	1.21	0.10
EUKOR CAR CARRIERS	2	0	2	0.00	0.00
GLOVIS	7	0	7	0.00	0.00
GOLD STAR LINE	25,648	0	25,648	2.06	0.17
GRIMALDI LINES	6,786	0	6,786	0.55	0.04
HANJIN SHIPPING	2	0	2	0.00	0.00
HAPAG-LLOYD	17,879	0	17,879	1.44	0.12
HB SHIPPING	18	0	18	0.00	0.00
HC TRADING	9,689	0	9,689	0.78	0.06
HOEGH AUTOLINERS	26	0	26	0.00	0.00
I.M.T	608	0	608	0.05	0.00
J. MARR (SEAFOODS) LTD	21,610	0	21,610	1.74	0.14
MAERSK LINE	272,922	0	272,922	21.94	1.80
MEDITERRANEAN SHIPP. CO	197,217	0	197,217	15.85	1.30
MESSINA LINES	902	0	902	0.07	0.01
MITSUI O.S.K. LINES	10,682	0	10,682	0.86	0.07
NILEDUTCH	8,389	0	8,389	0.67	0.06
NMT LINES	26	0	26	0.00	0.00
OLAM GH. LTD	73,311	0	73,311	5.89	0.48
OTHER	89,086	0	89,086	7.16	0.59
PACIFIC INTL. LINES	43,727	0	43,727	3.51	0.29
RAMANI DISTRIBUTION	31,414	0	31,414	2.53	0.21
ROYAL BOW CO. LTD	21,421	0	21,421	1.72	0.14
SDIC SHIPPING	482	0	482	0.04	0.00
SEVENLOG	86,205	0	86,205	6.93	0.57
UNITED ARAB SHIPP. CO.	8,289	0	8,289	0.67	0.05
UNIVERSAL AFRICA LINE	356	0	356	0.03	0.00

WAN BONG CHARTERING CO. LTD	3,186	0	3,186	0.26	0.02
YARA GH. LTD	34,245	0	34,245	2.75	0.23
ZIM LINE	11,662	0	11,662	0.94	0.08
SUB-TOTAL	1,244,063	0	1,244,063	100	8
DRY BULK					
AFCOTT GH. LTD	30,335	0	30,335	0.53	0.20
AFRICA EXPRESS LINE	3,300	0	3,300	0.06	0.02
ARKAS LINE	620	0	620	0.01	0.00
BAGGER WERKEN DEDOEDT & ZOUN	35,300	0	35,300	0.62	0.23
BOLLORE LINES	2,034	5,746	7,780	0.14	0.05
CARMEUS TRADING	40,420	0	40,420	0.71	0.27
CHEMICO CO. LTD	16,349	0	16,349	0.29	0.11
CMA CGM	38	4,957	4,995	0.09	0.03
COSCO Shipping	2,008	327,874	329,882	5.79	2.17
DANGOTE	157,850	0	157,850	2.77	1.04
EURO AFRICA	0	7,056	7,056	0.12	0.05
GOLD STAR LINE	21	11,288	11,309	0.20	0.07
GRIMALDI LINES	0	7,057	7,057	0.12	0.05
HAPAG -LLOYD	993	0	993	0.02	0.01
HB SHIPPING	27,600	0	27,600	0.48	0.18
HC TRADING	1,234,459	122	1,234,581	21.67	8.13
I.M.T	146,000	2,841,749	2,987,749	52.45	19.68
LH SHIPPING PTE LTD	58,328	0	58,328	1.02	0.38
MAERSK LINE	2,465	22,253	24,718	0.43	0.16
MEDITERRANEAN SHIPP. CO	11,315	27,633	38,948	0.68	0.26
MESSINA LINES	102	279	381	0.01	0.00
NETSUI O.S.K. LINES	2	0	2	0.00	0.00
NILEDUTCH	14,155	0	14,155	0.25	0.09
OCEANCREST TRANSPORT INC.	6,000	0	6,000	0.11	0.04
OLAM GHANA LTD	17,374	0	17,374	0.30	0.11
OTHER	153,268	19,088	172,356	3.03	1.14
PACIFIC INTL. LINES	0	4,927	4,927	0.09	0.03
PREMIUM FOODS LTD	12,580	0	12,580	0.22	0.08
SAFMARINE	0	3,556	3,556	0.06	0.02
SEVENLOG LTD	327,745	0	327,745	5.75	2.16
UNICARGO	0	30,659	30,659	0.54	0.20
UNITED ARAB SHIPP. CO	77	0	77	0.00	0.00
WESTERN BULK CARRIERS AS	30,952	0	30,952	0.54	0.20

YARA GH. LTD	50,297	0	50,297	0.88	0.33
ZIM LINE	204	0	204	0.00	0.00
SUB-TOTAL	2,382,191	3,314,244	5,696,435	100	38
LIQUID BULK					
ALPHA PETROLEUM	4,000	0	4,000	0.15	0.03
BLUE OCEAN	228,119	0	228,119	8.82	1.50
BOST	157,391	21,541	178,932	6.92	1.18
BP OIL INTERNATIONAL LTD	371,959	0	371,959	14.38	2.45
BP SHIPP. LTD	409,174	0	409,174	15.82	2.70
CHASE PEYROLEUM	16,500	0	16,500	0.64	0.11
CIRRUS	129,500	0	129,500	5.01	0.85
CIRRUS/EBONY	70,000	0	70,000	2.71	0.46
CMA CGM	1,011	0	1,011	0.04	0.01
DOMINION	21,954	0	21,954	0.85	0.14
EAGLE WEST AFRICA SERV.	26,000	0	26,000	1.01	0.17
EBONY OIL & GAS	37,944	0	37,944	1.47	0.25
EBONY/BOST	43,611	0	43,611	1.69	0.29
FUELTRADE	88,944	0	88,944	3.44	0.59
GLENCORE	243,877	0	243,877	9.43	1.61
HAPAG-LLOYD	148,705	0	148,705	5.75	0.98
I.M.T	22,359	0	22,359	0.86	0.15
MAERSK LINE	507	0	507	0.02	0.00
MED. SHIPP. CO	232	0	232	0.01	0.00
MOCOH	148,895	0	148,895	5.76	0.98
NAVIG 8 CHEMICAL	19,910	0	19,910	0.77	0.13
OTHER	148,244	11,235	159,479	6.17	1.05
P.W.S.L.	12,500	0	12,500	0.48	0.08
PACIFIC INTL. LINE	496	0	496	0.02	0.00
RAFFLES SHIPPING INTERNATIONAL	46,817	0	46,817	1.81	0.31
SAGE PETROLEUM	1,500	0	1,500	0.06	0.01
SHELL INTERNATIONAL	14,132	0	14,132	0.55	0.09
TEAM TANKERS MANAGEMENT	2,502	0	2,502	0.10	0.02
TEMA OIL REFINERY	5,063	0	5,063	0.20	0.03
TOTSA - TOTAL OIL TRADING	3,911	0	3,911	0.15	0.03
TRAFIGURA PTE LTD	49,557	0	49,557	1.92	0.33
UNITED ARAB SHIPP. CO	149	0	149	0.01	0.00
VITOL	3,529	0	3,529	0.14	0.02

VOLTA RIVER AUTHORITY	54,095	0	54,095	2.09	0.36
WOODFIELD ENERGY	19,915	0	19,915	0.77	0.13
SUB-TOTAL	2,553,003	32,776	2,585,779	100	17
GRAND TOTAL	10,451,103	4,727,019	15,178,122	100	100

TABLE 13 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - SEPT. 2017

IMPORT AND EXPORT (in metric tons) - TEMA & TAKORADI					
	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
A&J SHIPPING SERVICES	10,889	0	10,889	0.19	0.07
ADONAI GH. LTD	0	194	194	0.00	0.00
ADVANCED MARITIME	510	0	510	0.01	0.00
AFRICA CARGO CENTRAL LTD	3,460	0	3,460	0.06	0.02
AFRICA EXPRESS LINE	0	14,012	14,012	0.25	0.09
ANDIPEX CO. LTD	37,107	0	37,107	0.66	0.24
ANTRAK GH. LTD	42,096	19,736	61,832	1.09	0.41
ARKAS LINE	0	10,292	10,292	0.18	0.07
BAJ FREIGHT LTD	320,713	0	320,713	5.67	2.11
BEACON SHIPPIN HANJIN GHANA	9	0	9	0.00	0.00
BLUE FUNNEL GH. LTD	48,224	0	48,224	0.85	0.32
BLUESEA MARITIME AGENCY LTD TEMA	5,005	0	5,005	0.09	0.03
BOLLORE LINES	0	209	209	0.00	0.00
CMA CGM GH. LTD	89,304	129,107	218,411	3.86	1.44
COMEXAS GH. LTD	24,515	196	24,711	0.44	0.16
CONSOLIDATED SHIPP. AGENCIES LTD	13	0	13	0.00	0.00
COSCO SHIPPING	0	18,233	18,233	0.32	0.12
DAMCO LOGISTICS GH. LTD	143,482	0	143,482	2.54	0.95
DELMAS SHIPP. GH. CMA CGM	48,860	0	48,860	0.86	0.32
DOLPHIN SHIPP. SERVICES	14,757	0	14,757	0.26	0.10
EAGLE WEST AFRICA LINE	0	8,635	8,635	0.15	0.06
FAIRPOINT BUSINESS LTD	7,836	0	7,836	0.14	0.05
GETMA GHANA LTD	13,304	0	13,304	0.24	0.09
GLOBAL CARGO & COMMODITIES	84,821	0	84,821	1.50	0.56
GMT SHIPPING LTD	6,306	0	6,306	0.11	0.04
GOLD STAR LINE	0	24,931	24,931	0.44	0.16
GRIMALDI GH. LTD	144,553	25,234	169,787	3.00	1.12
HAFENAGENTUR GHANA LTD TEMA	418	0	418	0.01	0.00
HAPAG -LLOYD	0	46,717	46,717	0.83	0.31
HC TRADING	0	3,053	3,053	0.05	0.02
HULL BLYTH GH. LTD	97,648	74,111	171,759	3.04	1.13
INCHCAPE SHIPPING SERVICES	43,799	0	43,799	0.77	0.29
ISAG LTD	163,101	42,657	205,758	3.64	1.36
KHUDA SERVICE T EMA	16,513	0	16,513	0.29	0.11
KOYANKS COMPANY LIMITED	10,798	0	10,798	0.19	0.07
MACRO SHIPP. LTD	244,095	0	244,095	4.32	1.61
MAERSK GH. LTD	956,254	312,095	1,268,349	22.44	8.36

MAP SHIPPING LTD	22,897	0	22,897	0.41	0.15
MARINE AND ENERGY SERVICES GH. LTD	29	0	29	0.00	0.00
MARITIME AGENCIES	605	0	605	0.01	0.00
MESSINA LINES	0	4,761	4,761	0.08	0.03
MIDLAND INTL. GH. LTD	3,399	0	3,399	0.06	0.02
MOL GHANA LTD	60,540	46,922	107,462	1.90	0.71
MSCA GH. LTD	484,887	233,166	718,053	12.70	4.73
NAVITRANS GH. LTD	165	0	165	0.00	0.00
OIL & MARINE AGENCIES	198,166	54,030	252,196	4.46	1.66
OTHER	0	2,363	2,363	0.04	0.02
PIL GHANA LTD	147,951	81,722	229,673	4.06	1.51
PORTS MARINE LTD	8,226	476	8,702	0.15	0.06
SAFMARINE	0	115,940	115,940	2.05	0.76
SANTA SHIPPING AGENCY LTD	178	0	178	0.00	0.00
SCANSHIP GHANA LIMITED	335,424	44,913	380,337	6.73	2.51
SEVENLOG LIMITED	80,135	108	80,243	1.42	0.53
SHARAF SHIPPING AGENCY LIMITED	19,804	0	19,804	0.35	0.13
SIFAX AGEN. GH. LTD	56,900	0	56,900	1.01	0.37
SILVERMARITIME GH. LTD	3,247	0	3,247	0.06	0.02
STARDEX MARINE CONSULT	17,652	0	17,652	0.31	0.12
SUPERMARITIME GHANA LIMITED	132,392	48,785	181,177	3.21	1.19
TRAMSCO SHIPP.	2,144	0	2,144	0.04	0.01
TTV LIMITED	3,919	0	3,919	0.07	0.03
UAL	0	2,556	2,556	0.05	0.02
UMAL SHIPPING AGEN. GH.	74,921	0	74,921	1.33	0.49
UNITED ARAB SHIPPING AGENCIES	39,843	4,341	44,184	0.78	0.29
VOLTA ALUMINIUM CO. LTD	0	2,602	2,602	0.05	0.02
ZIM LIME	0	7,900	7,900	0.14	0.05
SUB-TOTAL	4,271,814	1,379,997	5,651,811	100	37
BREAK BULK					
AFRICA CARGO CENTRAL LTD	19,615	0	19,615	1.58	0.13
ANTRAK GH. LTD	4,382	0	4,382	0.35	0.03
BAJ FREIGHT LTD	12,623	0	12,623	1.01	0.08
BEACON SHIPP. HANJIN GH.	2	0	2	0.00	0.00
BLUE FUNNEL GH.	7,211	0	7,211	0.58	0.05
CMA CGM SHIPPING GHANA	25,619	0	25,619	2.06	0.17
COMEXAS GH. LTD	19,922	0	19,922	1.60	0.13
CONSOLIDATED SHIPP. AGENCIES LTD	0	0	0	0.00	0.00
DAMCO LOGISTICS GH. LTD	40	0	40	0.00	0.00

DELMAS SHIPPING GHANA	8,972	0	8,972	0.72	0.06
FACULTY LOGISTICS	45,250	0	45,250	3.64	0.30
GLOBAL CARGO & COMMODITIES	126,145	0	126,145	10.14	0.83
GMT SHIPPING LTD	143,633	0	143,633	11.55	0.95
GRIMALDI GHANA LTD.	5,692	0	5,692	0.46	0.04
HULL BLYTH GH. LTD	9,709	0	9,709	0.78	0.06
INTERMODAL SHIPP. AGENCY GH. LTD	37,311	0	37,311	3.00	0.25
MAERSK GH. LTD	272,920	0	272,920	21.94	1.80
MAP SHIPP. LTD	34,245	0	34,245	2.75	0.23
MARITIME AGENCIES	103	0	103	0.01	0.00
MOL GH. LTD	10,682	0	10,682	0.86	0.07
MSCA GH. LTD	197,216	0	197,216	15.85	1.30
OIL & MARINE AGENCIES	17,879	0	17,879	1.44	0.12
PIL GHANA LTD	43,728	0	43,728	3.51	0.29
PORTS MARINE LTD	25	0	25	0.00	0.00
SCANSHIP GH LTD	67,706	0	67,706	5.44	0.45
SEVENLOG LTD	89,920	0	89,920	7.23	0.59
SHARAF SHIPP. AGENCY LTD	7	0	7	0.00	0.00
SILVERMARITIME GHANA LTD.	10,975	0	10,975	0.88	0.07
STARDEX MARINE CONSULT	21,610	0	21,610	1.74	0.14
SUPERMARITIME GH. LTD	2,668	0	2,668	0.21	0.02
UNITED ARAB SHIPP. AGENCIES	8,289	0	8,289	0.67	0.05
SUB-TOTAL	1,244,097	0	1,244,097	100	8
DRY BULK					
AFRICA CARGO CENTRAL LTD	149.95	0	150	0.00	0.00
ANTRAK GH. LTD	2,568	5,778	8,346	0.15	0.05
BLUE FUNNEL GH.	620	0	620	0.01	0.00
BLUESEA MARITIME GH. LTD	0	7,159	7,159	0.13	0.05
BOLLORE LINES	0	705	705	0.01	0.00
CMA CGM GH. LTD	38	4,957	4,995	0.09	0.03
COMEXAS GH. LTD	14,155	0	14,155	0.25	0.09
COSCO SHIPPING	0	211,241	211,241	3.71	1.39
DAMCO LOGISTICS GHANA LTD.	41,300	0	41,300	0.73	0.27
EURO AFRICA	0	7,056	7,056	0.12	0.05
GLOBAL CARGO & COMMODITIES	52,704	0	52,704	0.93	0.35
GOLD STAR LINE	0	3,513	3,513	0.06	0.02
GRIMALDI GH. LTD	0	2,957	2,957	0.05	0.02
HULL BLYTH GH. LTD	1,262,059	122	1,262,181	22.16	8.32

I.M.T.	0	691,181	691,181	12.13	4.55
INCHCAPE SHIPPING SERVICES	30,335	0	30,335	0.53	0.20
ISAG LTD	225	7,775	8,000	0.14	0.05
MACRO SHIPPING GH. LTD	0	656,674	656,674	11.53	4.33
MAERSK GH. LTD	2,465	25,809	28,274	0.50	0.19
MAP SHIPP. LTD	46,997	0	46,997	0.83	0.31
MOL GH. LTD	2	0	2	0.00	0.00
MSCA GHANA LTD	11,315	27,633	38,948	0.68	0.26
OIL AND MARINE AGENCIES	993	0	993	0.02	0.01
PIL GH. LTD	0	4,927	4,927	0.09	0.03
SCANSHIP GH. LTD	1,985	139,365	141,350	2.48	0.93
SEATRADE SHIPPING AND LOGISTICS	5,500	0	5,500	0.10	0.04
SEVENLOG LIMITED	505,627	0	505,627	8.88	3.33
SIFAX AGEN. GH. LTD	79,500	0	79,500	1.40	0.52
SUPERMARITIME GH. LTD	227,557	1,493,894	1,721,451	30.22	11.34
UMAL SHIPP. AGEN. GH. LTD	55,600	0	55,600	0.98	0.37
UNICARGO	0	23,500	23,500	0.41	0.15
UNITED ARAB SHIPPING AGENCIES GHANA	77	0	77	0.00	0.00
WERSTERN FREIGHT AND LOGISTICS LTD	40,420	0	40,420	0.71	0.27
SUB-TOTAL	2,382,192	3,314,246	5,696,438	100	38
LIQUID BULK					
BLUESEAS SHIPP. SERV. LTD	36,872	0	36,872	1.43	0.24
BULKSHIP & TRADE LTD	334,369	0	334,369	12.93	2.20
CMA CGM GH. LTD	503	0	503	0.02	0.00
DADDO MARITIME SERV. GH. LTD	135,985	10,411	146,396	5.66	0.96
DELMAS SHIPP. GH.	508	0	508	0.02	0.00
GETMA GH. LTD	31,405	0	31,405	1.21	0.21
INCHCAPE SHIPPING SERVICES	1,117,630	14,763	1,132,393	43.79	7.46
LD AND T LOGISTICS LTD	9,619	0	9,619	0.37	0.06
MAERSK GHANA LTD	507	0	507	0.02	0.00
MSCA GH LTD	232	0	232	0.01	0.00
MULTI PLAN LIMITED	4,000	0	4,000	0.15	0.03
OIL AND MARINE AGENCIES	760,491	0	760,491	29.41	5.01
OTHER	0	7,602	7,602	0.29	0.05
PIL GH. LTD	496	0	496	0.02	0.00

SCANSHIP GHANA LIMITED	21,887	0	21,887	0.85	0.14
SEA AND SHORE SERVICES GHANA LTD	59,495	0	59,495	2.30	0.39
SUPERMARITIME GHANA LIMITED	38,854	0	38,854	1.50	0.26
UNITED ARAB SHIPP. AGENCIES GH.	149	0	149	0.01	0.00
SUB-TOTAL	2,553,001	32,776	2,585,777	100	17
GRAND TOTAL	10,451,105	4,727,019	15,178,124	100.00	100.00